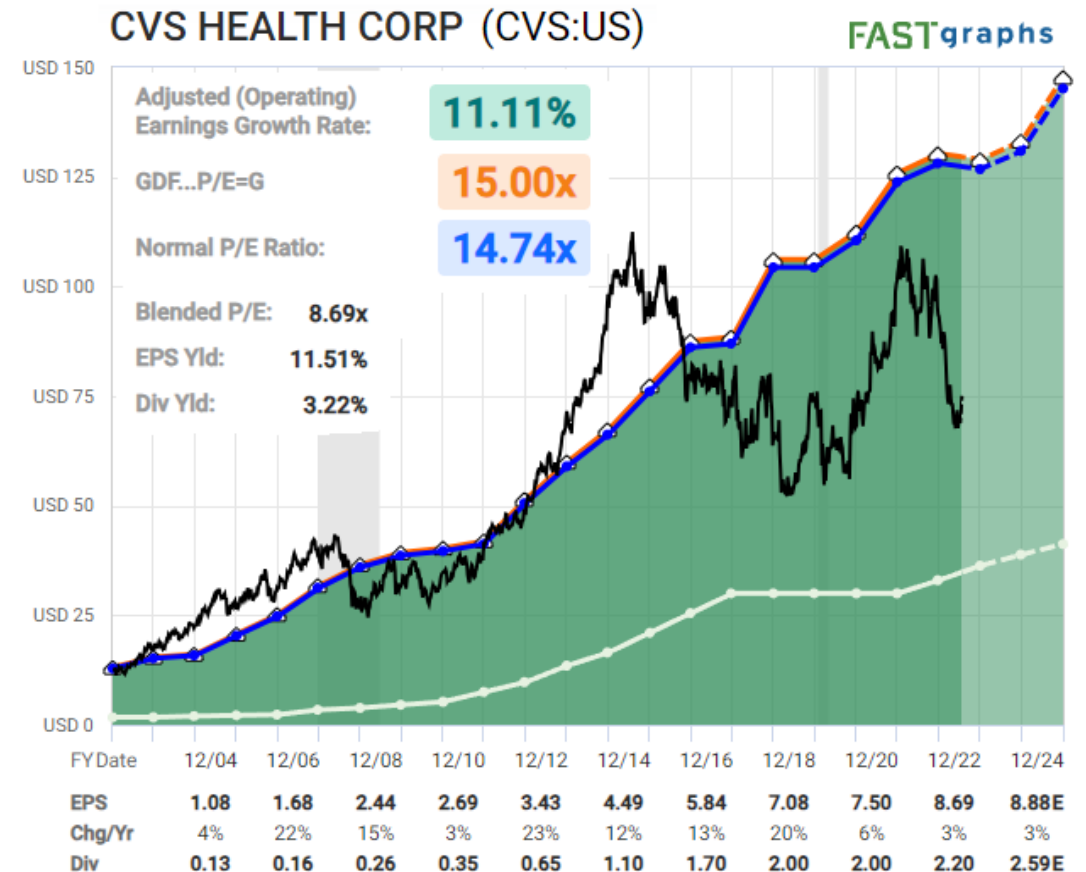
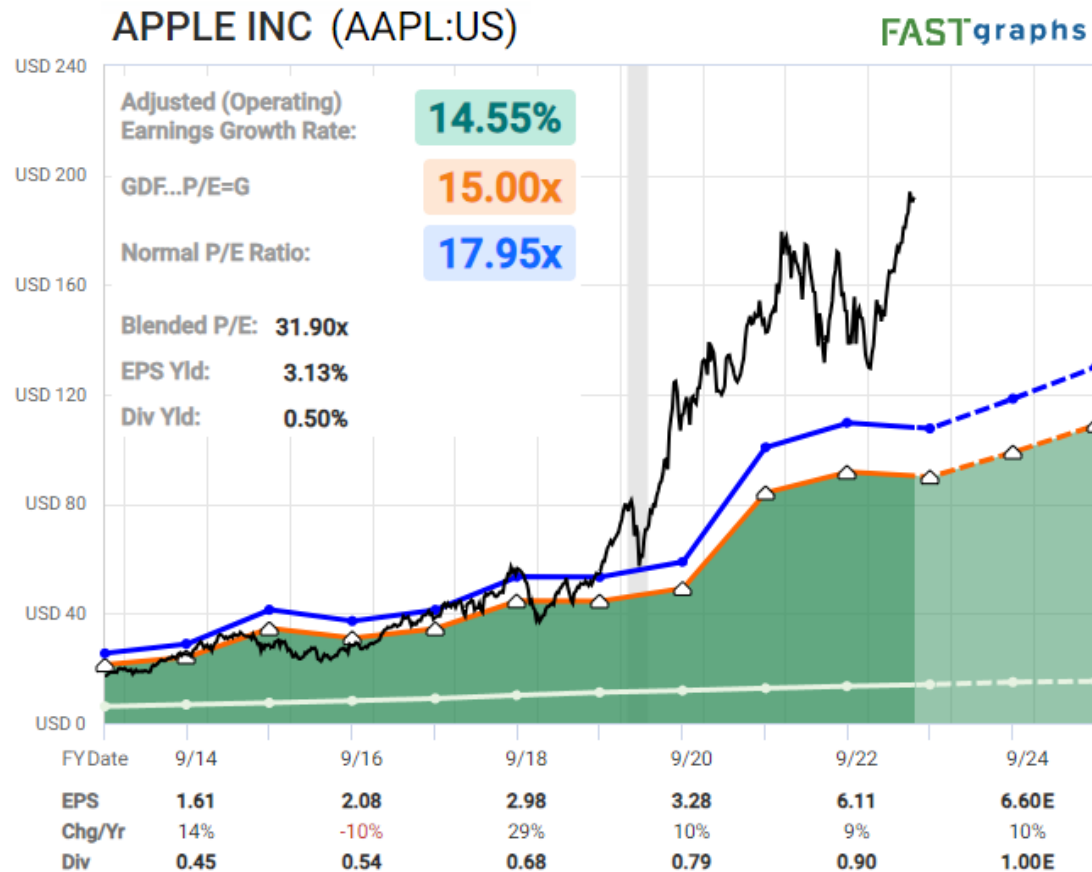


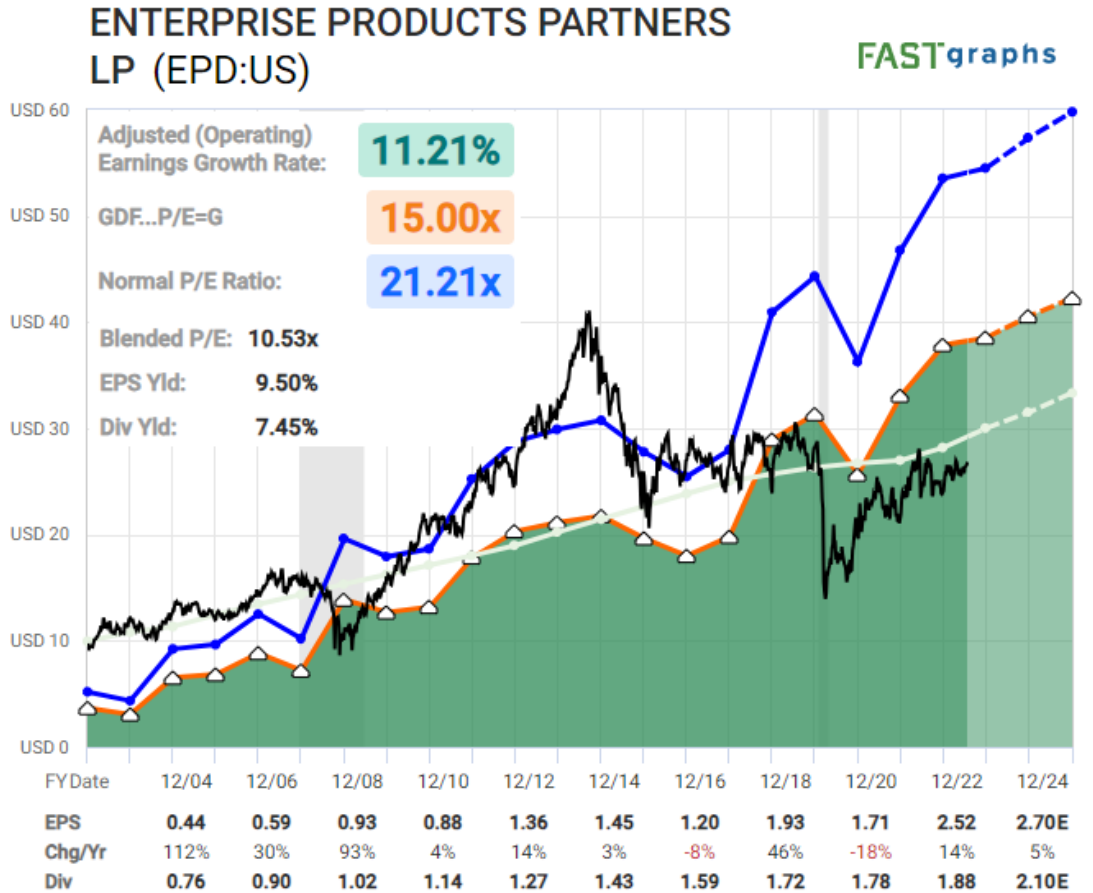
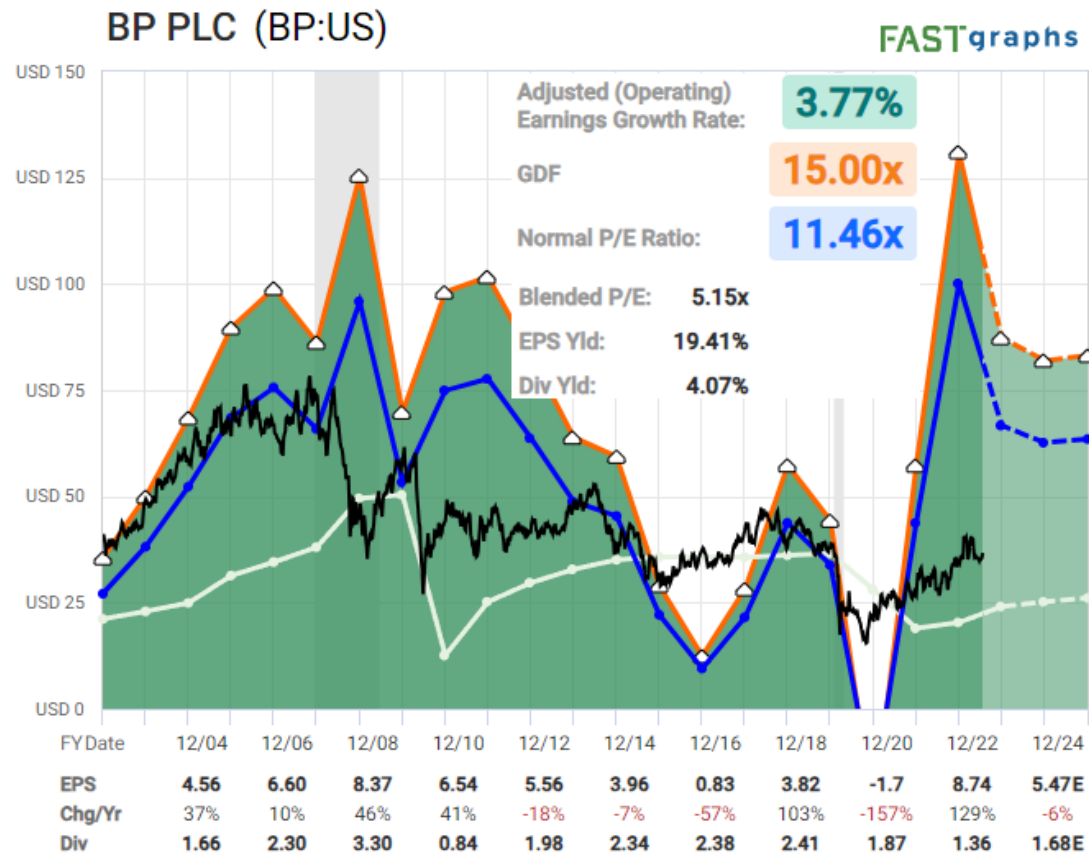
LynAlden.com  
July 2023

# Macro Voices Deck

# Valuation Differentials



# Energy is Under-Owned



# Shale Dynamics

