



Talking Charts

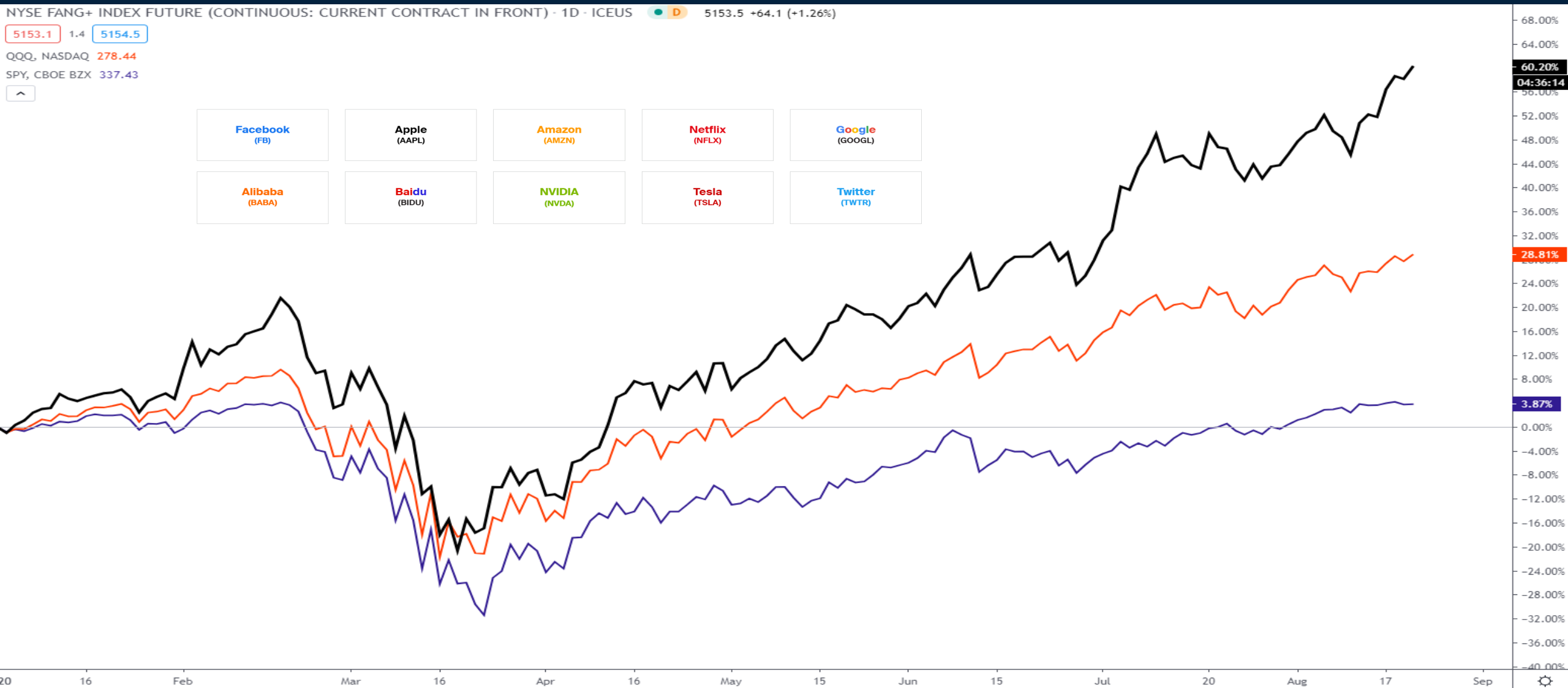
Thursday August 20, 2020



S&P500 Futures



Outperformance of the FAANG+



Global Equity vs S&P500



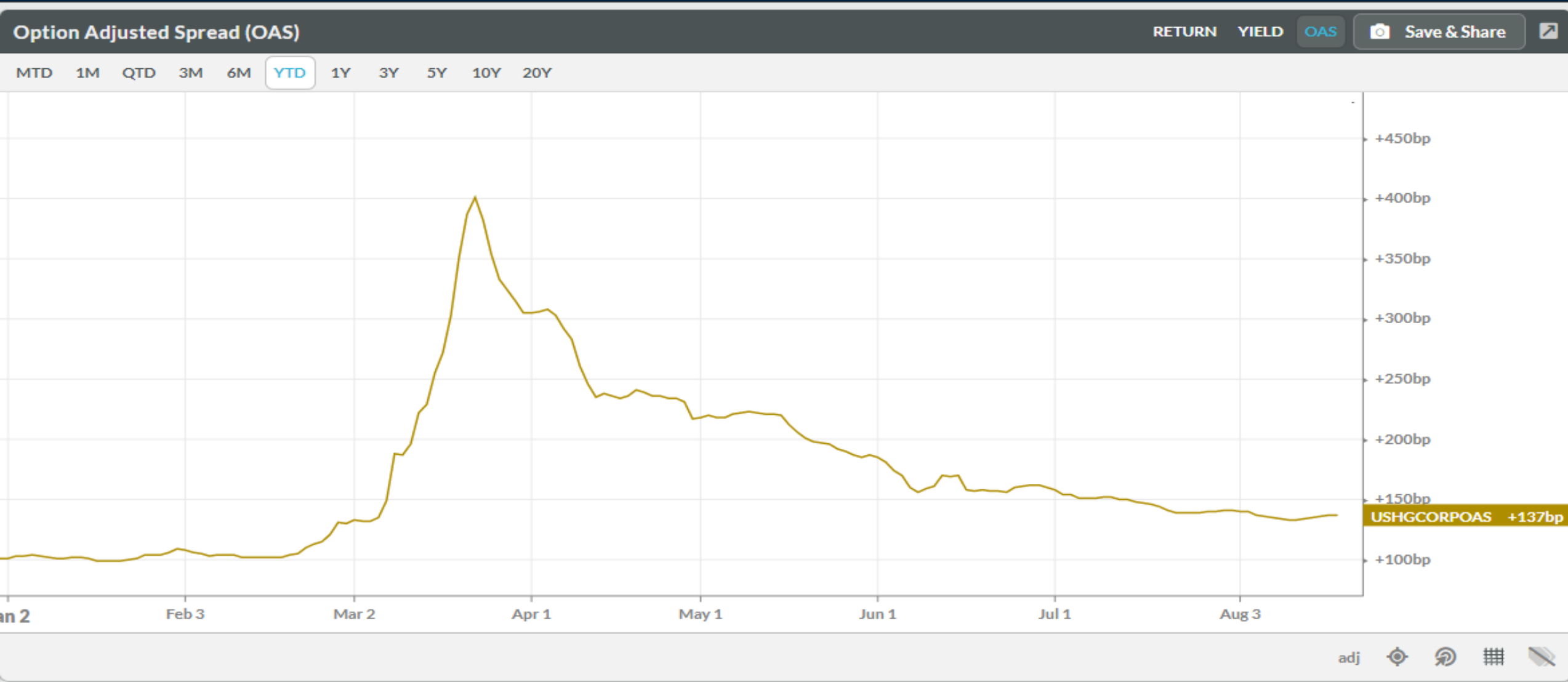
US 10-year Treasury Yields



USD Investment Grade Corp Bonds (LQD)



IG Corp Bond OAS Credit Spreads



USD High Yield Corporate Bonds (HYG)



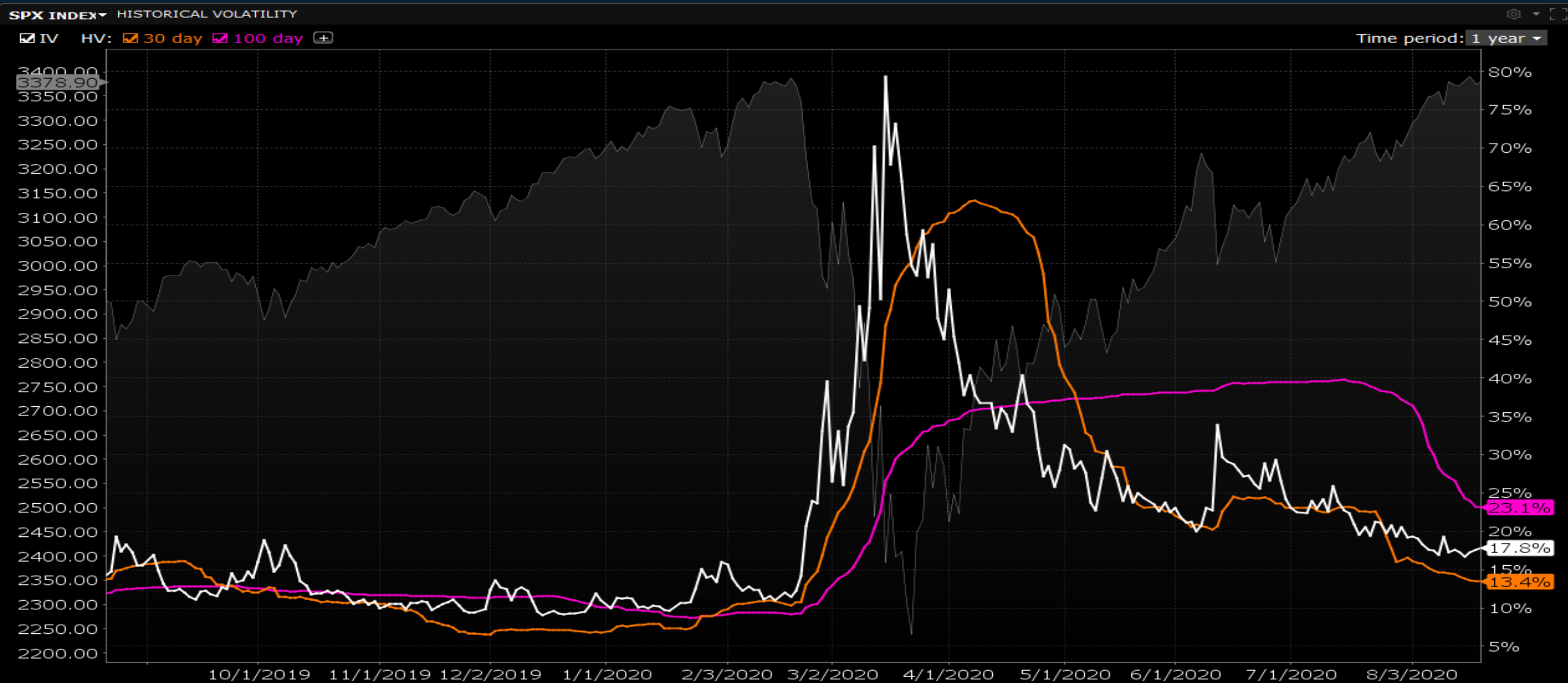
USD Junk Bond OAS Credit Spreads



Volatility Index (VIX)



S&P500 IV vs. 30 and 100 day Realized Vol



Gold



2021 Gold Contango



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