

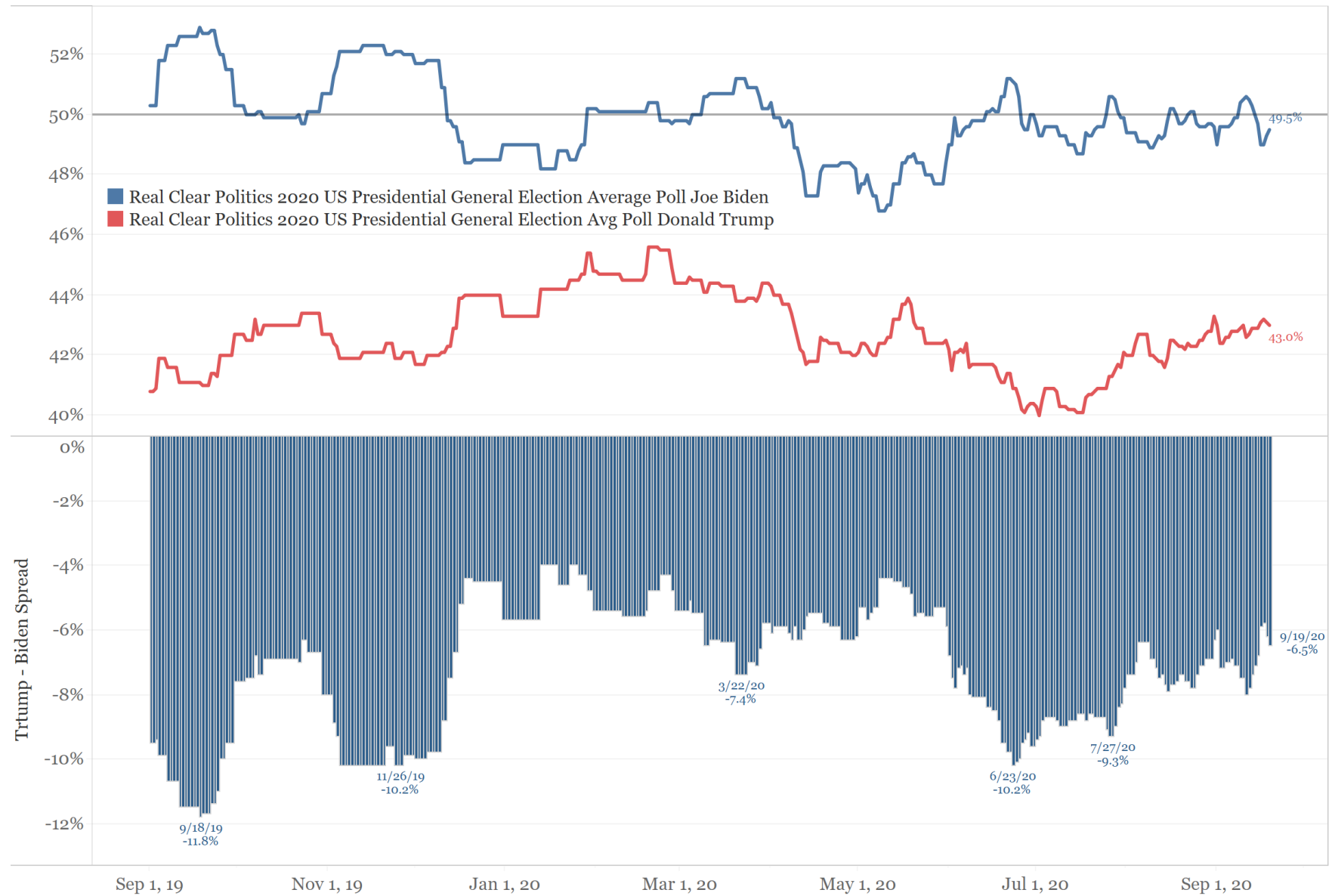
Bianco Research L.L.C.
An Arbor Research & Trading Affiliated Company
Independent · Objective · Original

James Bianco

Macrovoices Handout
September 21, 2020



Real Clear Politics Betting National Polling Averages

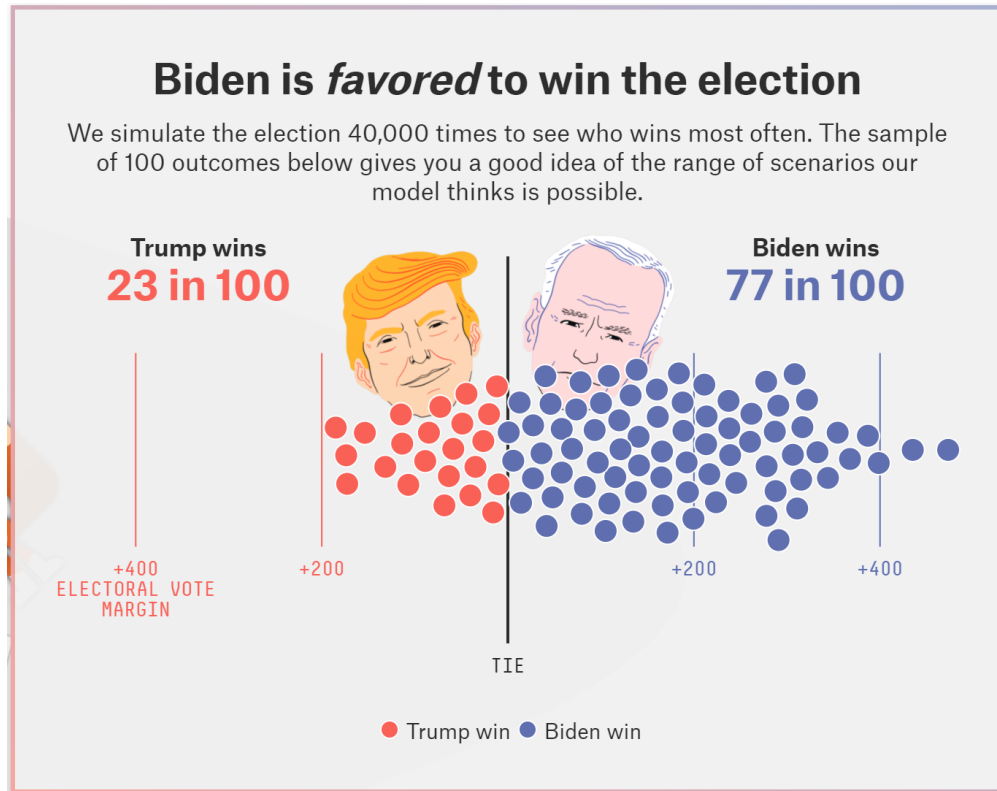


Source: Real Clear Politics
https://www.realclearpolitics.com/epolls/latest_polls/

© 2020 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

The Cook Report – (August 25) Charlie Cook: Many Are Afraid To Say It, but This Is Not a Close Race

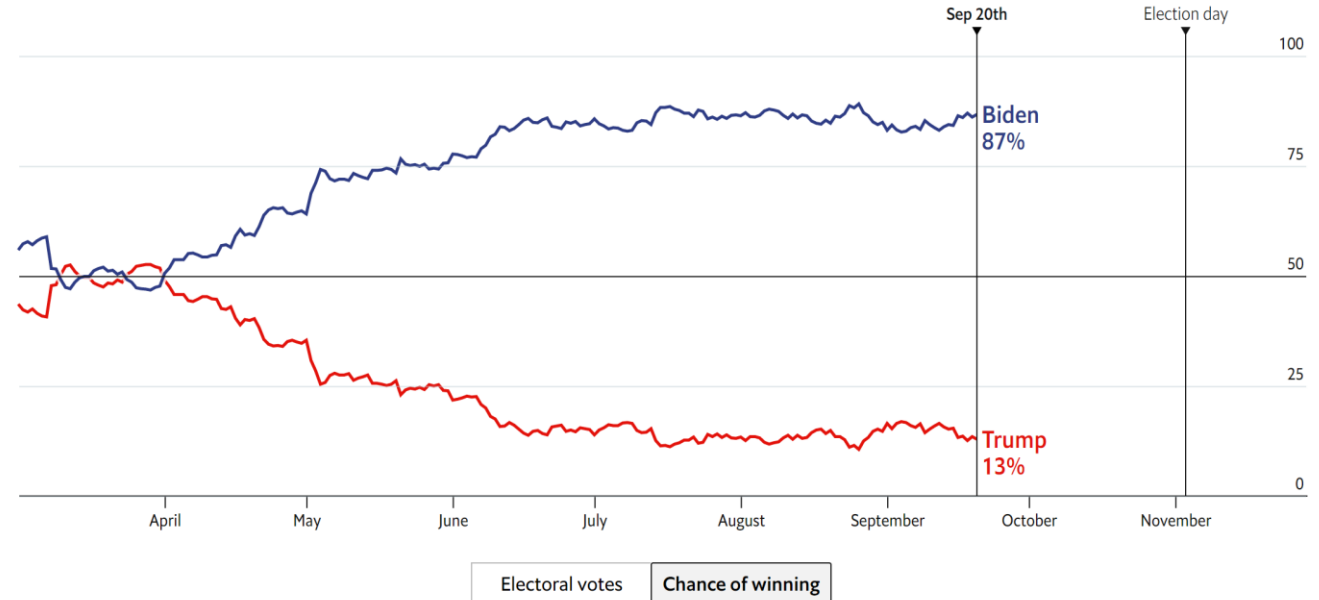
I think about the story in the context of this election, but not in a way that compares Trump to the king. Rather, I think about it in terms of the political analysts, pollsters, and pundits who refuse to state publicly what the data plainly show: that it is very, very unlikely Trump will win 270 electoral votes and the election.



September 21, 2020

Estimated electoral college votes

Our model is updated every day and combines state and national polls with economic indicators to predict a range of outcomes. The midpoint is the estimate of the electoral-college vote for each party on election day.



Bianco Research L.L.C

No Toss Up States



RCP Electoral Map
State Changes

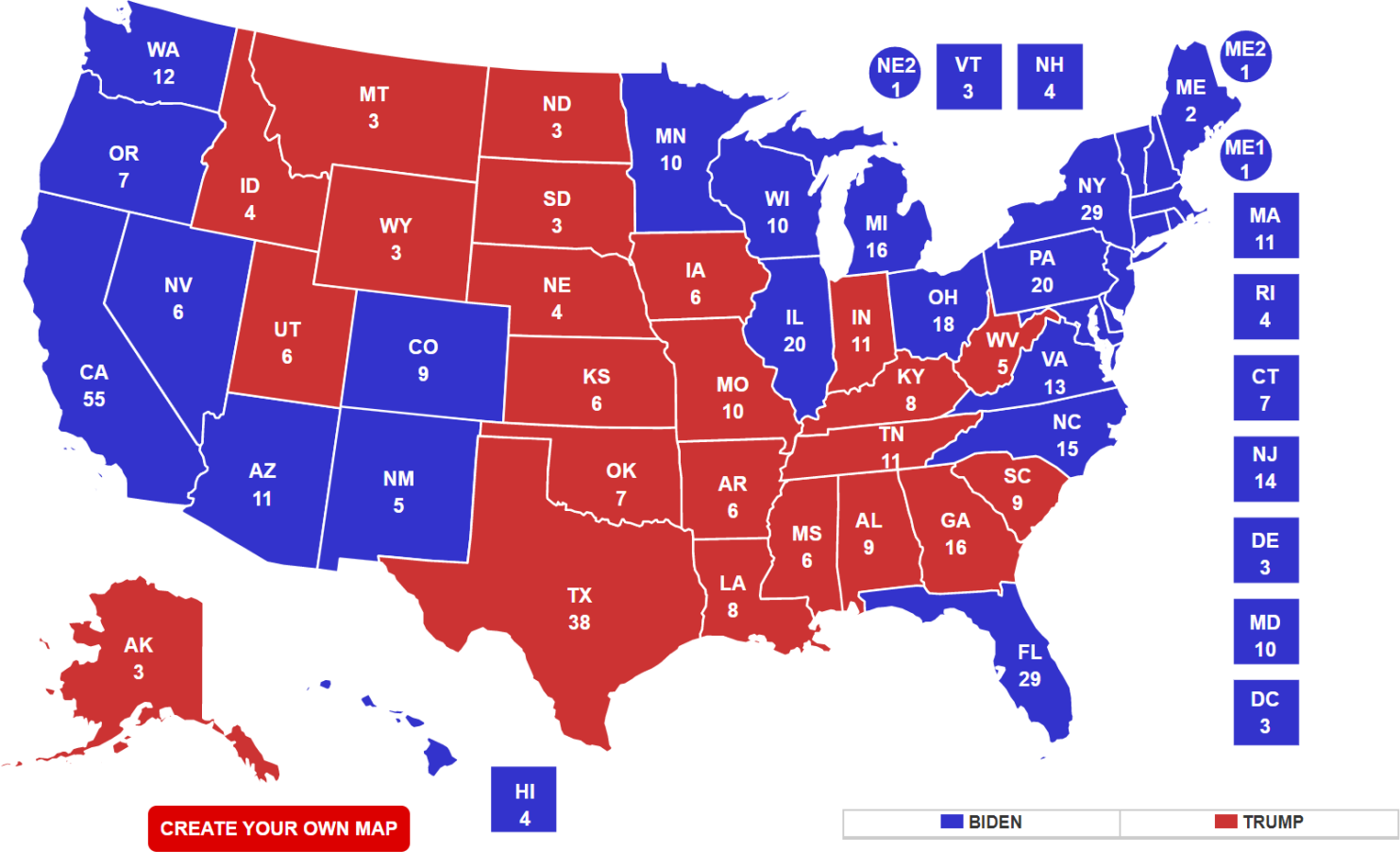
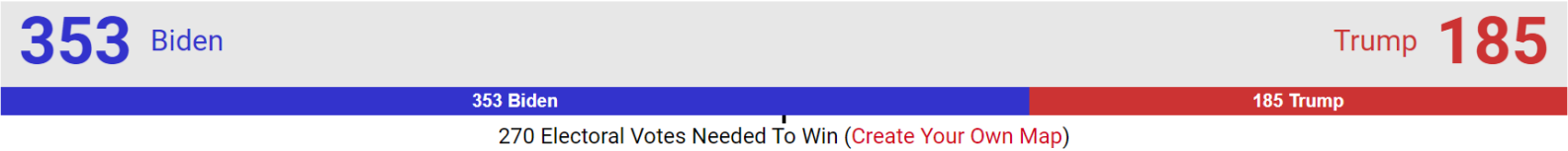
No Toss Ups Map
State Changes

RCP Senate Map
Race Changes

Senate No Toss Ups
Race Changes

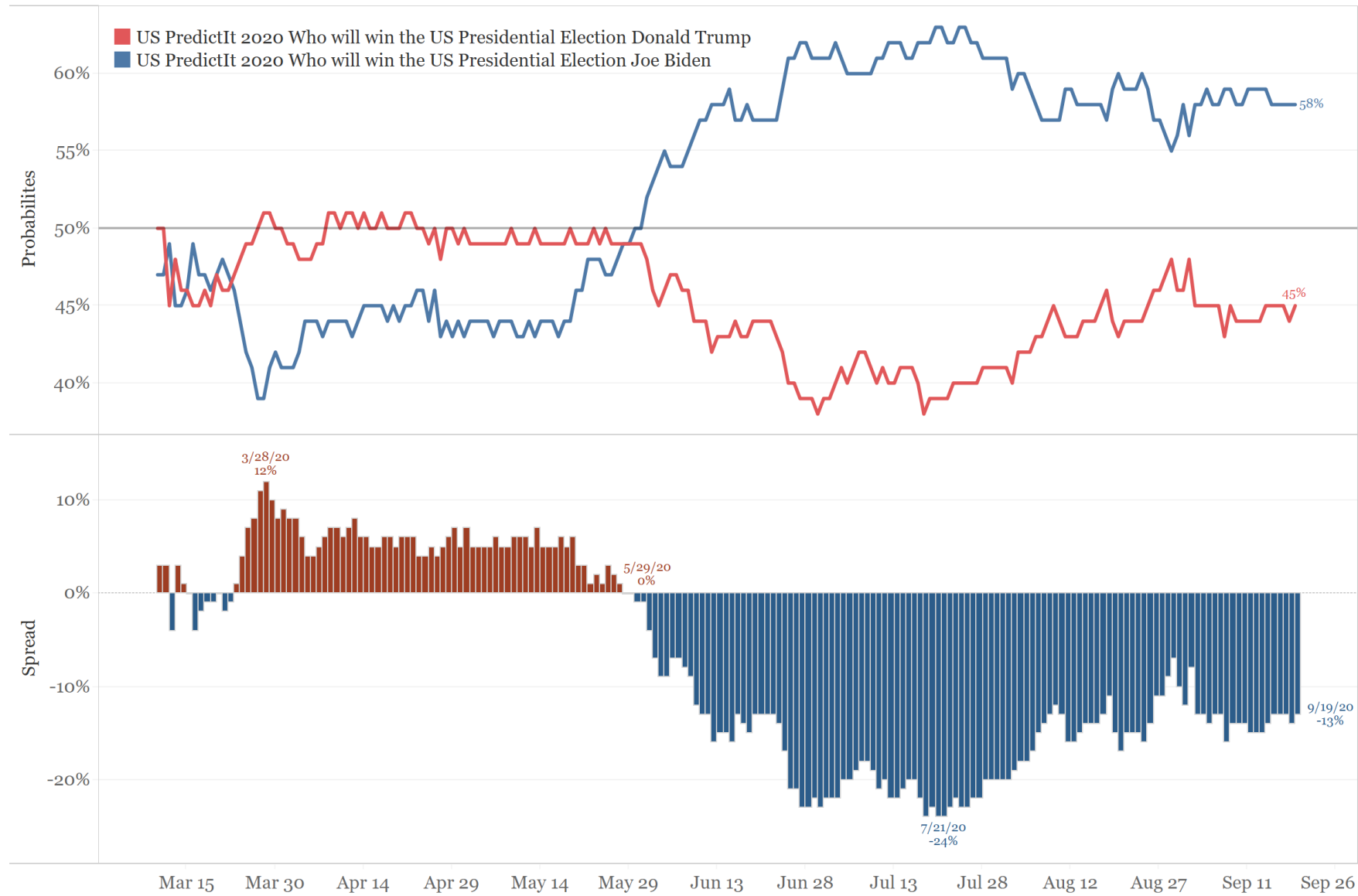
RCP House Map
Race Changes

2020 Governors
Race Changes



Who will win the 2020 U.S. presidential election?

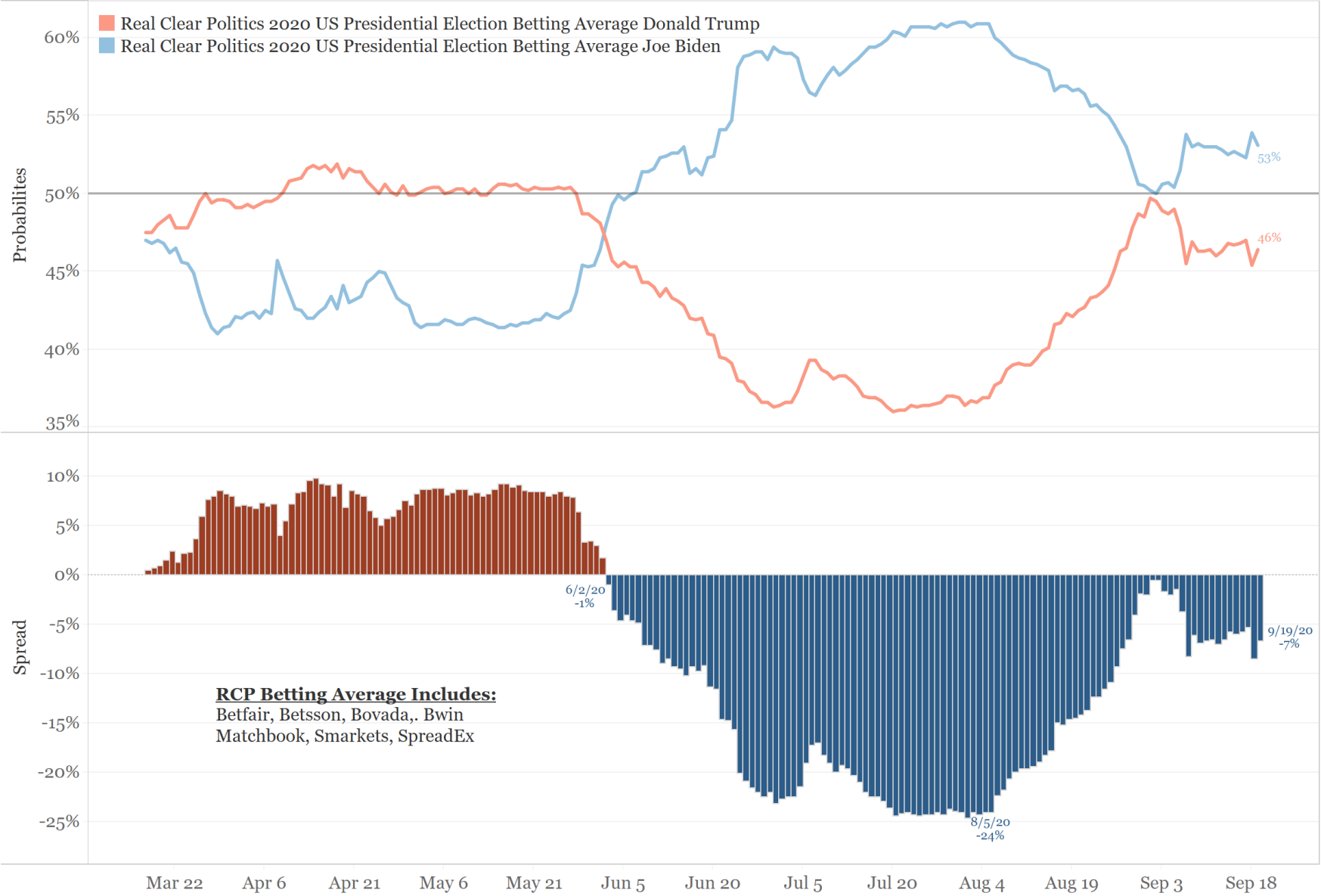
predcitit.org betting



Source: Predictit
<https://www.predictit.org/markets/detail/3698/Who-will-win-the-2020-US-presidential-election>

© 2020 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

Real Clear Politics Betting Market Averages

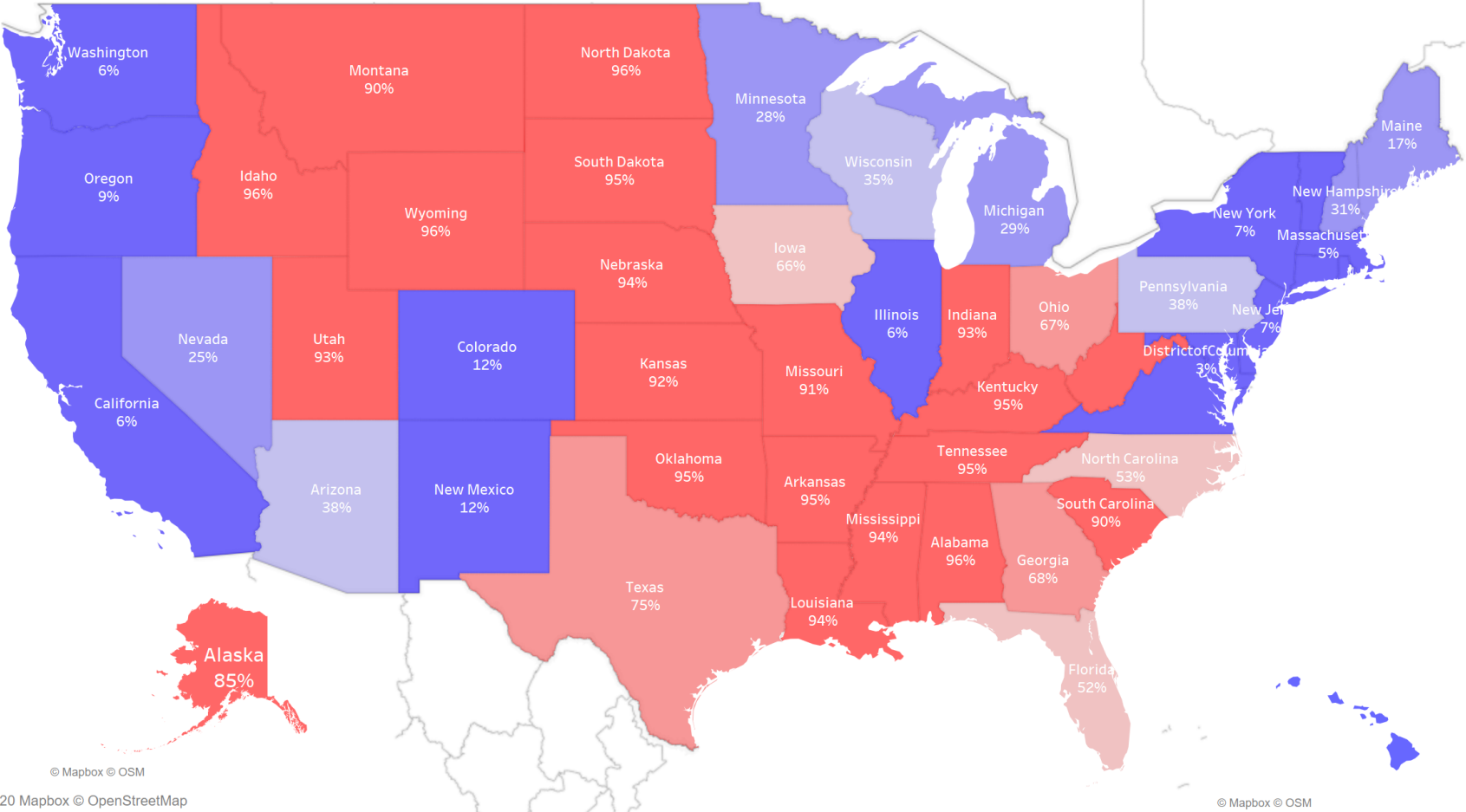
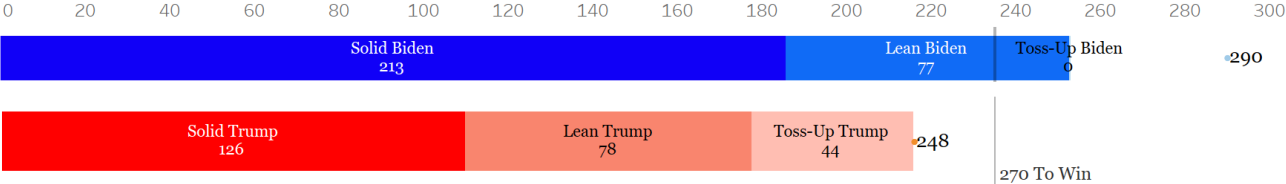


Source: Real Clear Politics
https://www.realclearpolitics.com/elections/betting_odds/2020_president/

© 2020 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

Which party will win the Electoral College?
Predictit Betting as of 9/19/2020

Biden == Trump
0% 100%



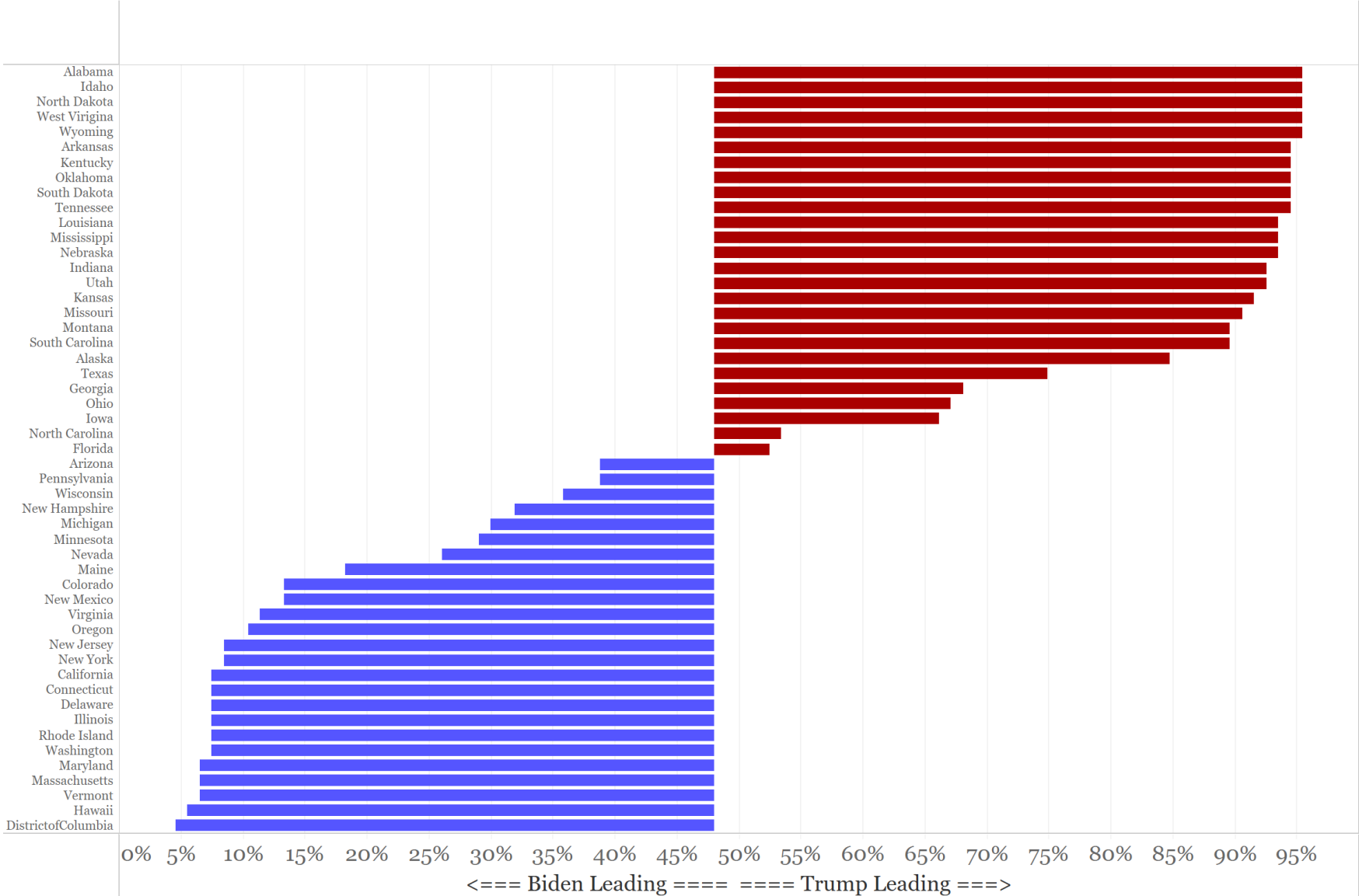
© Mapbox © OSM
© 2020 Mapbox © OpenStreetMap

© Mapbox © OSM

© 2020 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

Predictit.com Betting Probability of Trump Winning The State
As of 9/19/2020

Biden == Trump
0% 100%

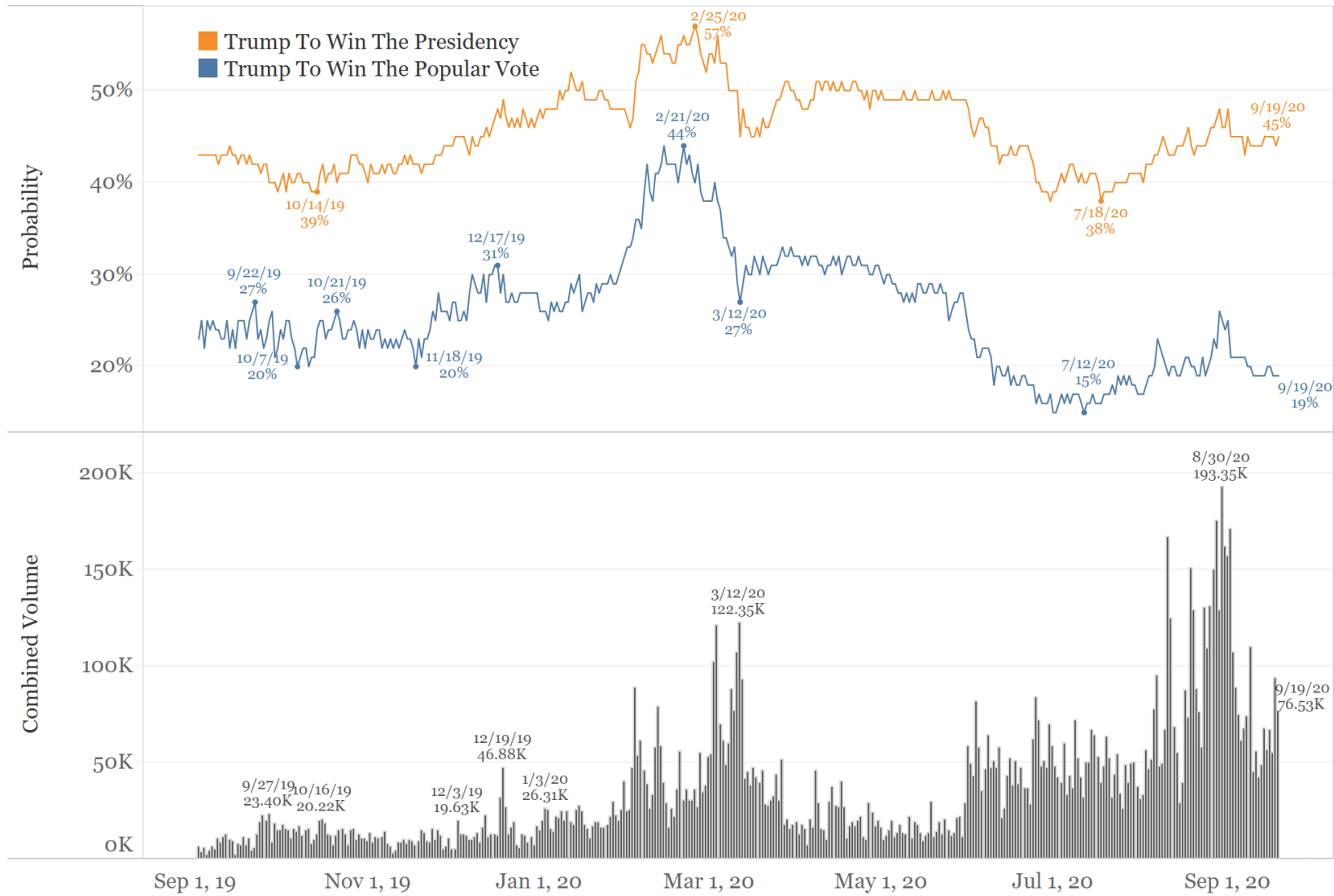


Source: Predictit

© 2020 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

How Will Trump Do?

Predictit.org Betting



Source: Predictit
<https://www.predictit.org/markets/detail/5554/Will-Donald-Trump-win-the-popular-vote-in-2020>
<https://www.predictit.org/markets/detail/3698/Who-will-win-the-2020-US-presidential-election>

© 2019 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

Which party will control the Senate after 2020 election?

predictit.org betting

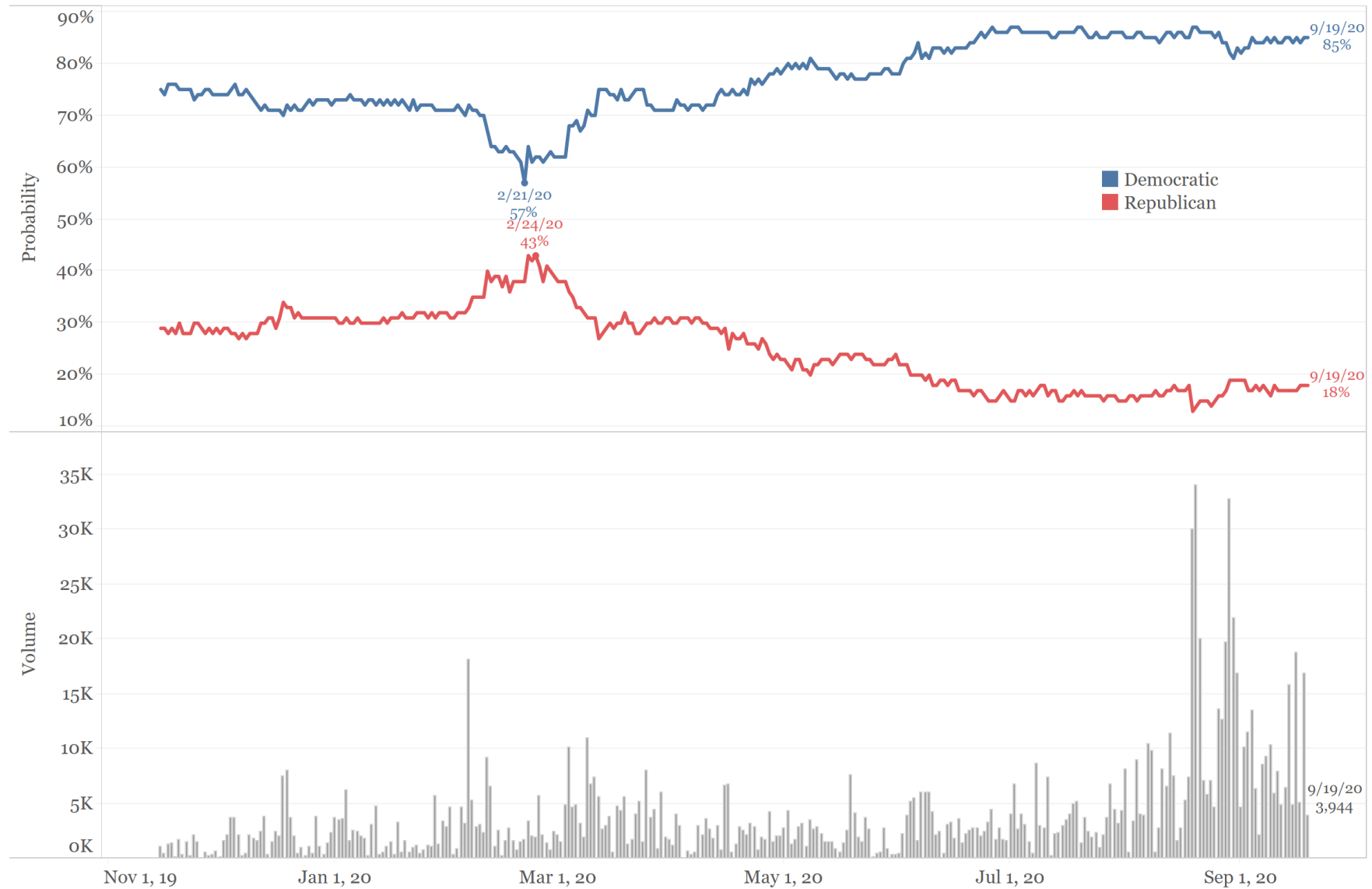


Source: Predictit
<https://www.predictit.org/markets/detail/4366/Which-party-will-control-the-Senate-after-2020-election>

© 2020 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

Which party will control the House after 2020 election?

predictit.org betting

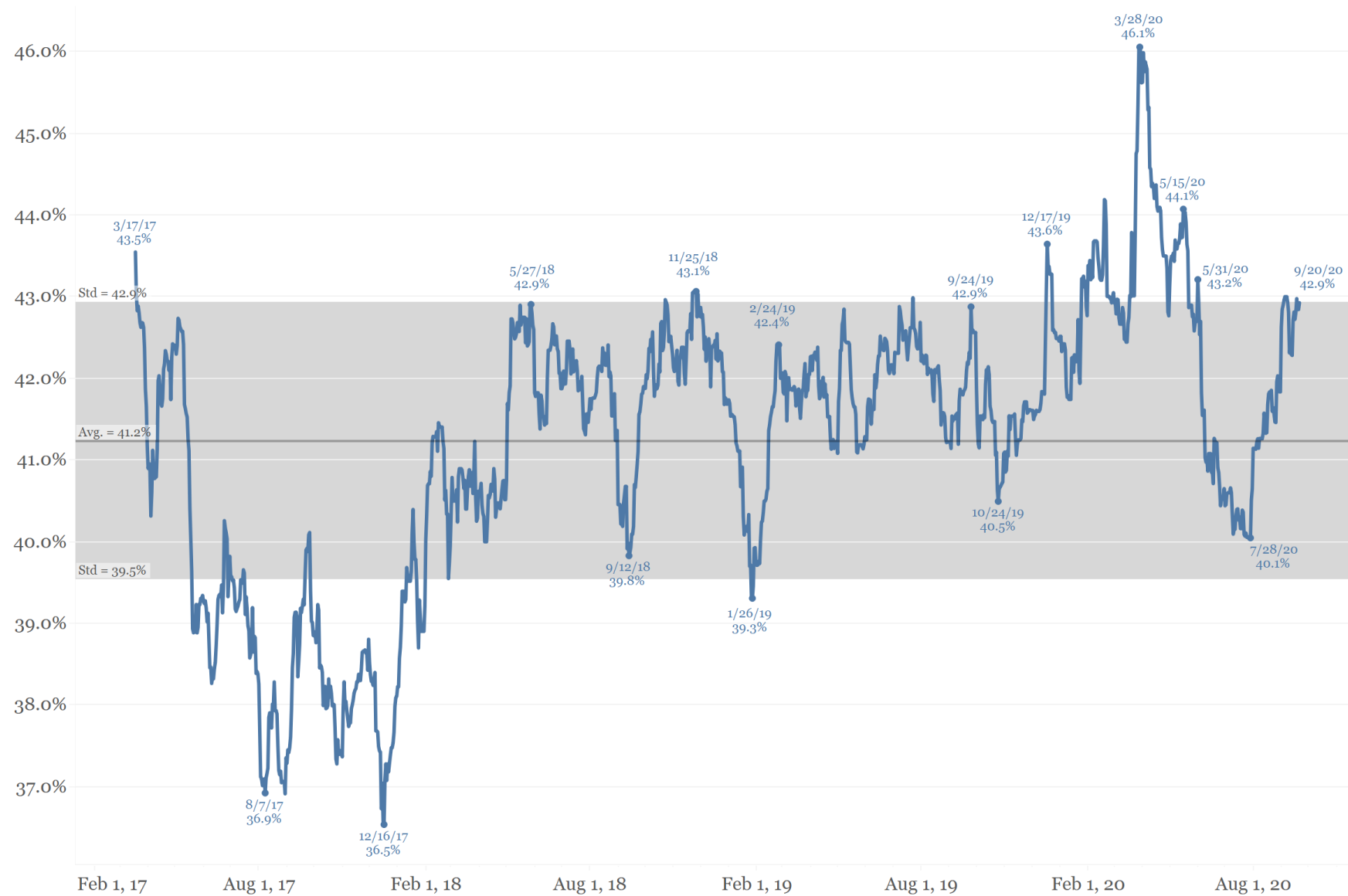


Source: Predictit
<https://www.predictit.org/markets/detail/4365/Which-party-will-control-the-House-after-2020-election>

© 2020 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

Trump's Approval Rating

The Trend in the Average of all Approval Polls

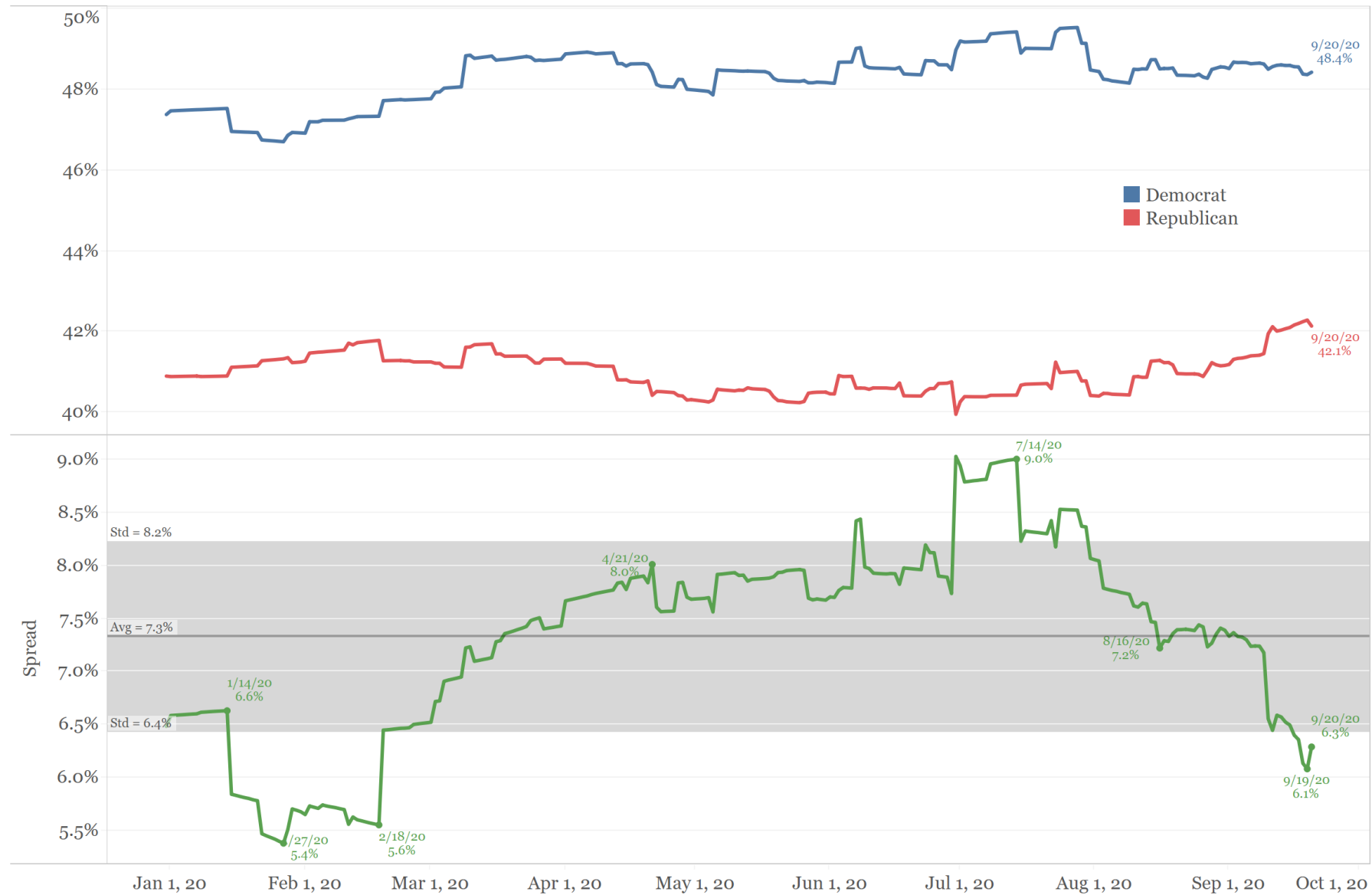


Source: FiveThirtyEight Blog
<https://projects.fivethirtyeight.com/trump-approval-ratings/>

© 2019 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com/>

Which Party Will You Vote For In 2020?

Generic Ballot - All Polls Aggregated



Source: FiveThirtyEight Blog
<https://projects.fivethirtyeight.com/congress-generic-ballot-polls/>

© 2020 Bianco Research, L.L.C. All Rights Reserved
<https://www.biancoresearch.com>

Bianco Research L.L.C.

2123 N Fremont Street
Chicago, IL 60614

Phone: (847) 304-1511

e-mail: research@biancoresearch.com
<http://www.biancoresearch.com>

For more information about the contents/ opinions contained in these reports:

President (847) 756-3599

James A. Bianco jbianco@biancoresearch.com

Analyst (847) 304-1511

Greg Blaha gblaha@biancoresearch.com

For subscription/service Information:

Arbor Research & Trading, Inc.

Director of Sales & Marketing (800) 606-1872

Max Konzelman max.konzelman@arborresearch.com

Arbor Research & Trading, L.L.C

1000 Hart Road, Suite 260
Barrington IL 60010

Phone: (847) 304-1550 Fax: (847) 304-1595

e-mail: inforequest@arborresearch.com
<http://www.arborresearch.com>

Domestic - For more information about Arbor Research & Trading and its services:

New York Sales Office

10 East 40th Street 13th Floor

New York, NY 10174

Edward T. McElwreath ed.mcelwreath@arborresearch.com

Phone (212) 867-5326 Fax (212) 370-1218

International - For more information about Arbor Research & Trading and its services:

London Sales Office

2nd Floor

1-2 Broadgate

London

EC2M 2QS

Phone 44-207-100-1051

Neil Tritton neil.tritton@arborresearch.com

Ben Gibson ben.gibson@arborresearch.com

Chicago Sales Office

James L. Perry james.perry@arborresearch.com

Phone (847) 304-1560 Fax (847) 304-1595

Copyright © 2020 Bianco Research, L.L.C.

This message is intended only for the personal and confidential use of the designated recipients named above. If you are not the intended recipient of this message you are hereby notified that any review, dissemination, distribution or copying of this message is strictly prohibited. This communication is for information purposes only and should not be regarded as an offer to sell or as a solicitation of an offer to buy any financial product, an official confirmation of any transaction, or as an official statement of Bianco Research LLC. Email transmission cannot be guaranteed to be secure or error-free. Therefore, we do not represent that this information is complete or accurate and it should not be relied upon as such. All information is subject to change without notice.