The Buffett Yardstick


The Index Of 'The Volume Of Speculation'

'The Trend Is Your Friend'
——S\&P 500 Index -_40-Week Moving Average


## 'Don't Fight The Fed



The Buffett Yardstick $\begin{aligned} & \\ & \text { Forward 10-Year Returns }\end{aligned}$


Inflation-Adjusted Equity Valuations
_S\&PP 500 Index _—Real Earnings Yield (Inverted)


## Stocks $\mathbb{O}$ Earnings

_S S®P 500 EPS, YOY _TFR Leading Indicator


## FAAMG (FB, AAPL, AMZN, MSFT, GOOGL)

__Aggregate Price-to-Sales Ratio (Left Scale) _—Aggregate YoY Sales Growth (Right Scale)


Stock Market Internals

## _S $\because P$ 500 Index $\quad$ Economic Predictors Index



## Stocks $\mathbb{O}$ Insider Activity




Bad Breadth

## —_Nasdaq Composite——Percent Of Components > 200 DMA



## Stocks vs. Stonks



## Nasdaq $\mathbb{O}$ Hindenburg Omens



Stocks $\not \subset$ Liquidity


