

Sachem Cove Special Opportunities Fund, LP

- August 2024

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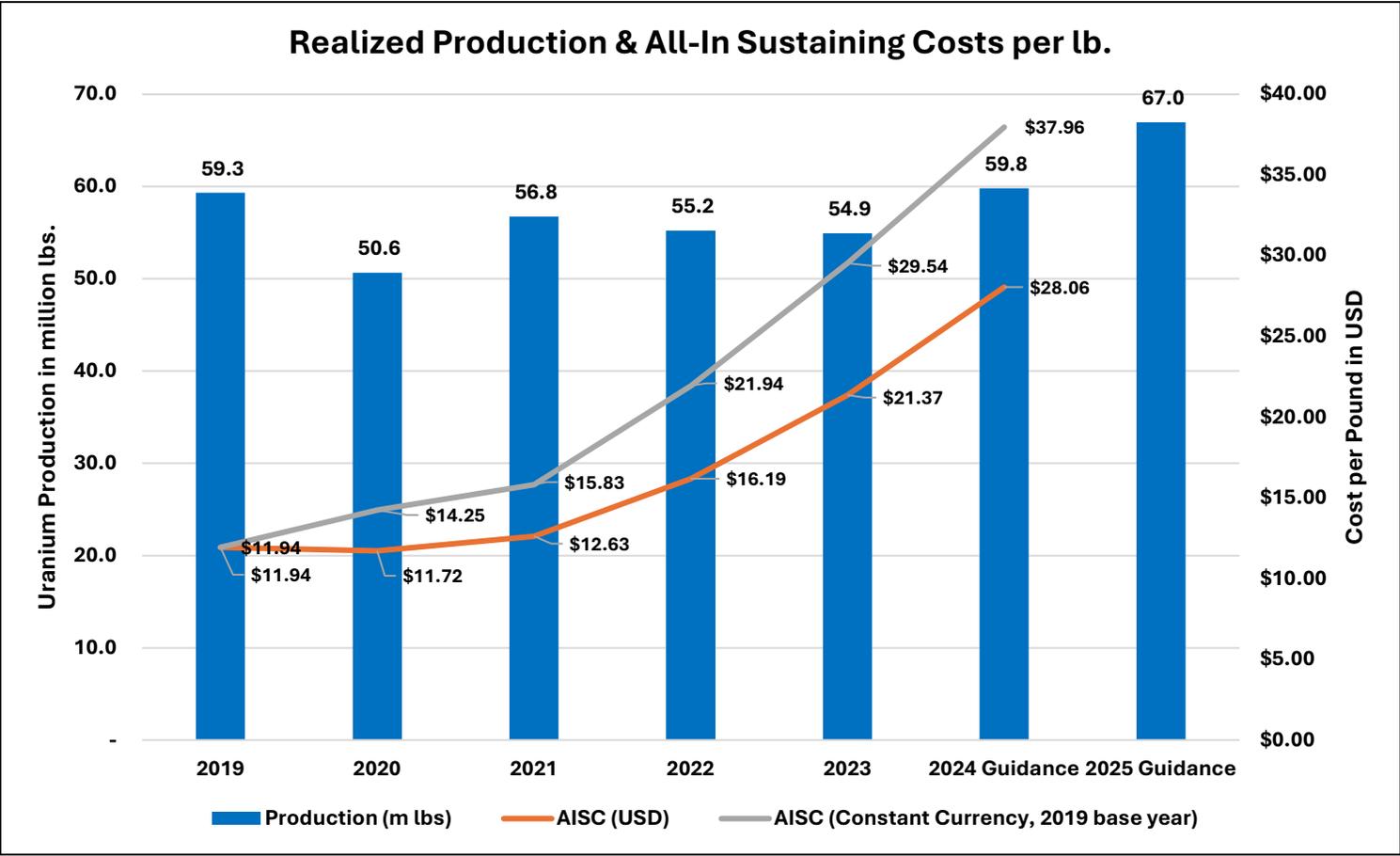
The returns listed in the e-mail to which this document is attached reflect the unaudited and estimated net returns for Sachem Cove Special Opportunities Fund, LP (the “Fund”), for the periods stated in the e-mail. The net returns of the Fund reflect the deduction of, the management fee and incentive fee as well as other expenses. The returns presented reflect the blended returns of the overall Fund inclusive of all investors “since inception”, with varying fee structures. You should understand that these returns are not reflective of the Class B fee structure listed in Investment Terms, or your invested net returns in the Fund. You should follow-up with Lloyd Harbor Capital Management, LLC if you have any questions about the net returns presented.

Portfolio positions and exposures percentages represent the sum of the end of period nominal market value of the respective data points over the net asset value of the Fund expressed in US Dollars. Risk statistic calculations are available upon request.

Past performance of the Fund is not indicative of future results of the Fund, and the value of investments and the income derived from them can go down as well as up. Future returns are not guaranteed, and a loss of principal may occur. There can be no assurance that the Fund will have a return on capital similar to these historical returns because, among other reasons, there may be differences in economic conditions, regulatory climate, portfolio size, leverage use, expenses and structure, as well as investment policies and techniques. Index returns, which are for comparative purposes only, are obtained from Cameco’s website (LT & Uranium Spot Prices) <https://www.cameco.com/invest/markets/uranium-price> Such index returns, unlike the Fund’s returns, do not reflect any performance-based fees. Unlike the Fund, which will be actively managed and may periodically maintain cash positions, an index is unmanaged and fully invested. The comparison of the performance of the Fund to an index may be inappropriate because the portfolio for the Fund is not as diversified as the index, may be more or less volatile than the index, and may include securities which are substantially different than the securities in the index. Comparisons to such index returns should not be viewed as a representation that the Fund’s portfolio will be comparable to the securities that comprise any such index. An investment in the Fund is speculative and involves a high degree of risk.

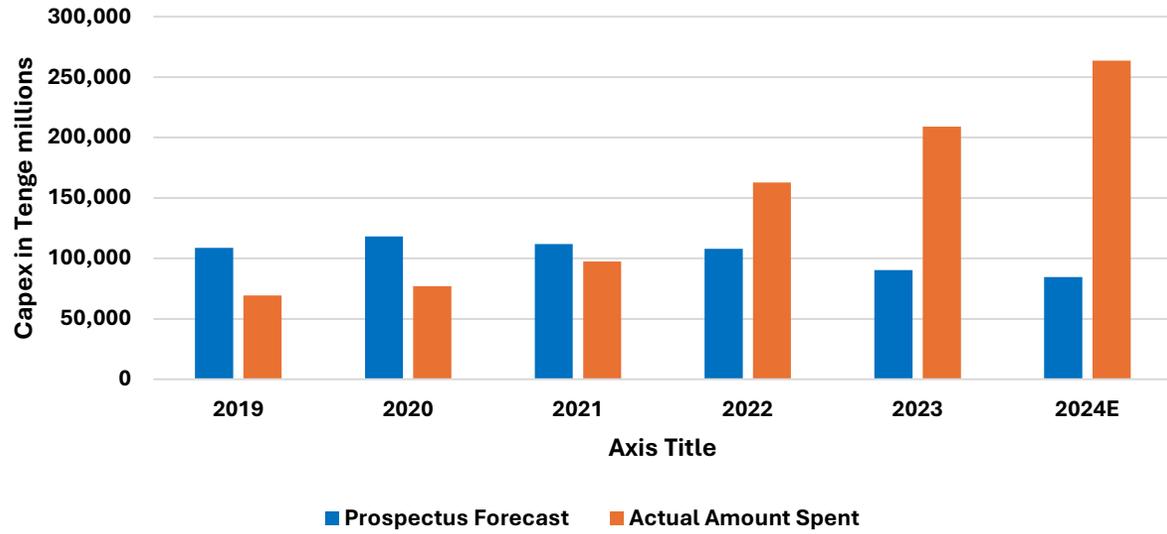
The Fund employs certain trading techniques, such as short selling and the use of leverage, which may increase the risk of investment loss. As a result, the Fund’s performance may be volatile, and an investor could lose all or a substantial amount of his or her investment. Further, the Fund has substantial limitations on an investor’s ability to redeem or transfer its interests, and there is no secondary market for interests in the Fund and none is expected to develop. Finally, the Fund’s fees and expenses may offset trading profits. All of these risks, and other important risks, are described in detail in the Confidential Private Placement Memorandum available for the Fund (the “Memorandum”). This document is not intended to be a complete description of the risks of an investment in the Fund. Prospective investors are strongly urged to review the Memorandum carefully, and consult with their own financial, legal and tax advisors, before making an investment in the Fund.

Kazatomprom Costs

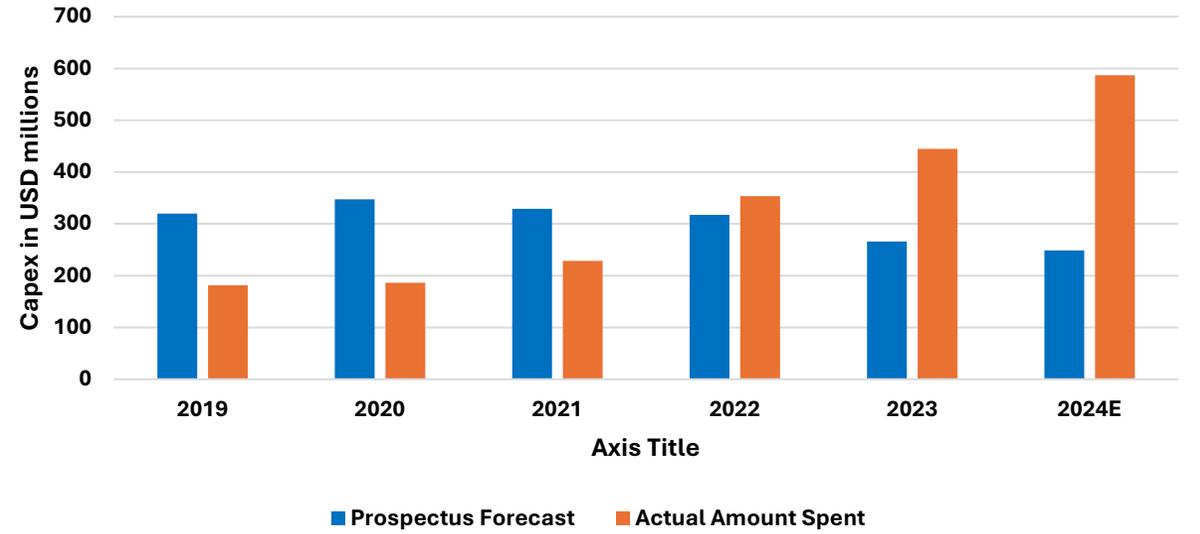


Source: KAP IPO prospectus & KAP public filings

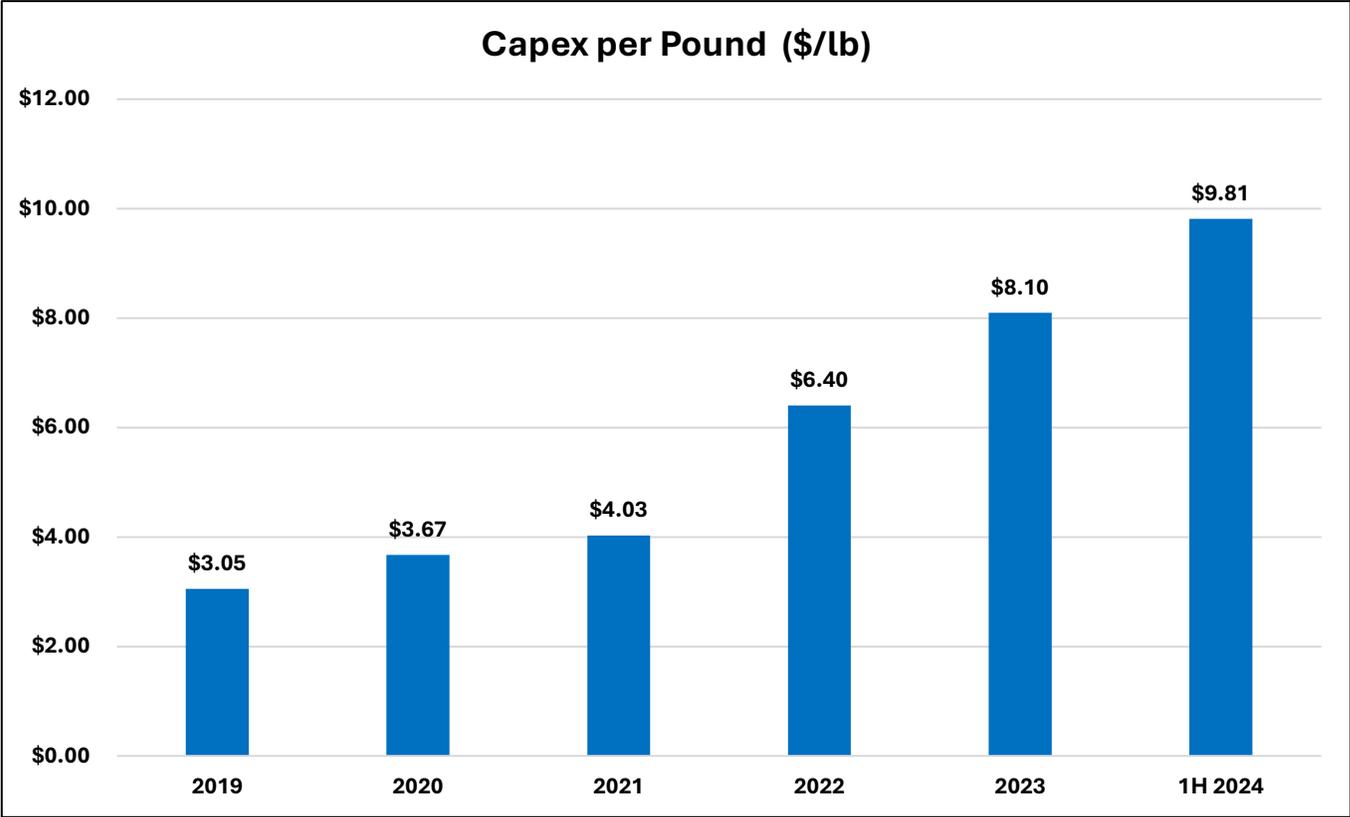
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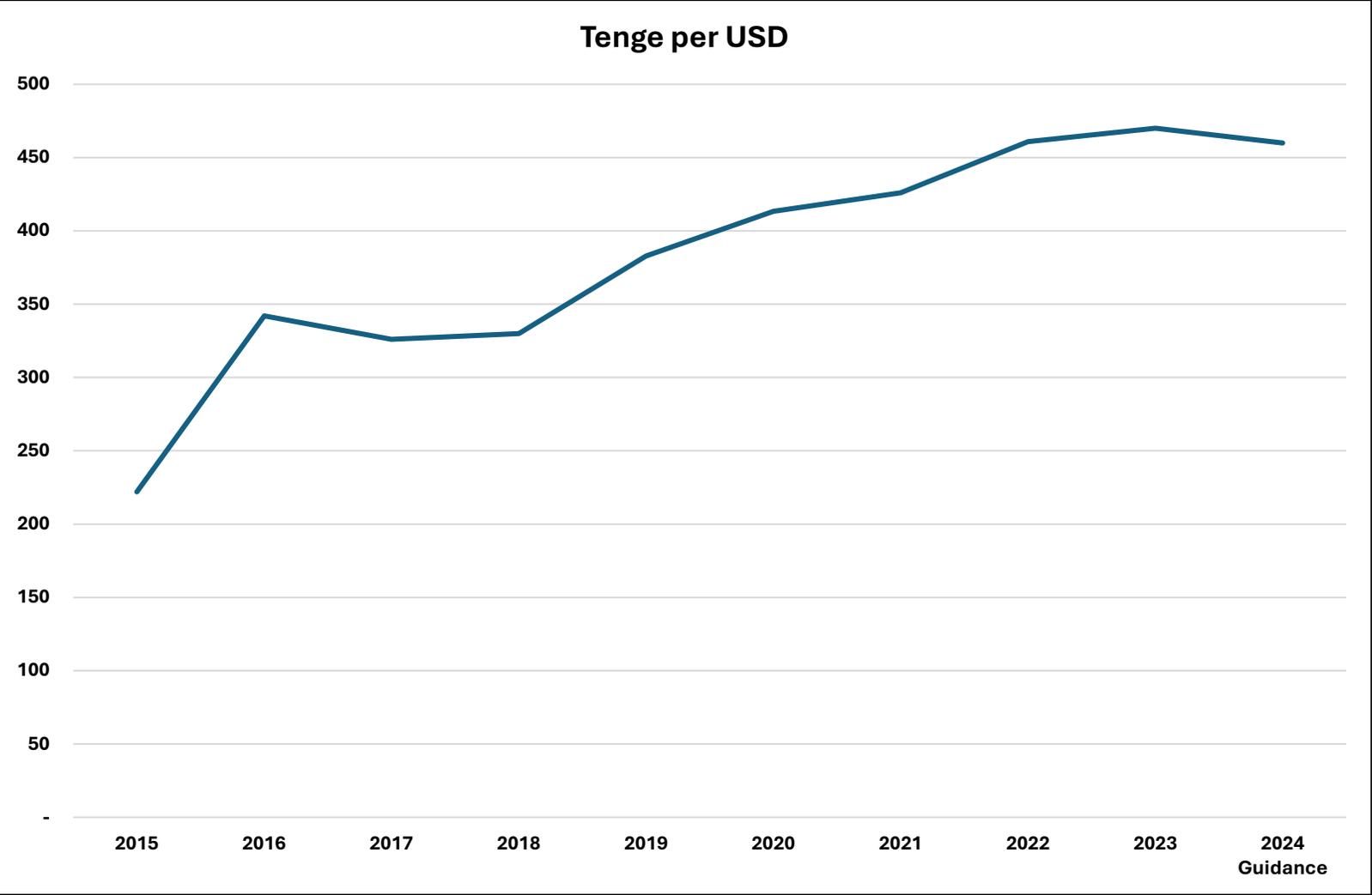
Capex USD



Source: KAP IPO prospectus & KAP public filings



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