



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - January 18, 2018

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### This Week's Podcast:

1. Mark Cudmore: Around the World of Macro: [Click Here](#)
2. Transcript of the Podcast Interview between Erik Townsend and Mark Cudmore: [Click Here](#)

### In support of This Week's MacroVoices Podcast:

1. Link to join live webinar Explaining the Ratio Call Spread: [Click Here](#)
2. MacroVoices Post Game Chart Book January 18 2018: [Click Here](#)

### Written by Our Listeners and Past Guests:

This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to [researchroundup@macrovoices.com](mailto:researchroundup@macrovoices.com). Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Fasanara Capital Scenarios: Fragile Markets on the Edge of Chaos: [Click Here](#)
2. Lacy Hunt: The Fed Has Put Itself Out of Business, Where to Now?: [Click Here](#)
3. Seth Levine: Calling A Spade A Spade Part 1: [Click Here](#)
4. Jeffrey Snider - Confirming the Big Change In 2017: [Click Here](#)
5. Jesse Felder: According To These 3 Measures The Stock Market Is Now Literally Off The Charts: [Click Here](#)
6. Kevin Muir Macro Tourist - PARABOLIC MOVES DON'T END BY GOING SIDEWAYS: [Click Here](#)
7. Lacy Hunt: Quarterly Review and Outlook Fourth Quarter 2017: [Click Here](#)

### Other Interesting Research we found for you in this issue:

1. Morgan Stanley Issues A Warning As S&P Calls Hit All Time Highs: [Click Here](#)
2. Robert Shiller: Worried about the Trump Revolution: [Click Here](#)
3. \$60 Oil Will Not Last Long: [Click Here](#)
4. Cheap Energy Draws Bitcoin Miners To Canada: [Click Here](#)
5. GREENLIGHT Q4 Letter to Shareholders: [Click Here](#)
6. Stock buybacks are nothing but margin speculation: [Click Here](#)
7. Morgan Stanley: "We Have Entered The Late Cycle Euphoria Stage": [Click Here](#)

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