



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - February 15, 2018

Greetings!,

Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

### Please help us spread the word about MacroVoices!:

We hope you've been enjoying the free [MacroVoices](#) podcast and weekly *Research Roundup* e-mails. Please help us by spreading the word to your friends and colleagues; the more registered users we have, the more able we are to recruit high-profile feature interview guests. So PLEASE, take a moment to forward this e-mail to anyone you know who might enjoy *MacroVoices*. **Your friends can subscribe for their own free subscription to *MacroVoices and Research Roundup* by [clicking here](#).** It's always free and we promise never to sell your e-mail address to anyone.

### This Week's Podcast:

1. Eric Peters: Systemic Risks are Mounting: [\[Click Here\]](#)
2. Transcript of the Podcast Interview between Erik Townsend and Eric Peters: [\[Click Here\]](#)

### In support of This Week's MacroVoices Podcast:

1. Big Picture Trading: Template for Market Correction Chart Book: [\[Click Here\]](#)
2. Eric Peters: The Case for Long Vol: [\[Click Here\]](#)
3. Eric Peters: The Interplay Between Trend Following and Volatility in an Evolving "Crisis Alpha" Industry: [\[Click Here\]](#)
4. Eric Peters: Weekend Notes 02 04 2018: [\[Click Here\]](#)

### Written by Our Listeners and Past Guests:

This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to [researchroundup@macrovoices.com](mailto:researchroundup@macrovoices.com). Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Jeffery Snider: SLOOS Answers the Boom: [\[Click Here\]](#)
2. Lance Roberts: There Will Be No Economic Boom: [\[Click Here\]](#)
3. Jesse Felder: Why Investors Truly Have 'Nothing to Fear but Fear Itself': [\[Click Here\]](#)
4. Jesse Felder: Gold Fireworks on The Horizon: [\[Click Here\]](#)
5. Kevin Muir Macro Tourist - FADING RAY: [\[Click Here\]](#)
6. Kevin Muir Macro Tourist - IT'S DIFFERENT THIS TIME: [\[Click Here\]](#)
7. Chris Whalen - The Interview with Kevin Tynan on Autos and Mobility: [\[Click Here\]](#)
8. Seth Levine: Interpreting the Market's Monet: [\[Click Here\]](#)
9. NEDBANK: Strategy Note Cross Asset 180213: [\[Click Here\]](#)
10. VARIANT PERCEPTION: US STOCK-BOND RATIO REACHING EXTREME: [\[Click Here\]](#)

### Other Interesting Research we found for you in this issue:

1. Long-Volatility Fund Manager Chris Cole Slams Media 'Fake News': "I Am Not A Bond Villain": [\[Click Here\]](#)
2. Bloomberg - BIS Chief Sees 'Strong Case' for Cryptocurrency Intervention: [\[Click Here\]](#)
3. Reuters: Hedge fund Bridgewater makes \$22 billion bet against European firms: [\[Click Here\]](#)
4. Oilprice.com: India Is Quickly Becoming A Major Player in Oil Markets: [\[Click Here\]](#)
5. Bloomberg - China Ends 25-Year Wait as Yuan Oil Futures to Start Trading: [\[Click Here\]](#)
6. Chris Whalen - Worried About the Stock Market? This Is Just the Beginning: [\[Click Here\]](#)

We hope you're enjoying the MacroVoices podcast! If you haven't already done so, please register on our online discussion forums at [www.MacroVoices.com/forums](http://www.MacroVoices.com/forums), and join our global community of sophisticated investors who network, collaborate, and share investing ideas online!

