



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - March 8, 2018

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1. Jim Grant: The great Bond BEAR Market has already begun!: [\[Click Here\]](#)
2. Transcript of the Podcast Interview between Erik Townsend and : [\[Click Here\]](#)

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### Written by Our Listeners and Past Guests:

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1. Jeffery Snider: Predictable Non-Residual Seasonality: [\[Click Here\]](#)
2. The Heisenberg: One Bank Sees Volatility 'Spilling All Over the Place': [\[Click Here\]](#)
3. The Heisenberg: Steel Yourself: [\[Click Here\]](#)
4. Kevin Muir Macro Tourist - THE INFLATION SCARE OF 2012: [\[Click Here\]](#)
5. Kevin Muir Macro Tourist - GOLD - THE NEXT BIG SURPRISE: [\[Click Here\]](#)
6. Kevin Muir Macro Tourist - THAT'S NOT A BOND BEAR MARKET: [\[Click Here\]](#)
7. Seth Levine: Sticking The (Investment) Approach: [\[Click Here\]](#)
8. VARIANT PERCEPTION: COST OF FX HEDGING PUSHING YEN HIGHER FOR NOW: [\[Click Here\]](#)
9. The Heisenberg: High Yield ETF Shell Game On Full Display: [\[Click Here\]](#)

### Other Interesting Research we found for you in this issue:

1. Bridgewater Head of Research: The Public Perception of Our Euro Short Is "Extremely Misleading": [\[Click Here\]](#)
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3. Jonathan Tepper: Why American Workers Aren't Getting A Raise: An Economic Detective Story: [\[Click Here\]](#)
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