



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - March 15, 2018

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1. John Mauldin: No sign of imminent recession: [\[Click Here\]](#)
2. Transcript of the Podcast Interview between Erik Townsend and John Mauldin: [\[Click Here\]](#)

In support of This Week's MacroVoices Podcast:

1. Post Game Chart Book - Kevin Muir: [\[Click Here\]](#)
2. Erik Townsend's whitepaper debunking Bitcoin's Blockchain: [\[Click Here\]](#)

Written by Our Listeners and Past Guests:

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1. Seth Levine: Knowing When To Walk Away, And When To Run: [\[Click Here\]](#)
2. Silvan Frank: Prophets of Wall Street (Cycles part 2): [\[Click Here\]](#)
3. VARIANT PERCEPTION: US INFLATION FEARS OVERBLOWN: [\[Click Here\]](#)
4. Tyler Hurley: US Housing - The Early Innings of a Secular Bull Market: [\[Click Here\]](#)
5. The Heisenberg: Going Forward, There Is No Debate: 'The Balance Sheet Effect Is One Of Tightening: [\[Click Here\]](#)
6. Jeffrey Snider: Three Months Now of After-Harvey Retail Sales; or, The Boom Narrative Goes Boom: [\[Click Here\]](#)
7. Kevin Muir: JAPANESE BUBBLE BURSTING PLAYBOOKSLOW CYCLE RALLY ALL PLAYED OUT?: [\[Click Here\]](#)
8. Kevin Muir: MY LEITNER-ESQUE MOMENT: [\[Click Here\]](#)
9. Kevin Muir: JAPANESE BUBBLE BURSTING PLAYBOOK: [\[Click Here\]](#)
10. The Heisenberg: The World's Most Dovish Central Bank May Be Trapped: [\[Click Here\]](#)
11. Jeffrey Snider: BOND ROUT!!!! (Now With Additional Exclamations): [\[Click Here\]](#)
12. Lance Roberts: There Will Be No Economic Boom - Part II: [\[Click Here\]](#)

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1. We are witnessing the death of the millennial hipster - and it could cost the travel industry dear: [\[Click Here\]](#)
2. Harvard Blew \$1 Billion in Bet on Tomatoes, Sugar, and Eucalyptus: [\[Click Here\]](#)
3. Rosenberg sees 20 stock correction as boomers screw millennial's once again: [\[Click Here\]](#)
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