



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - May 3, 2018

Greetings!,

Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

Please help us spread the word about MacroVoices!:

We hope you've been enjoying the free [MacroVoices](#) podcast and weekly *Research Roundup* e-mails. Please help us by spreading the word to your friends and colleagues; the more registered users we have, the more able we are to recruit high-profile feature interview guests. So PLEASE, take a moment to forward this e-mail to anyone you know who might enjoy *MacroVoices*. **Your friends can subscribe for their own free subscription to *MacroVoices and Research Roundup* by [clicking here](#).** It's always free and we promise never to sell your e-mail address to anyone.

This Week's Podcast:

1. Russell Napier: Deflation and Credit Crisis Risk: [\[Click Here\]](#)
2. Transcript of the Podcast Interview between Erik Townsend and Russell Napier: [\[Click Here\]](#)

In support of This Week's MacroVoices Podcast:

1. Russell Napier: "The Fed's Ammunition Just Ran Out": [\[Click Here\]](#)
2. Russell Napier: ERIC Electronic Research Interchange: [\[Click Here\]](#)
3. Post Game Chart Book May 3 2018: Tour of the Currency Markets: [\[Click Here\]](#)

Written by Our Listeners and Past Guests:

This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. VARIANT PERCEPTION - CZK: PAUSING FOR BREATH: [\[Click Here\]](#)
2. Chris Whalen - The Interview: Dennis Santiago on Banks, Blockchain and the Goddess of NIM: [\[Click Here\]](#)
3. Jeffrey Snider: The FOMC Should Probably Cry For Argentina: [\[Click Here\]](#)
4. Kevin Muir Macro Tourist - POWELL HAS A PLAN: [\[Click Here\]](#)
5. BANG: Why The Gold Miners Could Soon Make FANG Look Tame: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Nomura: Dollar Is Soaring As Markets Capitulate To "Synchronized Global Growth" Narrative: [\[Click Here\]](#)
2. Bill Gross Throws In Towel On Bond Bear Market: [\[Click Here\]](#)
3. Everyone Is On The Same Side Of The Boat: [\[Click Here\]](#)
4. Iran Sanctions Could Throw Oil Markets Into Chaos: [\[Click Here\]](#)
5. Turkish Assets Collapse As Inflation Spirals Out Of Control - Fed Jitters, Erdogan Insanity Not Helpful Either: [\[Click Here\]](#)
6. Argentine Peso Plunges To Record Low - Breaks Central Bank Line In The Sand: [\[Click Here\]](#)
7. EMERGING MARKETS-Stress levels rise as Argentina peso, Turkish lira hit record lows: [\[Click Here\]](#)

We hope you're enjoying the MacroVoices podcast! If you haven't already done so, please register on our online discussion forums at www.MacroVoices.com/forums, and join our global community of sophisticated investors who network, collaborate, and share investing ideas online!