



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - June 28, 2018

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Friday, August 10th 2018

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Macro Tourist
East West Funds

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This Week's Podcast:

1. Eric Peters: USD Reserve Status, Unfunded Liabilities, Inflation & More: [\[Click Here\]](#)
2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

In support of This Week's MacroVoices Podcast:

1. MacroVoices LIVE - Toronto 2018 - Early Bird 50% OFF Registration Page: [\[Click Here\]](#)
2. Eric Peters: One River Inflation Thought Piece June 2018: [\[Click Here\]](#)
3. Kevin Muir's EW Post Game Chart Book: [\[Click Here\]](#)
4. Russian scholar Sergei Glazyev on De-Dollarization: [\[Click Here\]](#)
(Note: The text on the page linked above is in Russian but the video it contains is in English)

Written by Our Listeners and Past Guests:

This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Chris Whalen - Liquidity Traps and Interest Rate Ceilings: [\[Click Here\]](#)
2. Kevin Muir Macro Tourist - East West Funds - US Banks poised to Outperform Canadian Counterparts: [\[Click Here\]](#)
3. Jesse Felder: Same Old Greed In A Shiny New Wrapper: [\[Click Here\]](#)
4. Jeffrey Snider: Big Mama Leaves Huge Footprints Stepping All Over 'Devaluation': [\[Click Here\]](#)
5. The Heisenberg: Yuan Dive Continues: [\[Click Here\]](#)
6. Kevin Muir Macro Tourist - FINANCIAL ECONOMY IS DIFFERENT THAN THE REAL ECONOMY: [\[Click Here\]](#)

7. Kevin Muir Macro Tourist - MARK IT ON YOUR CALENDARS: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. "This Was Not Supposed To Happen": Nomura Reveals "The Market Risk That Should Have Everyone Worried": [\[Click Here\]](#)
2. WTI Brent Spread Narrows On Canada Oil Crisis: [\[Click Here\]](#)
3. The 2018 Long-Term Budget Outlook: [\[Click Here\]](#)
4. Leaked Note By Chinese Think Tank Warns Of Potential "Financial Panic": [\[Click Here\]](#)
5. Fed's Rosengren: Now Is The Time To Prepare For The Next Recession: [\[Click Here\]](#)
6. OPEC+ Agrees to Oil-Supply Boost in Victory for Saudis, Russia: [\[Click Here\]](#)

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