



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - July 26, 2018

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### This Week's Podcast:

1. Martin Armstrong: There is no alternative to the Equity Market: [\[Click Here\]](#)
2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

### In support of This Week's MacroVoices Podcast:

1. S&P500 Chart Update July 26: [\[Click Here\]](#)

### Written by Our Listeners and Past Guests:

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1. Hoisington Investment Management 2018 Q2 Quarterly Review and Outlook: [\[Click Here\]](#)
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3. Technically Speaking: 7-Deadly Investing Sins: [\[Click Here\]](#)
4. Jeffrey Snider: The Quarks and Quirks of CNY's Big Drop: [\[Click Here\]](#)
5. Jeffrey Snider: From Inflation Hysteria to Curve Crazy: [\[Click Here\]](#)
6. Kevin Muir Macro Tourist - GOLD: COME'ON - ADMIT IT - YOU WANT TO OWN IT: [\[Click Here\]](#)
7. Kevin Muir Macro Tourist - JAPANESE TIGHTENING IS A PIPE DREAM: [\[Click Here\]](#)

### Other Interesting Research we found for you in this issue:

1. Top U.S. Shale Oil Fields Decline Rate Reaches New Record.... Half Million Barrels Per Day: [\[Click Here\]](#)
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3. COT: Commodities hurt by trade wars and stronger dollar: [\[Click Here\]](#)
4. By this measure, the Dow is at its most volatile since 9/11: [\[Click Here\]](#)
5. EU And US Pledge To Boost Natural Gas Trade: [\[Click Here\]](#)
6. Can Iran Circumvent US Sanctions: [\[Click Here\]](#)
7. ECB Leaves It All Unchanged As Market Looks For Clues On What The Word 'Summer' Means: [\[Click Here\]](#)
8. Chinese Yuan Slump Zeros Out First Two Rounds Of Trump Tariffs: By The Numbers: [\[Click Here\]](#)

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