



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - August 30, 2018

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This Week's Podcast:

1. Charlie Mcelligott: Phase one is over. The easy money has already been made: [\[Click Here\]](#)
2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

In support of This Week's MacroVoices Podcast:

1. Charlie McElligott Chart Book September 12 2018: [\[Click Here\]](#)
2. Ray Dalio: A Template For Understanding BIG DEBT CRISES: [\[Click Here\]](#)
3. MacroVoices LIVE Video Trailer: [\[Click Here\]](#)

Written by Our Listeners and Past Guests:

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1. Prerequisite Capital: US Dollar Structural Perspectives: [\[Click Here\]](#)
2. Prerequisite Capital: Global Currency Perspectives: [\[Click Here\]](#)
3. VARIANT PERCEPTION: IS FRACKING VIABLE?: [\[Click Here\]](#)
4. Jeffrey Snider : Europe Starting To Reckon Eurodollar Curve: [\[Click Here\]](#)
5. Kevin Muir Macro Tourist - THE MONSTER EURODOLLAR OPTION TRADE: [\[Click Here\]](#)
6. Kevin Muir Macro Tourist - THE "BIG BOND SHORT" ILLUSION: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. US Becomes Top Oil Producer Globally: [\[Click Here\]](#)
2. Can We Survive the Next Financial Crisis?: [\[Click Here\]](#)
3. Billionaire Ray Dalio: We are in the 7th inning of the current economic cycle: [\[Click Here\]](#)
4. "How Long Til All Hell Breaks Loose": This Is Now The Strongest Ever Rally During A Fed Tightening Cycle: [\[Click Here\]](#)
5. "Who's Naked?": Ranking The Most Vulnerable Emerging Market Currencies: [\[Click Here\]](#)
6. Gundlach: U.S. Economy and Stocks Could Be "Burnt Out": [\[Click Here\]](#)

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