



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - September 20, 2018

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This Week's Podcast:

1. Art Berman: The market has de-valued the oil price yield curve: [\[Click Here\]](#)
2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

In support of This Week's MacroVoices Podcast:

1. Art Berman Chart Book 18 Sept 2018: [\[Click Here\]](#)
2. BigPictureTrading Chart Book September 20: [\[Click Here\]](#)

Written by Our Listeners and Past Guests:

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1. Steve Keen: U.S. Heading for 2020 Recession: [\[Click Here\]](#)
2. Jesse Felder: A Historic Divergence In Stock Market Breadth: [\[Click Here\]](#)
3. Jeffrey Snider: Processing Powell's Rout: [\[Click Here\]](#)
4. Kevin Muir Macro Tourist - THE END OF THE INCESSANT U.S. BID?: [\[Click Here\]](#)
5. Seth Levine: Emerging Pieces From The Emerging Markets Decline: [\[Click Here\]](#)
6. Microcaps - Factor Spreads, Structural Biases, and the Institutional Imperative: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Larry Elliott: An economic recovery based around high debt is really no recovery: [\[Click Here\]](#)
2. The Heisenberg: January 'Melt-Up' Redux?: [\[Click Here\]](#)
3. Bob Pisani: Rumor buyback blackouts mean weak stocks fact not really: [\[Click Here\]](#)
4. Universa's Spitznagel: Future Financial Crises Will Be Deeper: [\[Click Here\]](#)
5. Albert Edwards: Why The Next Recession "Might Only Be Six Months Away": [\[Click Here\]](#)

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