



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - September 27, 2018

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1. Keith Dicker: The next major financial crisis will happen in the Bond market: [\[Click Here\]](#)
2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

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1. IceCap Global Markets Chart Book September 27 2018: [\[Click Here\]](#)
2. The Silver&Gold Summit San Francisco 2018 - 30% Discount Code: MACRO: [\[Click Here\]](#)
3. 2018 05 IceCap Global Market Outlook: [\[Click Here\]](#)
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Written by Our Listeners and Past Guests:

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1. Jeffrey Snider: Impossible Hawks: [\[Click Here\]](#)
2. Kevin Muir Macro Tourist - THE FOMC SKID?: [\[Click Here\]](#)
3. Chris Cole: Understanding The Volatility Storm To Come, Part 4 (Final): Flows Over Fundamentals - How This Ends: [\[Click Here\]](#)
4. Chris Cole: Understanding The Volatility Storm To Come, Part 3: The Medium Is Liquidity... And It's Vanishing: [\[Click Here\]](#)
5. Chris Cole: Understanding The Volatility Storm To Come, Part 2: Volatility Reflexivity And Liquidity: [\[Click Here\]](#)
6. Chris Cole: Understanding The Volatility Storm To Come, Part 1: Fragility In The Market's Medium: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Kolanovic: There Is A "Profound" Danger To The Dollar's Reserve Status: [\[Click Here\]](#)
2. QR 3/2018: How the Eurozone breaks: [\[Click Here\]](#)
3. Video: Ray Dalio says the economy looks like 1937 and a downturn is coming in about two

years:[Click Here](#)

4. Video: Citadel's Griffin Sees 18-to-24 Months Remaining in Market Cycle:[Click Here](#)
5. How the Next Downturn Will Surprise Us:[Click Here](#)
6. The Gathering Storm In The Treasury Market:[Click Here](#)

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