



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - October 4, 2018

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2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

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Written by Our Listeners and Past Guests:

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1. Mehul Daya/Neels Heyneke: BONDS AND FX STRATEGY APPROACHING 'RUBICON LEVELS': [\[Click Here\]](#)
2. McElligott: This Is Why Yesterday's Monster Selloff Was Different: [\[Click Here\]](#)
3. VARIANT PERCEPTION: CAPITAL COMMITTED TO EM FOR THE TIME BEING: [\[Click Here\]](#)
4. Jeffrey Snider: A Few Questions From Today's BOND ROUT!!!!: [\[Click Here\]](#)
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8. Peter Diekmeyer: Drilling down into Doug Casey's Greater Depression: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Canadian economy facing deep-rooted problems as wages stagnate, household debt

- mounts:[Click Here](#)
2. This Key Ignored Interest Rate Is Threatening To Inundate The Banking System:[Click Here](#)
 3. Kolanovic: The Market Is Disagreeing With The Fed, Raising Risk Of "Policy Error":[Click Here](#)
 4. September U.S. Auto Sales Plunge, Most OEMs Miss Estimates:[Click Here](#)
 5. Dana Lyons: U.S. Households Loaded Up On Stocks:[Click Here](#)
 6. The Risk Of An ETF Driven Liquidity Crash:[Click Here](#)

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