



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - October 24, 2018

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**LIVE Vancouver 2019**

Juliette Declercq, Louis-Vincent Gave, Jeffrey Snider, Julian Brigden, Art Berman, Erik Townsend

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### This Week's Podcast:

1. Prof. Daniel Lacalle: Synchronized Growth was always a False Narrative: [\[Click Here\]](#)
2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

### In support of This Week's MacroVoices Podcast:

1. The Silver & Gold Summit - October 28-29, 2018 - 30% off Promo Code: MACRO: [\[Click Here\]](#)
2. Daniel Lacalle: Is China A Currency Manipulator?: [\[Click Here\]](#)
3. Daniel Lacalle: Argentina. The truce is over: The peso cannot survive a destructive monetary policy: [\[Click Here\]](#)
4. Daniel Lacalle: The US Ten-Year Shows The Extent Of The Bond Bubble: [\[Click Here\]](#)
5. Daniel Lacalle: Market crash? Another red card for the economy: [\[Click Here\]](#)
6. Daniel Lacalle: The Synchronized Growth Fallacy: [\[Click Here\]](#)

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1. Kevin Muir Macro Tourist - THE LONG TREASURY VOL EXPERIMENT: [\[Click Here\]](#)
2. VariantPerception: FOREIGNERS' CONFIDENCE IN UK REMAINS: [\[Click Here\]](#)
3. Jeffrey Snider: Stop(ped) The (Printing) Press: [\[Click Here\]](#)
4. Jeffrey Snider: Canada Trade, Plain and Simple: [\[Click Here\]](#)
5. Kevin Muir Macro Tourist - ARE THE MILLENNIALS ABOUT TO GET SLAUGHTERED?: [\[Click Here\]](#)
6. Who Will Buy \$1.7T Additional Treasury Securities This Year?: [\[Click Here\]](#)

## Other Interesting Research we found for you in this issue:

1. Italy Says No Plan B as EU Demands Unprecedented Budget Revision: [\[Click Here\]](#)
2. Charlie McElligott: The Market Is "Pulling Forward End-Of-Cycle Timing" - Shift To "Risk-Negative Mindset": [\[Click Here\]](#)
3. Russia's Oil Output Wont Go Much : [\[Click Here\]](#)
4. Vancouver: The City That Had Too Much Money: [\[Click Here\]](#)
5. Erdogan Seizes on Saudi Murder as Chance to Upend Middle East: [\[Click Here\]](#)

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