



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - November 1, 2018

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**LIVE Vancouver 2019**

Juliette Declercq, Louis-Vincent Gave, Jeffrey Snider, Julian Brigden, Art Berman, Erik Townsend

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### This Week's Podcast:

1. Dr. Pippa Malmgren: Embracing Entrepreneurship: [\[Click Here\]](#)
2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

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1. Post Game Chart Book November 1 2018: [\[Click Here\]](#)
2. Book- The Leadership Lab: Understanding Leadership in the 21st Century: [\[Click Here\]](#)

### Written by Our Listeners and Past Guests:

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1. Steve Hanke: Venezuela's Hyperinflation, 24 Months and Counting: [\[Click Here\]](#)
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3. Jesse Felder: DotCom Deja Vu: [\[Click Here\]](#)
4. Jeffrey Snider: China Now Japan; China and Japan: [\[Click Here\]](#)
5. Kevin Muir Macro Tourist - OBI-ED UPDATE: [\[Click Here\]](#)
6. Kevin Muir Macro Tourist - AMERICA IS NOT AN ECONOMIC ISLAND: [\[Click Here\]](#)

### Other Interesting Research we found for you in this issue:

1. 'Spastic Spooz': An (Implicit) Short Gamma Odyssey: [\[Click Here\]](#)
2. Saudi Prince Starts to Pay Political Price for Khashoggi Murder: [\[Click Here\]](#)
3. Niall Ferguson: The Destructive Power of Social Networks: [\[Click Here\]](#)
4. Negative equity returns to Hong Kong as small, older flats' values drop by 20 per cent in a

declining market: [\[Click Here\]](#)

5. 'Godfather' of chart analysis says damage done to the stock market is 'much, much worse' than anyone is talking about: [\[Click Here\]](#)
6. Debt is back but this time its corporate: [\[Click Here\]](#)
7. Nomura: Who Is The Source Of "Short Gamma" Moving The Market Higher?: [\[Click Here\]](#)
8. Goldman: The VIX Curve Is Sending An Ominous Message: [\[Click Here\]](#)

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