



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - November 8, 2018

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LIVE Vancouver 2019

Juliette Declercq, Louis-Vincent Gave, Jeffrey Snider, Julian Brigden, Art Berman, Erik Townsend

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Early Bird Phase 2 – Ends December 15th

Saturday January 19th, 2019
Vancouver, Canada

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This Week's Podcast:

1. Jonathan Tepper: The Myth of Capitalism: [\[Click Here\]](#)
2. Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

In support of This Week's MacroVoices Podcast:

1. Post Game Chart Book November 8: [\[Click Here\]](#)
2. VARIANT PERCEPTION: AUSTRALIAN HOUSING SHOWING FURTHER WEAKNESS: [\[Click Here\]](#)
3. VARIANT PERCEPTION: DOLLAR FUNDING SHORTAGE SET TO CONTINUE: [\[Click Here\]](#)
4. Jonathan Tepper: Myth of Capitalism - Chapter One: [\[Click Here\]](#)
5. Jonathan Tepper: Myth of Capitalism - Chapter: Introduction: [\[Click Here\]](#)

Written by Our Listeners and Past Guests:

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1. Kevin Muir Macro Tourist - MID-TERM ELECTION CYCLE: [\[Click Here\]](#)
2. Jeffrey Snider: Harmful Modern Myths And Legends: [\[Click Here\]](#)
3. How To Measure The Proximity To A Market Crash: Introducing System Resilience Indicators ('SRI'): [\[Click Here\]](#)
4. Uranium: Beginning Of A Recovery Or Just Short-Term Noise: [\[Click Here\]](#)
5. Corporate Debt Might Not Be The Spark But Can Easily Be The Accelerator: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Fed Holds Rates Unchanged Ahead of Expected December Hike: [\[Click Here\]](#)

2. Oil Majors Win Big In Midterms: [\[Click Here\]](#)
3. "Blind Faith" Isn't A Strategy For "Late-Cycle" Markets: [\[Click Here\]](#)
4. Northman Trader: Mind Blowing: [\[Click Here\]](#)
5. Cunningham: Why Oil Prices Will Fall In 2019 And Beyond: [\[Click Here\]](#)

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