



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - December 06, 2018

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This Week's Guest: **Juliette Declercq** "Dovish Pivot" is not a game-changer yet

Erik Townsend and Patrick Ceresna welcome Juliette Declercq to MacroVoices. Erik and Juliette discuss:

- Impact of trade war on the global economy
- PBOC and Chinese monetary policy
- Global growth outlook
- U.S. Dollar and U.S. monetary policy outlook
- Is the Powell dovish pivot a game changer?
- What is in the cards for 2019?
- Perspective on U.S. housing and its impact
- Political turmoil in France and outlook on Europe



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In support of This Week's MacroVoices Podcast:

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2. Big Picture Trading Post Game Chart Book December 6: [\[Click Here\]](#)
3. Jesse Felder: Erik Townsend On The Intersection Of Distributed Ledger Technology And Global Macro Investing: [\[Click Here\]](#)

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LIVE Vancouver 2019



Juliette Declercq Louis-Vincent Gave Jeffrey Snider Julian Brigden Art Berman Brent Johnson

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Saturday January 19th, 2019
Vancouver, Canada

Written by Our Listeners and Past Guests:

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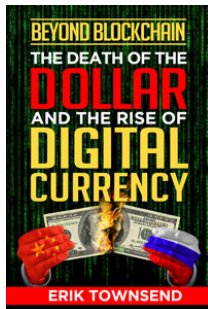
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1. VARIANT PERCEPTION: LOCALS SEE OPPORTUNITY IN LATAM: [\[Click Here\]](#)
2. Jeffrey Snider: The Starring Role In The Powell Pause Isn't R-star: [\[Click Here\]](#)
3. Jeffrey Snider: Curve (Not) Crazy: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. The Art of Defaulting: [\[Click Here\]](#)
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5. Ban Bond Trading: Curve Inversions & The Reality Distortion Loop Of Reverse-Engineered Growth Slowdowns: [\[Click Here\]](#)
6. A 'Smoking Saw' Links Saudi Prince to Khashoggi's Murder, Senator Says: [\[Click Here\]](#)
7. Wages crisis threatens to cause a financial meltdown, killing a 'fair go': [\[Click Here\]](#)
8. Ray Dalio: This Debt Cycle Will End Soon: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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