



MACROVoices

with hedge fund manager Erik Townsend

Research Roundup - December 27, 2018

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Year-end Special: Best Market Calls of 2018

Erik Townsend and Patrick Ceresna as they spend an episode reviewing the best market calls of 2018:

- Calling the top of Bitcoin
- Francesco Filia and Kevin Muir on the VIX ETNs
- Chris Cole on VIX and system risks
- Darius Dale on Chinese economy
- Buy the dip calls in Q2
- Russell Napier on the Emerging Markets
- David Rosenberg on markets and corporate bonds
- Jesse Felder on the FAANG
- Charlie McElligott on liquidity
- Keith McCullough on bond yields peaked

Listen to this week's podcast: [\[Click Here\]](#)

No Transcript this week

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**Saturday January 19th, 2019
Vancouver, Canada**

Written by Our Listeners and Past Guests:

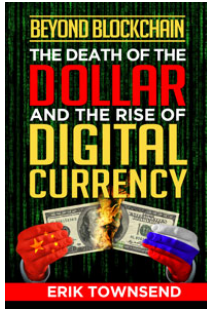
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Daniel Lacalle: The ECB's Quantitative Easing Was a Failure - Here Is What It Actually Did: [\[Click Here\]](#)
2. John Hussman: The Fast and the Furious: [\[Click Here\]](#)
3. Jesse Felder: 'You Have To Know The Past To Understand The Present': [\[Click Here\]](#)
4. Jeffrey Snider: Wasting the Middle: Obsessing Over Exits: [\[Click Here\]](#)
5. Kevin Muir Macro Tourist - HIGH-YIELD CREDIT SPREAD BLOWOUT: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Outlook 2019: Are the dog days over? Thirteen market observations for what could be bounce-back 2019: [\[Click Here\]](#)
2. Oilprice.com: Whats In Store For OPEC In 2019: [\[Click Here\]](#)
3. Nomura's McElligott Tells You 'Why We're Here' And Where He Thinks We're Going: [\[Click Here\]](#)
4. Ray Dalio: To Help Put Recent Economic & Market Moves in Perspective: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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