MACRO Voices
with hedge fund manager Erik Townsend

Research Roundup - January 24, 2019

Greetings!,

Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

This Week's Guest: **Russell Napier**
PBOC dictating global inflation

Erik Townsend and Patrick Ceresna welcome Russell Napier to MacroVoices. Erik and Russell discuss:

- Where are treasury bonds heading next?
- Foreign buyers of treasury bonds
- How does China effect global growth?
- Tightening of Chinese monetary policy
- Which central bank is dictating global inflation
- Fed policy and the trend of monetary policy
- Outlook for developed stock markets
- Consequences of loose monetary policy
- Is the decade long bull market over?
- Is the Fed out of bullets?
- Outlook for the U.S. Dollar

Listen to this week's podcast: [Click Here]
Transcript of the Podcast Interview for this episode: [Click Here]

View the entire article in your browser at: www.macrovoices.com

In support of This Week's MacroVoices Podcast:

1. Russell Napier: A Practical History of Financial Markets Course: [Click Here]

MacroVoices Listener Deals & Discounts

- **Big Picture Trading** - 7-Day Free Trial Link: [Click Here]

Written by Our Listeners and Past Guests:

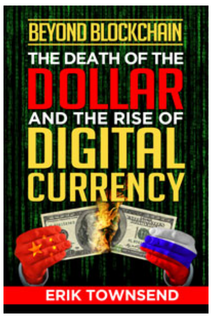
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Mehul Daya: Macro Insights Liquidity Treasury: [Click Here]
2. The Felder Report: Why Blaming 'Algos' For The Decline Is Really Just An 'Inverted Stock Tip': [Click Here]
3. Jeffrey Snider: China's Eurodollar Story Reaches Its Final Chapters: [Click Here]
4. Jeffrey Snider: Canada's Fallacy Contribution: [Click Here]
5. Kevin Muir Macro Tourist - BEST WAY TO SHORT CHINA?: [Click Here]
6. Mark Yusko: Bear market will continue through 2020: [Click Here]

Other Interesting Research we found for you in this issue:

1. China Is About To Report The Slowest Growth In 28 Years: [Click Here]
2. Interview with JP Morgan CEO Jamie Dimon: [Click Here]
3. Nobel winner Shiller says there's still a risk of a full-blown bear market: [Click Here]
4. Five Indicators Suggesting 2000 may be a Better Analog than 1998: [Click Here]
5. Bridgewater Co-CIO: It Will Be Worse Than Everyone Expects: [Click Here]

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



Check out Erik Townsend's new book!

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [Click Here]

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