



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - February 28, 2019

Greetings!,

Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

This Week's Guest: Dr. Pippa Malmgren

Donald Trump never expected to win. He ran for President to pursue an ulterior motive.

Erik Townsend and Patrick Ceresna welcome Pippa Malmgren to MacroVoices. Erik and Pippa discuss:

- Perspective on the U.S./China Trade War
- Is this about trade or the Korean peninsula?
- Chinese strategy in the South China Sea
- The future of Donald Trump
- China and Russia relations
- Future of hypersonic warfare
- Trends in socialism and populism
- Surveillance Capitalism
- Outlook for the equity markets



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Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

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Written by Our Listeners and Past Guests:

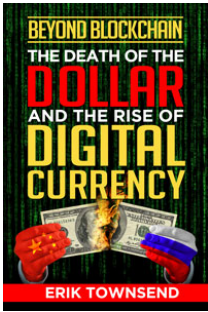
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Charlie McElligott: "Beware The Ides Of March": [\[Click Here\]](#)
2. Variant Perception: AUSTRALIA'S HOUSING DATA STILL TERRIBLE ACROSS THE BOARD: [\[Click Here\]](#)
3. Jesse Felder: How Two Hidden Forces Significantly Contributed To Shaping The 'Winner-Take-All' Economy: [\[Click Here\]](#)
4. Jeffrey Snider: Jay Powell Is In The Way (Literally, for the UST Curve): [\[Click Here\]](#)
5. Kevin Muir Macro Tourist: TRUMP: THE FIRST MMT PRESIDENT: [\[Click Here\]](#)
6. Kevin Muir Macro Tourist: THE TRIPLE B PROBLEM: [\[Click Here\]](#)
7. Market Huddle Episode 16: La Belle Province (special guest: @Chigrl Tracy Shuchart): [\[Click Here\]](#)
8. Seth Levine on the Lance Roberts Show: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Fed To End Balance Sheet Runoff At End Of Q3; Will Make Announcement In March Meeting: Goldman: [\[Click Here\]](#)
2. Shale Growth Is Nearing An Inflection Point: [\[Click Here\]](#)
3. The 32 Trillion Fund Transforming The Oil Industry: [\[Click Here\]](#)
4. Daily State Of The Markets: The Driving Force Behind The Current Action: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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