



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - March 28, 2019

Greetings!,

Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

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This Week's Guest: **Eric Peters**

The biggest risk is the Central Banks' inability to spur Growth & Inflation

Erik Townsend and Patrick Ceresna welcome Eric Peters to MacroVoices. Erik and Eric discuss:

- Where are the equity markets heading next?
- What are the biggest risks in the markets today?
- Considerations on volatility on FX and interest rates.
- Will the current trend in Treasury yields continue?
- How will the next 10 years economically look?
- Eric Peters perspective on MMT
- Where are the China/US relations going?
- Rise of populism around the world
- Growth of U.S. Isolationism



Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

Special Post Game Guest: Juliette Declercq

- Perspective on the Fed pivot
- What is the trade in this market environment

View the entire article in your browser at: www.macrovoices.com



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- **Missed the Big Picture Trading Special Webinar on How Trade the Calendar Straddle?**

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Written by Our Listeners and Past Guests:

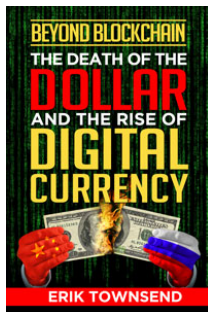
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Market Huddle Episode 20: Never say Never (special guest: Angie Setzer @GoddessofGrain): [\[Click Here\]](#)
2. Kevin Muir Macro Tourist: SYCOPHANTS AND OTHER PARTY STORIES: [\[Click Here\]](#)
3. Kevin Muir Macro Tourist: WISDOM FROM CARL THE JANITOR: [\[Click Here\]](#)
4. Variant Perception: USE RISK RALLY TO BUY DEFAULT PROTECTION: [\[Click Here\]](#)
5. Jeffrey Snider: COT Blue: The Big Warning Renewed: [\[Click Here\]](#)
6. Ram Thirukkonda: The Currency Exposure in Your Equity Portfolio: Beyond the Knee-Jerk Response: [\[Click Here\]](#)
7. Chris Whalen: Bank Earnings and QE/QT: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Beware Gamma Gravity: S&P 2,725 Opens Trapdoor To December Lows: [\[Click Here\]](#)
2. Nomura's McElligott Talks 'Now Or Never' Moments, Surging Rates Vol. And April Analogs: [\[Click Here\]](#)
3. Oil Prices Fall As Trump Targets OPEC On Twitter: [\[Click Here\]](#)
4. What three of the best economists in history can teach you about investing: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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