



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - April 04, 2019

Greetings!,

Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

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This Week's Guest: Neil Howe

Super-bullish the U.S.A. in the 2030s. But between now and then...

Erik Townsend and Patrick Ceresna welcome Neil Howe to MacroVoices. Erik and Neil discuss:

- Insights from Neil on how the Fourth Turning is unfolding
- Climax's at the end of the Fourth Turning
- Socialism, populism and extremism in politics
- What is in store for the second half of the fourth turning
- Current economic expansion is running out of workers
- Effect of population composition
- Late-cycle dynamics and real GDP growth trends
- Correlations of term spreads and consumer confidence
- Term spreads, credit cycles and volatility
- Demographic trends for the long-term future



Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

View the entire article in your browser at: www.macrovoices.com

In support of This Week's MacroVoices Podcast:

1. Neil Howe Chart Book April 4 2019: [\[Click Here\]](#)
2. Neil Howe Podcast: The Power of the Spread (4/1/19) [\[Click Here\]](#)
3. Neil Howe Demography Unplugged MacroVoices Special Offer: [\[Click Here\]](#)

MacroVoices Listener Deals & Discounts

- **Big Picture Trading - Special Webinar**

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Written by Our Listeners and Past Guests:

This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Chris Whalen: Is there a bull case for Wells Fargo & Co?: [\[Click Here\]](#)
2. Mark Orsley - The Macro Scan: Confluence of factors putting yields into the gamma zone: [\[Click Here\]](#)
3. Atle Willems: The Price Of Inflation: [\[Click Here\]](#)
4. Hoisington IM Fourth Quarter 2018 Outlook: [\[Click Here\]](#)
5. VARIANT PERCEPTION: HINTS OF EUROZONE REINTEGRATION: [\[Click Here\]](#)
6. Jeffrey Snider: Transparent (Auto)Motives: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. The Coming Credit Meltdown Will Be As Bad As The Great Depression And The Financial

Crisis: Deutsche: [\[Click Here\]](#)

2. Mauldin Economics: Recession Signs Everywhere: [\[Click Here\]](#)

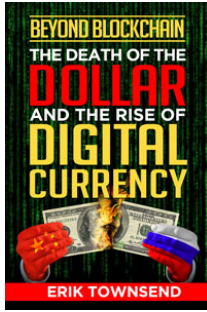
3. Basel III - IMF - Liquidity Crisis: [\[Click Here\]](#)

4. Why Oil Markets Need New OPEC Cuts: [\[Click Here\]](#)

5. ECB Rules Deutsche Must Raise Money For Commerzbank Merger: [\[Click Here\]](#)

6. Trump Picks Herman Cain for Fed as New Powell Counterweight: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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