



MACROVoices

with hedge fund manager Erik Townsend

Research Roundup - May 16, 2019

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This week's MacroVoices Special Episode Content

1. **MacroVoices Energy Week:** Geopolitics, Bull & Bear cases, and Price Outlook: [\[Click Here\]](#)
2. **MacroVoices All Stars** with Julian Brigden [\[Click Here\]](#)
3. **MacroVoices All Stars** with Danielle DiMartino Booth: [\[Click Here\]](#)
4. **MacroVoices All Stars** with Luke Gromen: [\[Click Here\]](#)
5. **MacroVoices Energy Week** - 05/08/19: [\[Click Here\]](#)
6. **MacroVoices All-Stars:** Dr. Pippa Malmgren, Art Berman, Prof. Steve Keen, Julian Brigden, Luke Gromen, Danielle DiMartino-Booth": [\[Click Here\]](#)
7. **MacroVoices HOT TOPIC:** Louis-Vincent Gave Rebuts Kyle Bass' Investor Letter questioning Hong Kong's relevance [\[Click Here\]](#)

This Week's Guest: Simon White U.S. Dollar in the Crosshairs

Erik Townsend and Patrick Ceresna welcome Simon White to MacroVoices. Erik and Simon discuss:

- Variant Perception data driven approach
- Something's got to give
- Where leading indicators are pressuring USD
- Outlook on US equities and bonds
- Perspective on the Fed's cut to its IOER
- Collateral, lending conditions and tighter bank-credits
- China, liquidity and growth
- External headwinds remain growth impediment



Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

View the entire article in your browser at: www.macrovoices.com

In support of This Week's MacroVoices Podcast:

1. Variant Perception Simon White Chartbook: [\[Click Here\]](#)
2. Postgame Big Picture Trading Chart Book May 16 2019: [\[Click Here\]](#)
3. Variant Perception: MacroVoices Listener Complementary Access to THE LEADING EDGE: [\[Click Here\]](#)

MacroVoices Listener Deals & Discounts

- **Big Picture Trading - Special Webinar**

Learn the Strategy that Patrick used to Catch the Last Two Market Tops
With Bonus 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)

- **Options Education Day** - Montreal QC - June 1, 2019 [\[Click Here\]](#)

Written by Our Listeners and Past Guests:

This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail

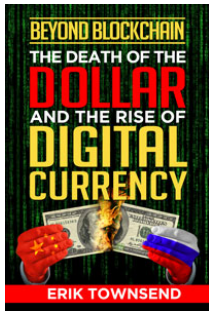
to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

- 1. Market Huddle Interview with @StockBoardAsset Alastair Williamson: [\[Click Here\]](#)
- 2. Mehul Daya Nedbank: Macro Insights Trade Wars vs USD: [\[Click Here\]](#)
- 3. Steve Hanke: China Throws Trump A Counterpunch: [\[Click Here\]](#)
- 4. Strike Three: The Next Bear Market Ends The Game: [\[Click Here\]](#)
- 5. Where is My Leadership? Only One of the FAANGs Has Made a New High Since 2018: [\[Click Here\]](#)
- 6. Kevin Muir Macro Tourist: VANCOUVER, CASINOS AND GRANDMOTHERS: [\[Click Here\]](#)
- 7. Seth Levine: The Opportunity Of Misplaced Inflation: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

- 1. Sven Henrich: The Lost War: [\[Click Here\]](#)
- 2. Oilprice.com: OPEC To Meet In Saudi Arabia To Discuss Oil Supply Security: [\[Click Here\]](#)
- 3. How Low Will The S&P Fall Before Trump Capitulates To China? JPMorgan Has The Answer: [\[Click Here\]](#)
- 4. How Vancouver became the world's 'laundromat for foreign organized crime': [\[Click Here\]](#)
- 5. Horseman Capital's Russell Clark: A Short Seller Bets It All on a Spectacular Market Crash: [\[Click Here\]](#)
- 6. Fed Launches 'Rate Peg Instead of QE' Trial Balloon for Next Crisis: [\[Click Here\]](#)
- 7. U.S. Recession Would Spur 'Massive' Corporate Bond Losses, Eisman Says: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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