



MACROVoices

with hedge fund manager Erik Townsend

Research Roundup - June 06, 2019

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Welcome to the MacroVoices Research Roundup, a free compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

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Video message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

1. Energy Week Episode 5: Sentiment sea change, Iran/Venezuela/Saudi Arabia: [\[Listen Here\]](#)

Art Berman Chartbook June 5 2019 [\[Click Here\]](#)

Anas Alhajji Chartybook June 5 2019 [\[Click Here\]](#)

Tracy Shuchart Chart June 5 2019 [\[Click Here\]](#)

2. **Inside the Investment Committee:** The 2016 big short in fixed income: [\[Listen Here\]](#)

MI2 Partners Julian Brigden Chartbook from July 2016 [\[Click Here\]](#)

3. **All-Star Julian Brigden:** Deflation still rules the day: [\[Listen Here\]](#)

4. **All-Star Danielle DiMartino-Booth:** Deflation is the name of the game unless/until helicopter money hits the stage: [\[Listen Here\]](#)

Shadow Boxing the Consensus [\[Click Here\]](#)

Living to Tell [\[Click Here\]](#)

5. **All-Star Steve Keen:** Debunking the fake climate science of William Nordhause: [\[Listen Here\]](#)

Climate Change and the Nobel Prize in Economics by Steve Keen [\[Click Here\]](#)

This Week's Guest: Brent Johnson

A big dollar rally could drag stocks higher with it

Erik Townsend and Patrick Ceresna welcome Brent Johnson to MacroVoices. Erik and Brent discuss:

- The "Dollar Milkshake Theory"
- US Economy vs. global economy
- Short-term and long-term outlook on gold
- How the dollar breakout can affect gold
- Bond yields collapsing - sign of recession?
- How the Fed's interest rate cut will affect the dollar
- The dollar rally and its impact on stocks to move higher
- Stronger dollar and its deflationary effects on the global economy
- Why the dollar devaluation is necessary
- The dollar breakout and its possible effects on the US equity markets



Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

View the entire article in your browser at: www.macrovoices.com

In support of This Week's MacroVoices Podcast:

1. Brent Johnson's Post Game Interview Rebuttal to Luke Gromen's Interview: [\[Click Here\]](#)

2. All-Star Brent Johnson: Much higher stock prices possible:[[Click Here](#)]
3. Movement Capital CoT Charts:[[Click Here](#)]
4. Adam Collin's - Free CoT Data Site:[[Click Here](#)]

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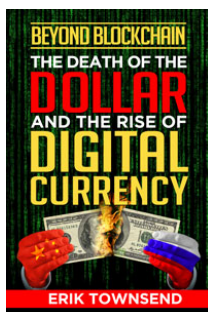
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Market Huddle Episode 30 - Polyester Suits (special guests David Collum and Kuppy): [[Click Here](#)]
2. Bryce Coward: Risks For the Second Half of 2019 Are Mounting by the Day: Part 1: [[Click Here](#)]
3. Bryce Coward: Risks For the Second Half of 2019 Are Mounting by the Day: Part 2: [[Click Here](#)]
4. RIA Technically Speaking: Tops Are Processes, Bottoms Are Events: [[Click Here](#)]
5. Jeff Snider - What Kind Of Risks/Mess Are We Looking At?: [[Click Here](#)]
6. Convexity Maven: Can you hear me Knocking: [[Click Here](#)]

Other Interesting Research we found for you in this issue:

1. Heisenberg: 'Act Accordingly': [[Click Here](#)]
2. Tesla's going to have to restructure, says Blaine Capital: [[Click Here](#)]
3. The Fed Has No Choice But to Return to Ultra-Low Interest Rates: [[Click Here](#)]
4. Traders bet Bank of Canada will follow Fed with rate cuts this year: [[Click Here](#)]
5. Banks Report Growth in Sour Loans, Led by Credit-Card Debt: [[Click Here](#)]
6. CTAs Are Now Shorting The Russell And It's Only A Matter Of Time Before They Turn Short On The S&P 500: [[Click Here](#)]
7. Druckenmiller Piled Into Treasuries on Trump's China Tweet: [[Click Here](#)]
8. Vice Chair Clarida: If economy slows, Fed will implement policy to keep it in 'a good place': [[Click Here](#)]

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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