



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - June 20, 2019

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Video message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

1. **All-Stars #20 Louis-Vincent:** Gave: Hong Kong Protests and Chinese Yuan Outlook: [\[Listen Here\]](#)
2. **Energy Week #7:** Tanker attacks, OPEC+, G20, Fed Policy.: [\[Listen Here\]](#)
3. **All-Stars #19 Prof. Steve Keen:** Risks to Sweden and Nordic Economies: [\[Listen Here\]](#)
4. **All-Stars #18 Juliette Declercq:** When will the Fed cut rates?: [\[Listen Here\]](#)
5. **All-Stars #17 Danielle DiMartino-Booth:** BRACE FOR IMPACT... The Fed is getting ready to launch NIRP!: [\[Listen Here\]](#)

This Week's Guest: **Greg Weldon** Translating Fed policy to Commodity Price Outlook

Erik Townsend and Patrick Ceresna welcome Greg Weldon to MacroVoices. Erik and Greg discuss:

- Outlook on the dollar
- The Fed as the world's central bank
- Demand vs. effectiveness of the dollar
- Interest rate differentials and its correlation to the dollar
- The Fed's concern regarding the credibility of their inflation target
- Outlook on gold
- Commodity indicators as economic leading indicators
- Risks of monetary policies in Europe
- Term structures of grains
- Outlook on geopolitics and oil
- Gold vs. gold mining shares - where is the opportunity?



Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

View the entire article in your browser at: www.macrovoices.com

In support of This Week's MacroVoices Podcast:

1. Weldon LIVE Chartbook: [\[Click Here\]](#)
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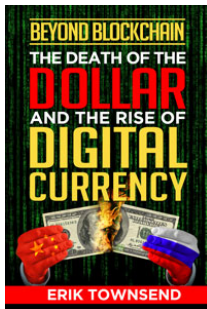
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Convexity Maven For Propeller Heads Only: [\[Click Here\]](#)
2. An Uncharacteristic Breakdown in Equity Factor Diversification: [\[Click Here\]](#)
3. Variant Perception: SKY-HIGH CORN PRICE ADDS TO INFLATION PRESSURES: [\[Click Here\]](#)
4. Jeff Snider - Powell Surrenders: I Told You Last Year It Was A Lie; Or, Here's Almost The Whole Of It: [\[Click Here\]](#)
5. It's Official: White House Weighed 'Legality' Of 'Demoting' Jerome Powell: [\[Click Here\]](#)
6. Market Huddle Episode 32: The Skill of Making Money (special guest: John Netto): [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Predicting The Result Of The OPEC Meeting: [\[Click Here\]](#)
2. Why The Odds Of A Recession In The Next Year Are Even Higher Than You Think: [\[Click Here\]](#)
3. The Fed's Many Options for Tomorrow: [\[Click Here\]](#)
4. Meet the Mini-BOT: Italy Will Break Up the Eurozone: [\[Click Here\]](#)
5. Nouriel Roubini: The Growing Risk of a 2020 Recession and Crisis: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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