



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - June 27, 2019

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Video message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

1. **Energy Week #8:** Massive inventory drawdown, PES Fire, OPEC+, G20: [\[Listen Here\]](#)
 - Art Berman Chartbook - June 26th 2019: [\[Click Here\]](#)
2. **All-Stars #21 Julian Brigden:** Trump, Trade and the Middle East: [\[Listen Here\]](#)

This Week's Guest: Marin Katusa

Everyone's focused on Gold, but the real buy is in Oil!

Erik Townsend and Patrick Ceresna welcome Marin Katusa to MacroVoices. Erik and Marin discuss:

- Outlook on Uranium
- Breakout in gold and what does that mean?
- Current situation and outlook on oil prices
- Spike in energy prices and geopolitics
- Perspective on shale oil over the next decade
- Where are the buy levels for oil in the big picture
- How to play the energy sector
- Opportunistic investing strategy



Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

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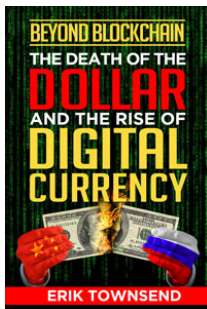
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Market Huddle Episode 33: Macro Trade of the Century (special guest: Otavio Costa and Tony Greer): [\[Click Here\]](#)
2. VARIANT PERCEPTION: ELECTIONS SHOULD KEEP INDIA AS BEST ASIA EM PROSPECT: [\[Click Here\]](#)
3. The Felder Report: 'You Better Be Careful And Keep Your Eyes Open': [\[Click Here\]](#)
4. Mark Orsley: The Macro Scan June 26 2019: [\[Click Here\]](#)
5. Chris Whalen: With interest rate volatility, servicing assets suffer: [\[Click Here\]](#)
6. Jeff Snider - The Speed of Sour: LIBOR Now Inverted, Too: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. The Bond Market is Not Impressed with the Fed: [\[Click Here\]](#)
2. Failing Trade Talks Could Send Oil to \$30.00: [\[Click Here\]](#)
3. Why Interest Rates Don't Need To Rise Much To Cause Recessions Now: [\[Click Here\]](#)
4. Ubs the globe is headed for a recession and bear market if this weeks us china trade talks fail: [\[Click Here\]](#)
5. Nouriel Roubini: The Coming Sino-American Bust-Up: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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