



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - July 04, 2019

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Welcome to the MacroVoices Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

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Video message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

1. **All-Stars #26:** Juliette Declercq: Should lawyers be in charge of Central Banks?: [\[Listen Here\]](#)
2. **Energy Week #9:** OPEC+, G20, And a Deep Dive on Forward Curves.: [\[Listen Here\]](#)
 - EnergyWeek #9 July 3 Chartbook: [\[Click Here\]](#)
3. **All-Stars #25:** Danielle DiMartino Booth: The U.S. is not immune to the global economic slowdown: [\[Listen Here\]](#)
4. **All-Stars #24:** Prof. Steve Keen: Credit MATTERS to Aggregate Demand!: [\[Listen Here\]](#)
 - Prof. Steve Keen - Credit Bubbles: [\[Click Here\]](#)
5. **All-Stars #23:** Jeff Snider: Rate cuts are coming!: [\[Listen Here\]](#)
 - Jeff Snider Chartbook July 1, 2019: [\[Click Here\]](#)
6. **MacroVoices Video #1:** Digital Currency Revolution: Outlook and Update: [\[Watch Here\]](#)
7. **All-Stars #22:** Luke Gromen: We're in the early innings of Dollar down, Gold and Bitcoin up: [\[Listen Here\]](#)

MacroVoices #174 - This Week's Guest: John Netto Gold will hit \$1500 This Month

Erik Townsend and Patrick Ceresna welcome John Netto to MacroVoices. Erik and John discuss:

- What's driving this market?
- Where is gold heading next?
- Key macro factors driving markets
- Outlook on fixed income market
- Risk budget vs. Sharpe ratio
- Limitations of Sharpe ratio
- Outlook on the Mexican Peso
- How to apply sentiment indicators to investing strategy
- Trader psychology
- Macro analysis using Netto numbers



Listen to this week's podcast: [\[Click Here\]](#)

Transcript of the Podcast Interview for this episode: [\[Click Here\]](#)

View the entire article in your browser at: www.macrovoices.com

In support of This Week's MacroVoices Podcast:

1. John Netto: The Protean Trader: [\[Click Here\]](#)
2. Chicago Trader Expo: Bull vs. Bear Smackdown: Where Are Stocks and Bonds Heading?: [\[Click Here\]](#)
3. Post Game BigPictureTrading Chartbook [\[Click Here\]](#)

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Written by Our Listeners and Past Guests:

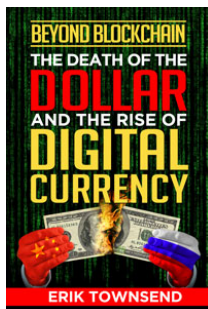
This section of the Research Roundup is intended to showcase articles *written by our regular listeners and our past guests*. Just send us your submissions via e-mail to researchroundup@macrovoices.com. Provided that our screening team agrees your submission is not advertising or SPAM, we'll include it in a future RR email.

1. Chris Whalen: Deutsche Bank, GSEs & Systemic Risk: [\[Click Here\]](#)
2. Variant Perception: NEGATIVE-YIELDING DEBT SUGGESTS OVEREXTENSION: [\[Click Here\]](#)
3. Jeffrey Snider: The Domestic PMI Picture, Still A Dollar Shortage: [\[Click Here\]](#)
4. Jeffrey Snider - The Asian PMI Picture of A Dollar Shortage: [\[Click Here\]](#)
5. Jeffrey Snider - Toward Rate Cuts: What If The Landmine Was Real?: [\[Click Here\]](#)

Other Interesting Research we found for you in this issue:

1. Lagarde to Succeed Draghi as ECB Chief as Economy Weakens: [\[Click Here\]](#)
2. Why Canada won't necessarily follow any U.S. rate cuts: Kevin Carmichael: [\[Click Here\]](#)
3. The Fed Typically Kills Expansions. Now It Must Save This Record Upswing: [\[Click Here\]](#)
4. Emerging-Market Investors Need More Than a Truce to Turn Bullish: [\[Click Here\]](#)
5. OPEC extends oil cut to prop up prices as economy weakens: [\[Click Here\]](#)

Beyond Blockchain - The Death of the Dollar and the Rise of Digital Currency:



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? *And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?*

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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