



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - August 8, 2019

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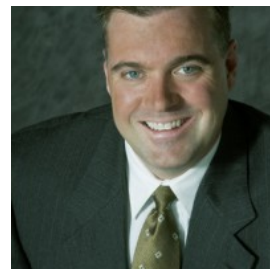
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Video Message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

1. **Energy Week #14** Mayhem in the Market: China Trade Wars, Forward Curve Fireworks & More!: [\[Listen Here\]](#)
 - Art Berman Chartbook August 7 2019 [\[Download\]](#)
 - Fireworks on the Forward Curve 2019 08 7 [\[Download\]](#)
1. **All-Stars #42** Brent Johnson: Still bullish the USD: [\[Listen Here\]](#)
2. **All-Stars #41** Juliette Declercq: Powell should be fired!: [\[Listen Here\]](#)
3. **Hot Topic #2** Dr. Hal & Dr. Pippa Malmgren: Father/Daughter Presidential Advisor Team: [\[Listen Here\]](#)
4. **All-Stars #40** Prof. Steve Keen: Why Steve does NOT see a U.S. recession on the horizon: [\[Listen Here\]](#)

MacroVoices Episode #179 - Ronald-Peter Stoeferle Gold/Precious Metals Special

Erik Townsend and Patrick Ceresna welcome Ronald-Peter Stoeferle to MacroVoices. Erik and Mr. Stoeferle discuss:

- Why gold is an important asset to own
- Correlation between gold and bond yields
- Brief history of gold
- Outlook on the bonds and interest rates
- Global De-dollarization and sovereign gold holdings
- What does the momentum of recent gold breakout mean?
- What effect does monetary policy have on gold
- Correlation between gold and inflation
- Why inflation will be a concern for 2H19
- Gold as equity hedge
- Importance of understanding the stock to flow ratio for gold



Listen to this week's podcast [\[Listen Here\]](#)

Transcript of the Podcast Interview for this episode [\[Click Here\]](#)

Supporting Materials

- In Gold We Trust 2019: [\[Download\]](#)
- Big Picture Trading Gold Chart Book August 8: [\[Download\]](#)

MacroVoices Listener Deals & Discounts

1. **Big Picture Trading - Special Webinar**
 - Learn the Strategy that Patrick used to Catch the Last Two Market Tops with a Bonus 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)

Written by our Listeners and past Guests:

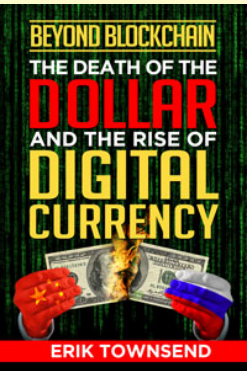
- 1. Variant Perception: SILVER TO CONTINUE TO OUTPERFORM GOLD: [\[Download\]](#)
- 2. Jesse Felder: Bonds are the New FANG!: [\[Download\]](#)
- 3. Jeff Snider - The Real Power Behind Currency Wars: [\[Download\]](#)
- 4. Chartpoint: Rory. He’s not to be underestimated: [\[Download\]](#)
- 5. Market Huddle Episode 39 : You Shot My Prairie Dog (guest: Jared Dillian & Chase Taylor): [\[Download\]](#)

Other Interesting Research we found for you:

- 1. 'At the edge of a cliff': Oil prices could plummet to \$40 if U.S.-China trade war drags down global economy: [\[Download\]](#)
- 2. PIMCO: Interest Rates: Naturally Negative?: [\[Download\]](#)
- 3. Monday Morning Macro: Yes we are pricing emergency cut: [\[Download\]](#)
- 4. GNS Economics: Where from here?: [\[Download\]](#)
- 5. 3 Reasons Why More Tariffs are Bullish for Government Bonds: [\[Download\]](#)

Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

Jesse Felder Interview with Erik Townsend

Learn more about Erik’s book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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