



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - September 12, 2019

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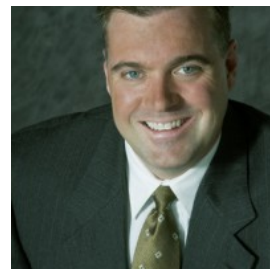
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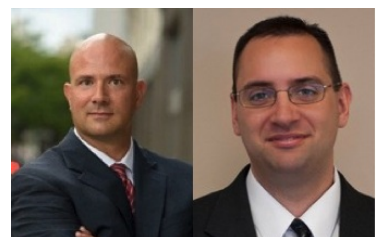
This week's MacroVoices Featured Content

1. **All-Stars #56:** Dr. Anas Alhajji: Oil Market Update (in lieu of ENERGY WEEK) [[Listen Here](#)]
2. **All-Stars #55:** Danielle DiMartino-Booth: Jay Powell's exuberance over U.S. economy is unfounded! [[Listen Here](#)]
3. **All-Stars #54:** Prof. Steve Keen: China's move to lower RRR and what it means [[Listen Here](#)]
4. **All-Stars #53:** Juliette Declercq: What to expect from the ECB on Thursday [[Listen Here](#)]
5. **MacroVoices Spotlight #1:** Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following [[Listen Here](#)]

MacroVoices Episode #184 - Jeff Snider & Luke Gromen Global U.S. Dollar Shortage Demystified

Erik Townsend and Patrick Ceresna welcome Jeffrey Snider & Luke Gromen to MacroVoices. Discussions include:

- Current US dollar liquidity squeeze
- Impact of changing Eurodollar markets
- Understanding the global banking system
- Do interest rates influence dollar liquidity?
- What does the Fed do now?
- China, PBOC and the dollar problem
- Global dollar liquidity shortage
- Future changes in global reserve currencies



Listen to this week's podcast [[Listen Here](#)]

Transcript of the Podcast Interview for this episode [[Click Here](#)]

Supporting Materials for Download

- Commodity Chart Book -Big Picture Trading September 12: [[Click Here](#)]

MacroVoices Listener Deals & Discounts

Big Picture Trading – Using Options to trade Commodity Stock Cycles – Video

- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)
- Link for Free Registration to the Money Show Toronto - September 20-21: [\[Click Here\]](#)

Options Education Day - Toronto - September 14th: [\[Click Here\]](#)

Written by our Listeners and past Guests:

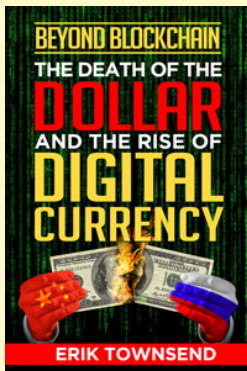
1. Variant Perception: HIGH DIVIDEND YIELD STRATEGIES REQUIRE CARE: [\[Click Here\]](#)
 2. John Mauldin: 2020 Will Be The Most Volatile Year In History: [\[Click Here\]](#)
 3. Jeffrey Snider - Dollar (In) Demand: [\[Click Here\]](#)
 4. Chartpoint: Uncertainty: [\[Click Here\]](#)
 5. Market Huddle Episode 44: Bonds in a Whimper, Currencies with a Roar (guest: Daniel Want): [\[Click Here\]](#)
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Other Interesting Research we found for you:

1. When yields are no longer "high" - what junk bonds are saying today: [\[Click Here\]](#)
2. The Top Lesson From The Quant Carnage: Too Many Investors Are Poorly Exposed To Positive News: [\[Click Here\]](#)
3. Blackrock head says 70 trillion in cash sitting idle as opportunities dry up: [\[Click Here\]](#)
4. Russia Considers Possibility Of 25 Oil Next Year: [\[Click Here\]](#)

Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

[Jesse Felder Interview with Erik Townsend](#)

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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