



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - September 19, 2019

Greetings!

Welcome to the MacroVoices Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

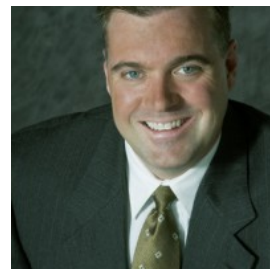
IF THIS EMAIL WAS FORWARDED TO YOU AND YOU LIKE IT THEN [CLICK HERE](#) TO RECEIVE IT YOURSELF FOR FREE EVERY WEEK

If you would like to make a donation to help cover our production costs you can do so here:

DONATE

Video Message from Erik Townsend to prospective sponsors

If you would like to learn more about becoming a MacroVoices Sponsor please visit <https://macrovoices/sponsorinfo>



This week's MacroVoices Featured Content

1. **Energy Week #16:** Abqaiq Processing Facility Attacks and their consequences: [\[Listen Here\]](#)
2. **All-Stars #59:** Julian Brigden: Can the Fed still save us from recession? [\[Listen Here\]](#)
3. **All-Stars #58:** Dr. Pippa Malmgren: Abqaiq Saudi Arabia Drone Attacks - What's at stake & what comes next [\[Listen Here\]](#)
4. **All-Stars #57:** Louis-Vincent Gave: Last week's dislocation between value and growth [\[Listen Here\]](#)
5. **MacroVoices Spotlight #2:** Bob Coleman: Private Vaulting of Precious Metals = Independence from the Financial System [\[Listen Here\]](#)

MacroVoices Episode #185 - David Rosenberg

David Rosenberg: Global Economy Still Deteriorating

Erik Townsend and Patrick Ceresna welcome David Rosenberg to MacroVoices. Discussions include:

- Perspective on S&P500's divergence from the global economy
- Scarcity in yields and economic activity
- Recent dislocation in value & growth index
- Thoughts on the FOMC statement
- Outlook on the bond market
- Outlook on the dollar, gold and silver
- Geopolitics and US/China trade war
- Outlook on Canadian economy



SPECIAL POST GAME GUEST - Kevin Muir



Listen to this week's podcast [\[Listen Here\]](#)

Transcript of the Podcast Interview for this episode [\[Click Here\]](#)

Supporting Materials for Download

- The Year of the Pig - David Rosenberg Gluskin Sheff: [\[Click Here\]](#)

- Developed Country Policy Rates: [\[Click Here\]](#)

MacroVoices Listener Deals & Discounts

Big Picture Trading – Using Options to trade Commodity Stock Cycles – Video

- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)
- Link for Free Registration to the **Money Show Toronto** - September 20-21: [\[Click Here\]](#)

Written by our Listeners and past Guests:

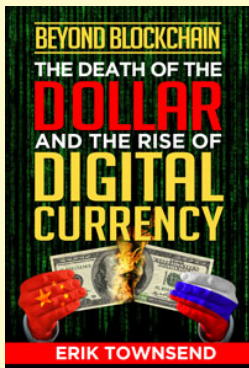
1. Market Huddle Episode #45: Expert at Making Things Disappear (guests: Scott Murray and Tony Greer): [\[Click Here\]](#)
2. Chartpoint: Fed day: [\[Click Here\]](#)
3. Kevin Muir Macro Tourist: INFLATION BREAKEVENS: A CORE HOLDING: [\[Click Here\]](#)
4. Kevin Muir Macro Tourist: DON'T GIVE AWAY YOUR CRUDE GAMMA: [\[Click Here\]](#)
5. Jeff Snider - Losing Control of Federal Funds: What's Transmission Got To Do With It?: [\[Click Here\]](#)

Other Interesting Research we found for you:

1. Powell Stresses Solid U.S. Outlook After Fed Cuts Rates Again: [\[Click Here\]](#)
2. "The Greatest Economy (N)Ever": Gundlach's Full Webcast Slides: [\[Click Here\]](#)
3. Nomura Exposes The Fed's Imminent "Mega-Shift" - Beware Quad Witch & "Untethered" Markets: [\[Click Here\]](#)
4. US To Supply More Than Half Of Global Gas By 2035: [\[Click Here\]](#)
5. Who Can Go Lower? Japan Considers Deeper Negative Rates After ECB Cut: [\[Click Here\]](#)

Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

Please help us spread the word about MacroVoices!:

We hope you've been enjoying the free [MacroVoices](#) podcast and weekly **Research Roundup** e-mails. Please help us by spreading the word to your friends and colleagues; the more registered users we have, the more able we are to recruit high-profile feature interview guests. So PLEASE, take a moment to forward this e-mail to anyone you know who might enjoy MacroVoices.

Your friends can subscribe for their own free subscription to **MacroVoices and Research Roundup** by [clicking here](#). It's always free and we promise never to sell your e-mail address to anyone.

**If you would like to make a donation to help cover our production costs
you can do so here:**

DONATE

We hope you're enjoying the MacroVoices podcast! If you haven't already done so, please register on our website at www.macrovoices.com, and join our global community of sophisticated investors!