



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - October 3, 2019

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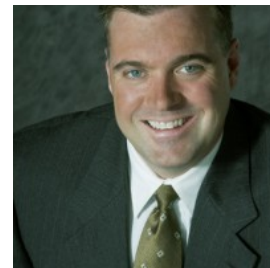
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This week's MacroVoices Featured Content

- **All-Stars #65** Luke Gromen: The Narrative Failure is upon us!: [[Listen Here](#)] [[Download Audio File](#)]
- **All-Stars #64** Brent Johnson: Even QE4 will only briefly reverse the Dollar's climb [[Listen Here](#)] [[Download Audio File](#)]
- **All-Stars #63** Juliette Declercq: This could mark the end of a chronic crisis rather than the beginning of an acute one [[Listen Here](#)] [[Download Audio File](#)]

MacroVoices Episode #187 - Eric Peters

The era of Monetary Dominance will give way to Fiscal Dominance

Erik Townsend and Patrick Ceresna welcome Eric to MacroVoices. Discussions include:

- Has monetary policy lost its effectiveness
- Shift in dominance from monetary policy to fiscal policy
- Political drivers of changes in monetary policy
- Generational and political gap and its impact on the economy
- Outlook on equity market
- Perspectives on the current bond market



- Outlook on precious metals

Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]
Transcript of the Podcast Interview for this episode [[Click Here](#)]

Supporting Materials for Download

- Wknd Notes 09 08 19: [[Click Here](#)]
- Wknd Notes 09 15 19: [[Click Here](#)]
- Wknd Notes 09 22 19: [[Click Here](#)]
- Wknd Notes 09 29 19: [[Click Here](#)]
- Big Picture Trading Chart Book October 03 2019: [[Click Here](#)]

MacroVoices Listener Deals & Discounts

Big Picture Trading – Using Options to trade Commodity Stock Cycles – Video

- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [[Click Here](#)]
- **Silver & Gold Summit** – October 27-28 San Francisco – **50% OFF PROMO CODE: MACRO50** [[Register Here](#)]

Written by our Listeners and past Guests:

1. Mark Orsley: The Macro Scan October 3rd 2019: [[Click Here](#)]
2. Market Huddle Episode 47 : Bites You In the Cheek (guests: Shalin Madan & Harris Kupperman): [[Click Here](#)]
3. Variant Perception: ECB PILING EASING PRESSURE ON BOJ: [[Click Here](#)]
4. Knowledge Leaders Capital: Confirmation of the Deterioration in Consumer Confidence: [[Click Here](#)]
5. Jeff Snider - The Big Picture Doesn't Include 'Trade Wars': [[Click Here](#)]
6. Macro Scan Mark Orsley: Sept 16 2019: [[Click Here](#)]

Other Interesting Research we found for you:

1. Chaos Scientist Finds Hidden Financial Risks That Regulators Miss : [[Click Here](#)]
2. Gave: "The bond market is the biggest bubble of our lifetime": [[Click Here](#)]
3. Is This The End Of The Lithium Ion Battery?: [[Click Here](#)]
4. Ray Dalio: China Capital Flows Threat, Impeachment Conflict May Be 'Next Steps In A Dangerous Journey': [[Click Here](#)]
5. There Goes The Second Tech Bubble: 2019 Set To Be The Worst Year For IPOs In History: [[Click Here](#)]
6. JP Morgan upgrades euro zone stocks to overweight, downgrades US: [[Click Here](#)]
7. Oil will hit levels 'we haven't see in our lifetimes' if Iran isn't stopped, Saudi crown prince says: [[Click Here](#)]

MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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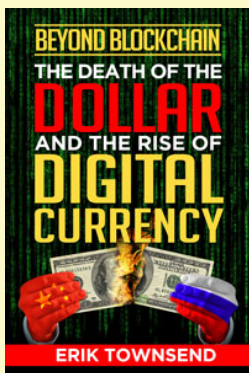
On MacroVoices.com [[Click Here](#)]

Download Niels Kaastrup-Larsen Slide Deck: [[Click Here](#)]



Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

[Jesse Felder Interview with Erik Townsend](#)

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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