



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - October 10, 2019

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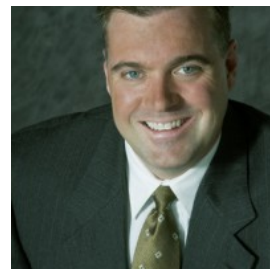
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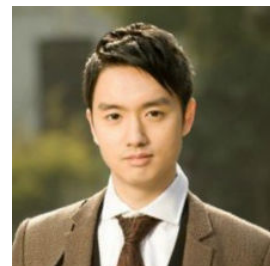
This week's MacroVoices Featured Content

- **All-Stars #68** Danielle DiMartino Booth: Interpreting Friday's Jobs data: [[Listen Here](#)] [[Download Audio File](#)]
- **All-Stars #67** Jeff Snider: Reconciling extreme treasury demand with declining bid-to-cover ratios: [[Listen Here](#)] [[Download Audio File](#)]
- **All-Stars #66** Juliette Declercq: Break or Bounce time is here!: [[Listen Here](#)] [[Download Audio File](#)]

MacroVoices Episode #188 - Tian Yang Variant Perception's Tian Yang on Tail Hedges

Erik Townsend and Patrick Ceresna welcome Tian to MacroVoices. Discussions include:

- Economic and liquidity leading indicators
- Growth slowdown and risks of a recession
- US/China trade war and its implications on the markets
- Translating economic signals into market decisions
- Impacts of Europe/ECB on global market system
- Tail hedges and the risks in the market
- Perspectives on global dollar shortage and the repo market
- Possibilities of QE in Q4
- Recent divergence in value and growth
- Outlook on emerging markets



Special Post-Game Guest - Amir Adnani

Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]
Transcript of the Podcast Interview for this episode [[Click Here](#)]

Supporting Materials for Download

- Variant Perception MacroVoices Oct 2019: [[Click Here](#)]
- Variant Perception - MMT: [[Click Here](#)]
- Big Picture Trading - Ratio Call Spreads Slide Deck: [[Click Here](#)]

MacroVoices Listener Deals & Discounts

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- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)

Silver & Gold Summit

- October 27-28 San Francisco – **50% OFF PROMO CODE: MACRO50** [\[Register Here\]](#)

Written by our Listeners and past Guests:

1. The Macro Scan: first rule of QE club, don't call it QE: [\[Click Here\]](#)
2. Jeff Snider - The Scientism of Trade Wars: [\[Click Here\]](#)
3. Chartpoint: US yields edge up as Greece funds at negative rates: [\[Click Here\]](#)
4. Kevin Muir Macro Tourist: DON'T FIGHT THE FISCAL: [\[Click Here\]](#)
5. Market Huddle Episode 48 : Who Wears Short Shorts (guest: Edward Harrison): [\[Click Here\]](#)
6. Kevin Muir Macro Tourist: IVOL: MY DREAM ETF: [\[Click Here\]](#)

Other Interesting Research we found for you:

1. Alberta Plans Oil Offensive Starts Energy War Room: [\[Click Here\]](#)
2. For The First Time Ever, Greece Issues Negative Yielding Debt: [\[Click Here\]](#)
3. David Rosenberg: Get ready for the loonie and rates to fall, because our economy is sputtering: [\[Click Here\]](#)
4. Is Selling Options Still Worth the Risk?: [\[Click Here\]](#)
5. Stock Havens Cost More Than Ever, Right When Investors Need Them: [\[Click Here\]](#)

MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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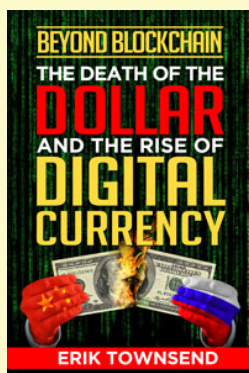
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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