



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - October 24, 2019

Greetings!

Welcome to the MacroVoices Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

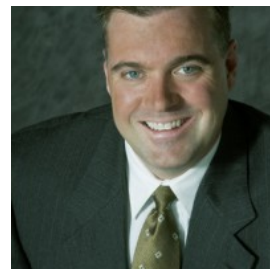
IF THIS EMAIL WAS FORWARDED TO YOU AND YOU LIKE IT THEN [CLICK HERE](#) TO RECEIVE IT YOURSELF FOR FREE EVERY WEEK

If you would like to make a donation to help cover our production costs you can do so here:

DONATE

Video Message from Erik Townsend to prospective sponsors

If you would like to learn more about becoming a MacroVoices Sponsor please visit <https://macrovoices/sponsorinfo>



This week's MacroVoices Featured Content

- All-Stars #73 Prof. Steve Keen: Rising Populism & Brexit update: [[Listen Here](#)] [[Download Audio File](#)]
- All-Stars #72 Jeff Snider: The Supply-side of the Eurodollar equation: [[Listen Here](#)] [[Download Audio File](#)]

MacroVoices Episode #190 - Diego Parrilla They'll change the rules to bail out the system

Erik Townsend and Patrick Ceresna welcome Diego to MacroVoices. Discussions include:

- Contrarian investment thesis – the energy world is flat vs. the anti-bubbles
- Concept of Anti-Bubble
- Monetary Policies without limits, what's next?
- Term premia, credit risk, equity risk and liquidity premia
- Limits of negative rates
- Gold, treasuries and insurance
- Balanced portfolios and portfolio construction



Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]
Transcript of the Podcast Interview for this episode [[Click Here](#)]

Supporting Materials for Download

- The Anti Bubbles - Contrarian Investment Framework: [[Click Here](#)]
- Big Picture Trading Chart Book October 2019: [[Click Here](#)]

MacroVoices Listener Deals & Discounts

Big Picture Trading: Video - Options Bootcamp on using Ratio Call Spreads

- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [[Click Here](#)]

Silver & Gold Summit

- October 27-28 San Francisco – **50% OFF PROMO CODE: MACRO50** [[Register Here](#)]

Written by our Listeners and past Guests:

1. Seth Levine: Motives Creating Negative Yields: [[Click Here](#)]
2. Convexity Maven: Fail Better: [[Click Here](#)]
3. Market Huddle Episode #50: Smells like Snoop Dogg had a Party (guests:George Pearkes, Brent Johnson): [[Click Here](#)]
4. VariantPerception: G3 CENTRAL BANKS SET TONE: [[Click Here](#)]
5. Felder: Why Waning Foreign Risk Appetite Could Spell Trouble For Stocks: [[Click Here](#)]
6. Jeff Snider - Macro Housing: Bargains and Discounts Appear: [[Click Here](#)]
7. Chartpoint: Auto Draft: [[Click Here](#)]

Other Interesting Research we found for you:

1. The Interview: Ted Tozer on Housing Reform: [[Click Here](#)]
2. Boris Johnson Seeks December 12 General Election to Break Brexit Impasse: [[Click Here](#)]
3. Why Russia Wont Abandon OPEC Just Yet: [[Click Here](#)]
4. Shiller: Recession likely years away due to bullish Trump Effect: [[Click Here](#)]
5. Bank of America declares ‘the end of the 60-40’ standard portfolio: [[Click Here](#)]

MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

Listen to this interview [[Listen Here](#)] [[Download Audio File](#)]

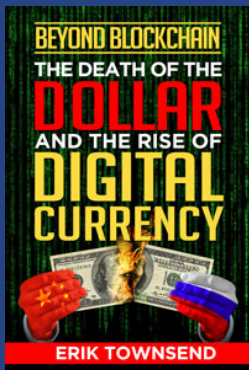
On MacroVoices.com [[Click Here](#)]

Download Niels Kaastrup-Larsen Slide Deck: [[Click Here](#)]



Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

Please help us spread the word about MacroVoices!:

We hope you've been enjoying the free [MacroVoices](#) podcast and weekly **Research Roundup** e-mails. Please help us by spreading the word to your friends and colleagues; the more registered users we have, the more able we are to recruit high-profile feature interview guests. So PLEASE, take a moment to forward this e-mail to anyone you know who might enjoy MacroVoices.

Your friends can subscribe for their own free subscription to **MacroVoices and Research Roundup** by [clicking here](#). It's always free and we promise never to sell your e-mail address to anyone.

**If you would like to make a donation to help cover our production costs
you can do so here:**

DONATE

We hope you're enjoying the MacroVoices podcast! If you haven't already done so, please register on our website at www.macrovoices.com, and join our global community of sophisticated investors!