



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - November 7, 2019

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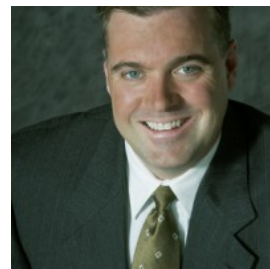
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Video Message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

- **All-Stars #75** Dr. Pippa Malmgren: Decoding the global explosion of civil unrest: [\[Listen Here\]](#) [\[Download Audio File\]](#)

MacroVoices Episode #192 Keith McCullough [Inflation Accelerating](#)

Erik Townsend and Patrick Ceresna welcome Keith to MacroVoices. Discussions include:

- Q4 2019 Macro themes—What is next?
- Inflation or stagflation – is time to own gold?
- What is next for the Chinese economy?
- Outlook on US dollar
- Equity markets – FOMO vs. deteriorating earnings expectations
- Perspective on the market melt up
- Labor share of income and corporate margins
- Long short pairs trade in software industry



Listen to this week's podcast [\[Listen Here\]](#) [\[Download Audio File\]](#)
Transcript of the Podcast Interview for this episode [\[Click Here\]](#)

Supporting Materials for Download

- **Hedgeye Cyber Monday Event Special** - scroll down to **MacroVoices Listener Deals & Discounts** to take advantage of these special offers!
- Q4 2019 Macro Themes - Welcome to the "Black Hole": [\[Click Here\]](#)
- Hedgeye Cyber Monday Special Deal: [\[Click Here\]](#)
- Big Picture Trading Chart Book October 31 2019: [\[Click Here\]](#)

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Big Picture Trading: Video - Options Boot-camp on using Ratio Call Spreads

- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)

Written by our Listeners and past Guests:

1. Mark Orsley: The Macro Scan November 7, 2019: [\[Click Here\]](#)
2. VP: GLOBAL TRADE KEY DRIVER OF EM RETURNS: [\[Click Here\]](#)
3. Jeffrey Snider: You Have To Try Really Hard Not To See It: [\[Click Here\]](#)
4. Jim Bianco: The Repo Market has been Drugged into Submission: [\[Click Here\]](#)
5. Chartpoint: It's like some sort of water torture: [\[Click Here\]](#)
6. Market Huddle Episode 52 : Every Management Team Lies (guest: Daniel Carlson): [\[Click Here\]](#)

Other Interesting Research we found for you:

1. Corporate Profits Are Worse Than You Think: [\[Click Here\]](#)
2. Dana Lyons: Options Traders Ditch Their Hedges: [\[Click Here\]](#)
3. Krugman's Zombie Idea: We Owe It to Ourselves: [\[Click Here\]](#)
4. Ray Dalio: The World Has Gone Mad and the System Is Broken: [\[Click Here\]](#)
5. Millennials Should Be Happy They Are Stuck Renting: [\[Click Here\]](#)

MacroVoices Featured Video

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.



Watch the Video Here

MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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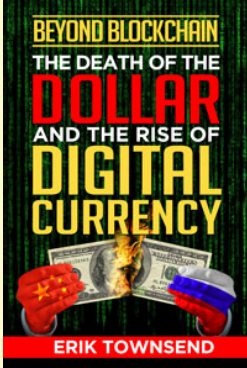
Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency

[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S.

Dollar's dominance over the global financial system?



Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

[Jesse Felder Interview with Erik Townsend](#)

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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