



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - November 14, 2019

Greetings!

Welcome to the MacroVoices Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

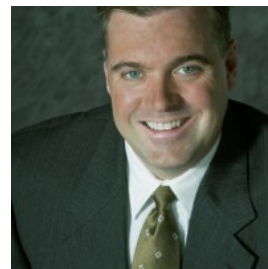
IF THIS EMAIL WAS FORWARDED TO YOU AND YOU LIKE IT THEN [CLICK HERE](#) TO RECEIVE IT YOURSELF FOR FREE EVERY WEEK

If you would like to make a donation to help cover our production costs you can do so here:

DONATE

Video Message from Erik Townsend to prospective sponsors

If you would like to learn more about becoming a MacroVoices Sponsor please visit <https://macrovoices/sponsorinfo>



This week's MacroVoices Featured Content

- **All-Stars #77** Luke Gromen: You're a conspiracy theorist if you call monetization 'monetization!': [[Listen Here](#)] [[Download Audio File](#)]
- **All-Stars #76** Juliette Declercq: Equity rally set to continue: [[Listen Here](#)] [[Download Audio File](#)]

MacroVoices Episode #193 Charlie McElligott

Bond rally correction appears to be over

Erik Townsend and Patrick Ceresna welcome Charlie to MacroVoices. Discussions include:

- Perspective on late cycle dynamics
- Update on the steepener narrative
- Cross asset momentum reversal and what is coming next?
- CTA position estimating model – how does it work?
- Equity and bond market outlook
- Significant upside potential in VIX – could it be the next blow-up event?
- Gold outlook – is it time to buy?



Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]
Transcript of the Podcast Interview for this episode [[Click Here](#)]

Supporting Materials for Download

- **Hedgeye Cyber Monday Event Special** - scroll down to **MacroVoices Listener Deals & Discounts** to take advantage of these special offers!
- MacroVoices Charlie McElligott Chartbook: [[Click Here](#)]
- Big Picture Trading Chart Book November 14 2019: [[Click Here](#)]
- Options Education Day - Vancouver/Calgary - Nov 30/Dec 1 2019: [[Click Here](#)]

MacroVoices Listener Deals & Discounts

Hedgeye Cyber Monday Event Special offers!

- [Platinum All Access Pass](#) - GET THE COMPLETE INVESTING RESEARCH PACKAGE
- [Elite Pass](#) - GET HEDGEYE’S 7 FLAGSHIP SUBSCRIPTIONS FOR AN UNBEATABLE PRICE
- [Hedge:IQ](#) - GET A DEAL ON THIS ESSENTIAL PACKAGE OF INVESTABLE MARKET INSIGHTS

Platinum All Access Pass

Elite Pass

Hedge:IQ

Big Picture Trading: Video - Options Boot-camp on using Ratio Call Spreads

- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)

Written by our Listeners and past Guests:

1. Market Huddle 53: Hit the Big Red Button (guest: Jimmy Jude) *NSFW*: [\[Click Here\]](#)
2. Jeff Snider - How Do You Spell R-E-P-O With C-L-O?: [\[Click Here\]](#)
3. VP: INTERMARKET GAUGES SUGGEST RECESSION OR RISK-ON: [\[Click Here\]](#)
4. Will China Disrupt The Monetary System With A Cryptocurrency?: [\[Click Here\]](#)

Other Interesting Research we found for you:

1. Sam Zell Says He’s Buying Distressed Oil Assets During the Slowdown: [\[Click Here\]](#)
2. OilPrice.com: The EIA Is Grossly Overestimating US Shale: [\[Click Here\]](#)
3. Why The Repo Markets Went Crazy, And Why December Could Be Even Worse: [\[Click Here\]](#)
4. Bloomberg: A \$100 Billion Fund Manager Is Debunking Stock-Bubble Theories: [\[Click Here\]](#)
5. ‘The international system is somewhat dangerous and chaotic,’ Condoleezza Rice warns: [\[Click Here\]](#)
6. How The Machine Works: [\[Click Here\]](#)
7. Oil is a ‘broken barometer’ and ‘lagging indicator’ of Middle East tensions: [\[Click Here\]](#)
8. Bitcoin is not real, and any purchase amounts to speculation, says ECB’s ex-chief as he pours cold water on cryptocurrency: [\[Click Here\]](#)

MacroVoices Featured Video

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.



Watch the Video Here

MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

Listen to this interview [\[Listen Here\]](#) [\[Download Audio File\]](#)

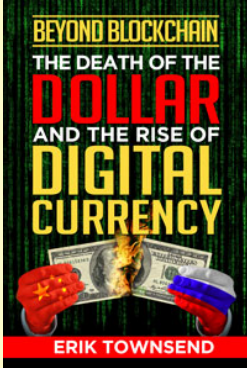
On MacroVoices.com [\[Click Here\]](#)

Download Niels Kaastrup-Larsen Slide Deck: [\[Click Here\]](#)



Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

[Jesse Felder Interview with Erik Townsend](#)

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

Please help us spread the word about MacroVoices!:

We hope you've been enjoying the free [MacroVoices](#) podcast and weekly **Research Roundup** e-mails. Please help us by spreading the word to your friends and colleagues; the more registered users we have, the more able we are to recruit high-profile feature interview guests. So PLEASE, take a moment to forward this e-mail to anyone you know who might enjoy MacroVoices.

Your friends can subscribe for their own free subscription to **MacroVoices and Research Roundup** by [clicking here](#). It's always free and we promise never to sell your e-mail address to anyone.

**If you would like to make a donation to help cover our production costs
you can do so here:**

[DONATE](#)

We hope you're enjoying the MacroVoices podcast! If you haven't already done so, please register on our website at www.macrovoices.com, and join our global community of sophisticated investors!