



Research Roundup - November 14, 2019

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Video Message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

- **All-Stars #77** Luke Gromen: You're a conspiracy theorist if you call monetization 'monetization!': [[Listen Here](#)] [[Download Audio File](#)]
- **All-Stars #76** Juliette Declercq: Equity rally set to continue: [[Listen Here](#)] [[Download Audio File](#)]

MacroVoices Episode #193 Charlie McElligott

Bond rally correction appears to be over

Erik Townsend and Patrick Ceresna welcome Charlie to MacroVoices. Discussions include:

- Perspective on late cycle dynamics
- Update on the steepener narrative
- Cross asset momentum reversal and what is coming next?
- CTA position estimating model – how does it work?
- Equity and bond market outlook
- Significant upside potential in VIX – could it be the next blow-up event?
- Gold outlook – is it time to buy?



Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]
Transcript of the Podcast Interview for this episode [[Click Here](#)]

Supporting Materials for Download

- **Hedgeye Cyber Monday Event Special** - scroll down to **MacroVoices Listener Deals & Discounts** to take advantage of these special offers!
- MacroVoices Charlie McElligott Chartbook: [[Click Here](#)]
- Big Picture Trading Chart Book November 14 2019: [[Click Here](#)]
- Options Education Day - Vancouver/Calgary - Nov 30/Dec 1 2019: [[Click Here](#)]

MacroVoices Listener Deals & Discounts

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Big Picture Trading: Video - Options Boot-camp on using Ratio Call Spreads

- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)

Written by our Listeners and past Guests:

1. Market Huddle 53: Hit the Big Red Button (guest: Jimmy Jude) *NSFW*: [\[Click Here\]](#)
2. Jeff Snider - How Do You Spell R-E-P-O With C-L-O?: [\[Click Here\]](#)
3. VP: INTERMARKET GAUGES SUGGEST RECESSION OR RISK-ON: [\[Click Here\]](#)
4. Will China Disrupt The Monetary System With A Cryptocurrency?: [\[Click Here\]](#)

Other Interesting Research we found for you:

1. Sam Zell Says He's Buying Distressed Oil Assets During the Slowdown: [\[Click Here\]](#)
2. OilPrice.com: The EIA Is Grossly Overestimating US Shale: [\[Click Here\]](#)
3. Why The Repo Markets Went Crazy, And Why December Could Be Even Worse: [\[Click Here\]](#)
4. Bloomberg: A \$100 Billion Fund Manager Is Debunking Stock-Bubble Theories: [\[Click Here\]](#)
5. 'The international system is somewhat dangerous and chaotic,' Condoleezza Rice warns: [\[Click Here\]](#)
6. How The Machine Works: [\[Click Here\]](#)
7. Oil is a 'broken barometer' and 'lagging indicator' of Middle East tensions: [\[Click Here\]](#)
8. Bitcoin is not real, and any purchase amounts to speculation, says ECB's ex-chief as he pours cold water on cryptocurrency: [\[Click Here\]](#)

MacroVoices Featured Video

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.

[Watch the Video Here](#)



MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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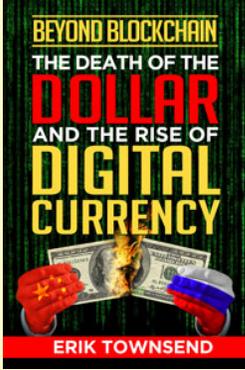
On MacroVoices.com [\[Click Here\]](#)

Download Niels Kaastrup-Larsen Slide Deck: [\[Click Here\]](#)



Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

[Jesse Felder Interview with Erik Townsend](#)

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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