



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - November 21, 2019

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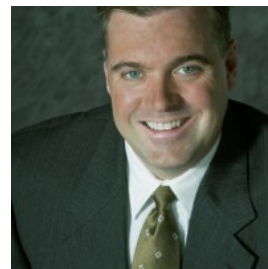
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### This week's MacroVoices Featured Content

- **All-Stars #79** Louis-Vincent Gave : Civil Unrest in Hong Kong and Around the Globe in Perspective: [\[Listen Here\]](#) [\[Download Audio File\]](#)
- **All-Stars #78** Jeff Snider : Market complacency is misplaced!: [\[Listen Here\]](#) [\[Download Audio File\]](#)

### MacroVoices Episode #194 Peter Boockvar

Inflation is Not a Prerequisite for Central Banks Changing Policy

Erik Townsend and Patrick Ceresna welcome Peter to MacroVoices. Discussions include:

- Global macro outlook
- Will US get to negative interest rates?
- The recent back-up in yields - is this a trend reversal or a correction
- Inevitability of inflation and its effects on central banks
- Is this the end of the bond bubble?
- Perspectives on Christine Lagarde, ECB and Brexit
- Outlook on US/China trade negotiations
- Fed's "insurance" cuts- what's next?
- Portfolio positioning strategies
- Gold-Silver ratio and portfolio allocation in precious metals.



Listen to this week's podcast [\[Listen Here\]](#) [\[Download Audio File\]](#)  
Transcript of the Podcast Interview for this episode [\[Click Here\]](#)

### Supporting Materials for Download

- **Hedgeye Cyber Monday Event Special** - scroll down to **MacroVoices Listener Deals & Discounts** to take advantage of these special offers!
- Commodity Chart Book - Big Picture Trading November 21 2019: [\[Click Here\]](#)
- Options Education Day - Vancouver/Calgary - Nov 30/Dec 1 2019: [\[Click Here\]](#)

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Big Picture Trading: Video - Options Boot-camp on using Ratio Call Spreads

- Access the new updated video with a 14 day Free Trial to Big Picture Trading Membership: [\[Click Here\]](#)

Written by our Listeners and past Guests:

1. Seth Levine: Why Are We So Scared: [\[Click Here\]](#)
2. VP: DOLLAR TO COME UNDER GROWING PRESSURE: [\[Click Here\]](#)
3. Jeff Snider - Rate Cuts, Repo, and (No) Money Printing: [\[Click Here\]](#)
4. Chartpoint: C Students: [\[Click Here\]](#)
5. Market Huddle Episode 54: The Only Free Lunch on Wall Street (guest: Jeffrey Hirsch): [\[Click Here\]](#)
6. Kevin Muir: Dudley does his best Icahn: [\[Click Here\]](#)
7. Kevin Muir: Dealers Choking on Dividend Risk: [\[Click Here\]](#)

Other Interesting Research we found for you:

1. World's Second Largest Lithium Miner Is Reeling From Low Prices: [\[Click Here\]](#)
2. Economic Growth Has Not Hit Bottom Yet: [\[Click Here\]](#)
3. Why China's Growth Rate Is Much, Much Lower Than You Think: [\[Click Here\]](#)
4. NOURIEL ROUBINI: Why Financial Markets' New Exuberance Is Irrational: [\[Click Here\]](#)

MacroVoices Featured Video

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.



Watch the Video Here

Special Encore All-Stars Episode 75 with Dr. Pippa Malmgren: Decoding the global explosion of civil unrest

All-Star Dr. Pippa Malmgren and Erik discuss:

- Civil unrest around the globe: What's driving it and what does it mean?
- How technology will contribute to both the problem and its solution
- Update on President Trump's post-White House aspirations for a news media empire
- Why Pippa remains optimistic on global growth and stock prices

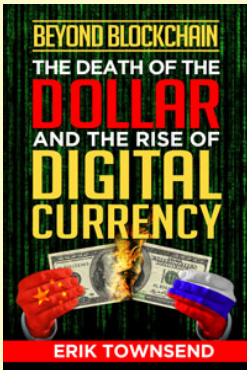


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# Beyond Blockchain

## The Death of the Dollar and the Rise of Digital Currency



### [Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit [www.macrovoices.com/bb](http://www.macrovoices.com/bb) for more information and to order the paperback, Kindle, or audio-book.

### [Jesse Felder Interview with Erik Townsend](#)

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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