



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - December 5, 2019

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Video Message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

- **All-Stars #82** Dr. Pippa Malmgren: Rule of Law, Hong Kong protests, Bullish on Innovation: [[Listen Here](#)] [[Download Audio File](#)]
- **All-Stars #81** Brent Johnson: USD, S&P, China, Canada & Gold: [[Listen Here](#)] [[Download Audio File](#)] - Supporting Materials: [All-Stars #81 Brent Johnson Slidedeck](#)

MacroVoices Episode #196 Mark Gordon

Why the age of oil abundance is about to end

Erik Townsend and Patrick Ceresna welcome Mark to MacroVoices. Discussions include:

- Inventory is not what drives the price
- Hubbert's peak –regime change from the age of peak oil to the age of abundance
- Has conventional production reached its peak?
- Shale oil vs. offshore oil
- Why “the day of reckoning” will happen soon
- Electric vehicles – declining sales and outlook going forward



- Possible impacts the recession will have on oil prices

Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]
Transcript of the Podcast Interview for this episode [[Click Here](#)]

Supporting Materials for Download

- **Hedgeye Cyber Monday Event Special** - scroll down to **MacroVoices Listener Deals & Discounts** to take advantage of these special offers!
- Macro Voices Presentation - Mark Gordon 2019 12 05: [[Click Here](#)]
- Mark Gordon interview with Hedgeye founder Keith McCullough: [[Watch Here](#)]
- Big Picture Trading Chart Book December 5 2019: [[Click Here](#)]

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Written by our Listeners and past Guests:

1. Variant Perception: OUTLOOK STABLE FOR EUROPE AND UK CONSUMER: [[Click Here](#)]
2. Chartpoint: Finding neutral ground: [[Click Here](#)]
3. Mark Orsley: The Macro Scan December 4 2019: [[Click Here](#)]
4. Convexity Maven 2020 Model Portfolio: [[Click Here](#)]
5. Kevin Muir Macro Tourist: Yield Curve Surprises: [[Click Here](#)]
6. Market Huddle 56 : Did they make stuffing? (guests: Victor Adair & Kuppy): [[Click Here](#)]

Other Interesting Research we found for you:

1. Hedge Funds Are Quietly Piling Into Oil: [[Click Here](#)]
2. Gamma 'Close To The Cliff', Raising Risk Of 'Asymmetric Move Higher In Volatility': [[Click Here](#)]
3. The Credit Market Powder Keg: [[Click Here](#)]

4. Greenwich Economic Forum - Ray Dalio and Paul Tudor Jones: [\[Click Here\]](#)
5. Dalio: We are heading to a new world order: [\[Click Here\]](#)

MacroVoices Featured Video

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.



[Watch the Video Here](#)

MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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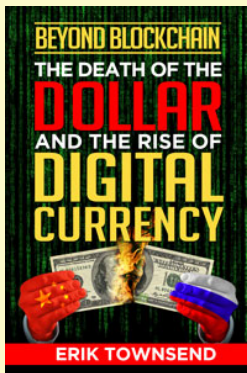
On MacroVoices.com [\[Click Here\]](#)

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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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