



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - December 12, 2019

Greetings!

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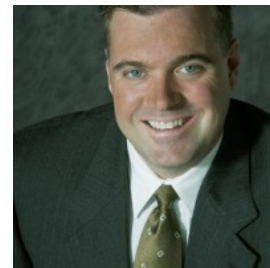
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### Video Message from Erik Townsend to prospective sponsors

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### This week's MacroVoices Featured Content

- **All-Stars #83** Jeff Snider: Objective analysis of global USD liquidity yields a different story than financial media are telling: [[Listen Here](#)] [[Download Audio File](#)]
  1. It Is A Eurodollar World: There Are No Strong Dollars - Jeff Snider 2019 12 09: [[Click Here](#)]
  2. Reuters article: BIS on Causes of Repo Shock: [[Click Here](#)]
  3. BIS Quarterly Review: [[Click Here](#)]

### MacroVoices Episode #197 Juliette Declercq

Inflation is not in the cards

Erik Townsend and Patrick Ceresna welcome Juliette to MacroVoices. Discussions include:

- Perspectives on the latest FOMC meeting
- Is China a part of reflation equation?
- Perspectives on inflation
- Will ECB hike or the Fed lower to zero in 2020?
- Expectations of fiscal responses to macroeconomic challenges
- Translating the macro views to trading strategies



- Outlook on US equities
- US/China trade deal news driven move in the market – should we take it seriously?
- Outlook on gold

## Post Game Guest - Jeff Snider

Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]  
 Transcript of the Podcast Interview for this episode [[Click Here](#)]



### Supporting Materials for Download

- JDI Research Chartbook - MacroVoices 12 12 2019: [[Click Here](#)]
- Zoltan Poszar: Countdown to QE4?: [[Click Here](#)]
- Jeff Snider - Dealers' Choice: Repo Facts Are Indeed Very Stubborn Things: [[Click Here](#)]

## MacroVoices Listener Deals & Discounts

**Big Picture Trading: FREE Live Bootcamp Friday December 13th, 2019**  
**10:00amET**

### **HOW TO FIND ASYMMETRY ON YOUR FAVORITE COMMODITY STOCKS, USING OPTIONS THE RIGHT WAY**

Access the boot-camp with a 14 Day Free Trial  
 to the Big Picture Trading Membership [[Click Here](#)]

### Written by our Listeners and past Guests:

1. Felder Report: It's Time to Get Greedy in the Energy Sector: [[Click Here](#)]
2. Chartpoint: Steady as she goes: [[Click Here](#)]
3. Market Huddle Episode 57 : Great Analysts and Great Risk Takers (guest: Dave Floyd Aspen Trading): [[Click Here](#)]
4. Kevin Muir: Inflation- We gonna let'er run hot!: [[Click Here](#)]
5. Jeffrey Snider: Dealers' Choice: Repo Facts Are Indeed Very Stubborn Things: [[Click Here](#)]
6. Jeffrey Snider - SPECIAL REPORT: Don't Fight The Fed?: [[Click Here](#)]

### Other Interesting Research we found for you:

1. Active Vs. Passive & The Simple Reasons You Can't Beat An Index: [[Click Here](#)]
2. Gundlach Lowers Recession Risk Odds, Warns of Credit Market: [[Click Here](#)]
3. Is Zoltan's Market Doomsday Imminent? Here Are The Two Things To Watch: [[Click Here](#)]
4. 'Perspective Is Not A Static Concept': Kocic Delivers 2020 Vol. Outlook And It Is Quite Something: [[Click Here](#)]
5. Ken Griffin Has Another Money Machine to Rival Hedge Fund: [[Click Here](#)]
6. Jeffrey Gundlach: The Fed is cheerleading inflation higher: [[Click Here](#)]

## MacroVoices Featured Video

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.



[Watch the Video Here](#)

## MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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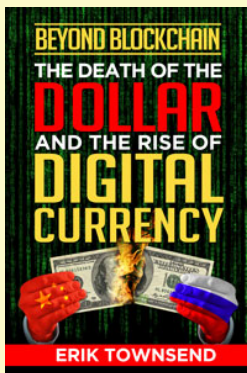
On MacroVoices.com [[Click Here](#)]

Download Niels Kaastrup-Larsen Slide Deck: [[Click Here](#)]



## Beyond Blockchain

### The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit [www.macrovoices.com/bb](http://www.macrovoices.com/bb) for more information and to order the paperback, Kindle, or audio-book.

### Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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