



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - December 19, 2019

Greetings!

Welcome to the MacroVoices Research Roundup, a FREE compilation of interesting investment research from your friends at MacroVoices. We never intend to SPAM anyone, and there is a safe-unsubscribe link at the bottom of this message if you don't want to receive future mailings. But before you opt out, please note we'll never send you marketing or sales literature - this e-mail distribution list is for worthwhile content distribution only!

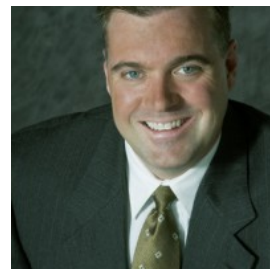
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### This week's MacroVoices Featured Content

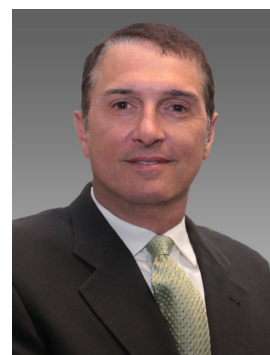
- **All-Stars #84** Louis-Vincent Gave : Tech stocks are at the same % of SPX Composition as the 1999 high: [[Listen Here](#)] [[Download Audio File](#)]

### MacroVoices Episode #198 Jim Bianco

Deep dive into fixed income

Erik Townsend and Patrick Ceresna welcome Jim to MacroVoices. Discussions include:

- Views on Zoltan Poszar's theory of repo dislocation
- Perspective on the Fed
- Is QE4 imminent?
- Negative yielding sovereign debt - what's next?
- Perspectives on the next economic downturn
- What is on the horizon for the bond market
- Consequences of negative yielding debt going to no-bid
- Outlook on fixed income market



Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]  
Transcript of the Podcast Interview for this episode [[Click Here](#)]

### Supporting Materials for Download

- Understanding Fixed Income - Bianco Research 12 19 2019: [[Click Here](#)]
- Big Picture Trading Chart Book December 19 2019 - SPY, AAPL, HYG: [[Click Here](#)]

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### MacroVoices Listener Deals & Discounts

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## Written by our Listeners and past Guests:

1. Market Huddle Podcast Episode 58 : Break Out or Fake Out: [\[Click Here\]](#)
2. Jeffrey Snider: Out Of The Onion Wars, Why Are There Only Losers?: [\[Click Here\]](#)
3. Chartpoint: Misfit toys: [\[Click Here\]](#)
4. Kevin Muir Macro Tourist: Endogenous money for the rest of us: [\[Click Here\]](#)
5. Jim Bianco: Legarde's Political Agenda is a Risk for ECB: [\[Click Here\]](#)
6. Jim Bianco: Negative Interest Rates Threaten the Financial System: [\[Click Here\]](#)

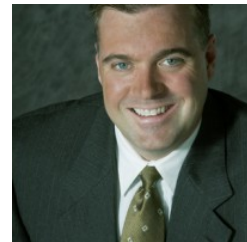
## Other Interesting Research we found for you:

1. Get Ready. 'Great Rotation II' Is Coming, JPMorgan Says: [\[Click Here\]](#)
2. New York Fed Plans to Throw \$2.93 Trillion at Wall Street's Trading Houses: [\[Click Here\]](#)
3. The thing that flashed recession signal is moving in opposite direction: [\[Click Here\]](#)
4. BOE to Hold Fire as Bets on 2020 Cut Grow: Decision Day Guide: [\[Click Here\]](#)
5. Why Oil Traders Are More Bullish On 2020: [\[Click Here\]](#)

## MacroVoices Featured Video

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.



[Watch the Video Here](#)

## MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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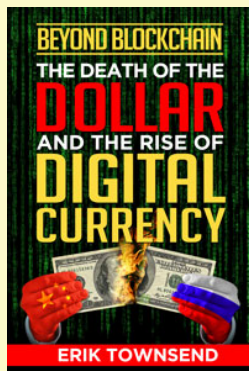
On MacroVoices.com [\[Click Here\]](#)

Download Niels Kaastrup-Larsen Slide Deck: [\[Click Here\]](#)



## Beyond Blockchain

### The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit [www.macrovoices.com/bb](http://www.macrovoices.com/bb) for more information and to order the paperback, Kindle, or audio-book.

## Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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