



MACROVoices
with hedge fund manager Erik Townsend

Research Roundup - December 26, 2019 (Updated to correct broken links)

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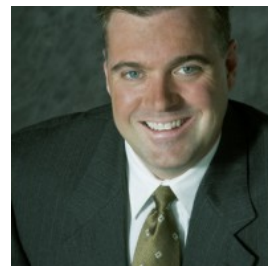
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Video Message from Erik Townsend to prospective sponsors

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This week's MacroVoices Featured Content

- **All-Stars #85** Jeff Snider: U.S. Dollar Year End Review & 2020 Outlook: [[Listen Here](#)] [[Download Audio File](#)]
 1. It Is A Eurodollar World 2: There Are No Strong Dollars - Jeff Snider 2019 12 23 [[Click Here](#)]
 2. Anatomy of the US Dollar End Game [[Click Here](#)]
 3. Out Of The Onion Wars, Why Are There Only Losers? [[Click Here](#)]

MacroVoices Episode #199 Art Berman

Christmas oil special

Erik Townsend and Patrick Ceresna welcome Art to MacroVoices. Discussions include:

- IEA's forecast of oil glut in 2020
- Perspectives on Mark Gordon's thesis – age of peak oil to age of abundance
- Unaccounted for oil
- CoT chart – pick up in open interest, what does that mean?
- Oil price outlook
- Comparative inventory system
- Strategies for investing in oil
- Reasons behind increasing DUC's



Listen to this week's podcast [[Listen Here](#)] [[Download Audio File](#)]
Transcript of the Podcast Interview for this episode [[Click Here](#)]

Supporting Materials for Download

- Art Berman Chartbook - MacroVoices December 18 2019: [[Click Here](#)]

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COMMODITY STOCKS, USING OPTIONS THE RIGHT WAY**

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Written by our Listeners and past Guests:

1. Felder Report: Stock Market Sentiment Has Only Been This Bullish Twice Before Over The Past Two Decades: [\[Click Here\]](#)
2. Jeffrey Snider - Everything Comes Down To Which Way The Dollar Is Leaning: [\[Click Here\]](#)
3. Market Huddle Episode 59: Holiday Special with Kuppy: [\[Click Here\]](#)
4. Kevin Muir Macro Tourist: Sold to you Stanley!: [\[Click Here\]](#)

Other Interesting Research we found for you:

1. Vanguard Says Equity Volatility 'Unsustainably Low', 50% Odds Of Correction In 2020: [\[Click Here\]](#)
2. AUTOS WILL LAG OTHER RATE-SENSITIVE SECTORS: [\[Click Here\]](#)
3. Stephen Poloz throws some cold water on the modern monetary theorists: [\[Click Here\]](#)
4. Here's Why The Reflation Trade Is Doomed And Will Die Some Time Around April: [\[Click Here\]](#)
5. Alan Greenspan says inflation is inevitably going to rise as deficit balloons over 1 trillion: [\[Click Here\]](#)
6. Repo Crisis Fades Away With Second "Undersubscribed" Turn Repo Even As Pozsar Doubles Down On Doomsday: [\[Click Here\]](#)

MacroVoices Featured Video

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.



[Watch the Video Here](#)

MacroVoices Spotlight Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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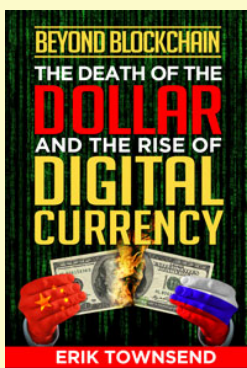
On MacroVoices.com [\[Click Here\]](#)

Download Niels Kaastrup-Larsen Slide Deck: [\[Click Here\]](#)



Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audio-book.

[Jesse Felder Interview with Erik Townsend](#)

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