



**MACROVoices**  
with hedge fund manager Erik Townsend

## Research Roundup - January 16, 2020

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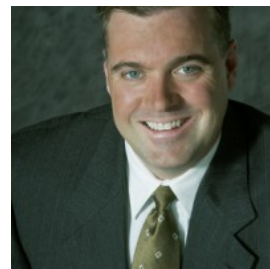
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### This week's MacroVoices Featured Content

- **All-Stars #88** Jeff Snider: The Fed is avoiding the real issue driving divergences in their models: [\[Listen Here\]](#) [\[Download Audio File\]](#)
  1. The R-star Fallacy: There Are No Strong Dollars: [\[Click Here\]](#)

### MacroVoices Episode #202 Grant Williams

**Civil unrest around the world. Failing Unicorns. All paths lead to gold.**

Erik Townsend and Patrick Ceresna welcome Grant to MacroVoices. Discussions include:

- Civil unrest and global social degradation
- Is inflation the key to the global geopolitical situation?
- Unicorn companies – collapse of WeWork, is Tesla next?
- Will MMT eventually lead to runaway inflation and what are its implications
- Recent rise in gold – is it time to change strategies?



Listen to this week's podcast [\[Listen Here\]](#) [\[Download Audio File\]](#)  
Transcript of the Podcast Interview for this episode [\[Click Here\]](#)

### Downloads for this Episode

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- Big Picture Trading Chart Book January 16 2020: [\[Click Here\]](#)
- **VIDEO:** Grant Williams, Marin Katusa, Brent Johnson, Patrick Ceresna, Cal Everett - Big Gold Panel - Silver & Gold Summit 2019: [\[Click Here\]](#)
- VRIC 2020 Keynote Presentation by Patrick Ceresna - Promo Code : MACRO100: [\[Click Here\]](#)
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- Actively short AAPL with rolling call hedges
- Calendar Straddling the SPY

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**Written by our Listeners and past Guests:**

1. Kevin Muir Macro Tourist: Poloz as the Candyman: [\[Click Here\]](#)
2. Dr. Benn Eifert - Uncle Vinny's Repo Market - Market Huddle Ep.62: [\[Click Here\]](#)
3. Seth Levine: The Unsurprising Repo Surprise: [\[Click Here\]](#)
4. Emil Kalinowski: ‘Better than ever’ may not be good enough: [\[Click Here\]](#)
5. Lacy Hunt: Quarterly Review and Outlook Q4 2019: [\[Click Here\]](#)

**Other Interesting Research we found for you:**

1. The (Simple) Case For The Fed Cutting Rates Back To Zero: [\[Click Here\]](#)
2. Canadian oil price at risk of a ‘blowout’ as differential widens: [\[Click Here\]](#)
3. A Recession is More Likely than You Think: [\[Click Here\]](#)
4. David Rosenberg says energy shares are 'downright cheap' right now: [\[Click Here\]](#)
5. Jim Rogers on Boom Bust : ‘We are going to have a horrible time,’: [\[Click Here\]](#)

**MacroVoices Featured Video**

Erik Townsend discusses "*Trading the Long-Short Equity Hedge Fund Strategy*" in his latest video.

This video is intended for ADVANCED investors, and explains how to use the "Long-Short Equity" hedge fund strategy to achieve superior investment returns in your own account.



[Watch the Video Here](#)

**MacroVoices Spotlight** Interview with Niels Kaastrup-Larsen: Algorithmic Trading & Trend Following

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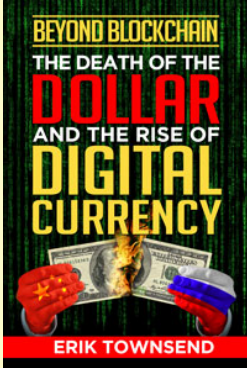


**Beyond Blockchain**

**The Death of the Dollar and the Rise of Digital Currency**

[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's



more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit [www.macrovoices.com/bb](http://www.macrovoices.com/bb) for more information and to order the paperback, Kindle, or audio-book.

### [Jesse Felder Interview with Erik Townsend](#)

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [\[Click Here\]](#)

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