

February 6, 2020 | Issue 205

Greetings!

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A video message from Erik Townsend

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MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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Featured Guests: Art Berman

Will the crude oil market catch the Coronavirus?



Erik Townsend and Patrick Ceresna welcomes Art to MacroVoices. Discussions include:

Topics for discussion with Art include:

- 2020 Demand growth
- How oversold is the price of oil
- Over-reaction to Coronavirus effect on world oil demand?
- Flattening term structure in oil
- Comparing Brent and WTI 12-month spreads
- C.I. yield curve



SPECIAL POST GAME GUEST- Kevin Muir

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MP3](#)

[Transcript](#)

Important Downloads in Support of These Episodes

- Art Berman Chartbook MacroVoices February 6 2020: [[Click Here](#)]

- Big Picture Trading TSLA Chart Book February 6 2020: [[Click Here](#)]
- Kevin Muir Macro Tourist: TESLA - Your Imagination is Having Puppies: [[Click Here](#)]

More MacroVoices Featured Content

All-Stars #92 Jeff Snider: Did anything really get “better” last September?: [[Listen Here](#)]
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1. Jeff Snider Chartbook MacroVoices 2020 02 04: [[Click Here](#)]

All-Stars #91 Dr. Pippa Malmgren: Coronavirus, Surveillance Capitalism, Election Outlook: [[Listen Here](#)] [[Download Audio File](#)]

MacroVoices Listener Deals & Discounts



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Click the button below for a FREE two week trial to Big Picture Trading Membership includes access to Patrick’s daily LIVE analytics and trades, no credit card required.

Current positions include:

- Long GOLD with a new hedge wrap
- Actively short TSLA with rolling call hedges
- Actively short AAPL with rolling call hedges
- Calendar Straddling the SPY

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Provided by our Listeners and Past Guests:

1. VP: SURGE IN EGB ISSUANCE MAY RESULT IN LOWER 2H20 SUPPLY: [[Click Here](#)]
 2. Felder Report: Tesla Is Just The Latest In A String Of ‘Single Stock Manias’: [[Click Here](#)]
 3. Jeffrey Snider - Repo’s Stubborn Part of the Disinflationary Tendency: [[Click Here](#)]
 4. Kevin Muir Macro Tourist: This Ain't Even Close to 1999 Yet: [[Click Here](#)]
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Other Interesting Research we Found for You:

1. Albert Edwards: The Ice Age Is Nearing The End (Because Helicopter Money Is Coming): [[Click Here](#)]
2. Goldman Coronavirus Causes Worst Oil Demand Shock Since 2008: [[Click Here](#)]
3. Mapping the Coronavirus Outbreak Across the World: [[Click Here](#)]

Spotlight Interview with Niels Kaastrup-Larsen



Algorithmic Trading & Trend Following

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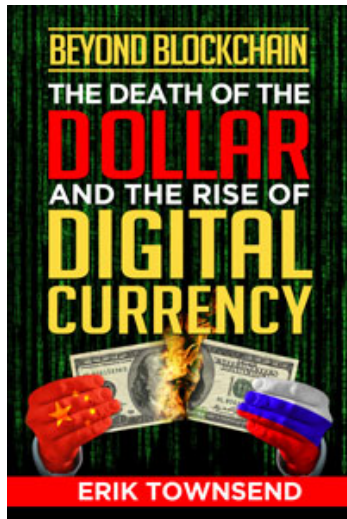
On MacroVoices.com [[Click Here](#)]

Download Niels Kaastrup-Larsen Slide Deck:
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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