

February 20, 2020 | Issue 207

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A video message from Erik Townsend

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MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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Featured Guest: Ralph Delguidice

Demand is being manufactured for US Treasury paper



Erik Townsend and Patrick Ceresna welcomes Ralph to MacroVoices. Discussions include:

- What are some knock-on implications of the US Treasury bond?
- Difference between Government money market funds vs. Prime money market funds
- Why treasury and investment grade bond demand flows will remain solid
- Declining German bunds in circulation
- The growing USD funding gap
- What are LCRs and why are they falling?
- The US treasury demand impact of Dodd Frank
- Knock-on implications as treasuries no longer being suitable as investments
- What are the implications of systemic risks?

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Important Downloads in Support of These Episodes

- Ralph Delguidice MacroVoices 02 20 2020:[[Click Here](#)]
- Volatility Strategies Part 1- Big Picture Trading Chart Book - February 20 2020: [[Click Here](#)]

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Provided by our Listeners and Past Guests:

- 1. Jeffrey Snider Chart Roundup: Bonds Are Indeed Confident: [\[Click Here\]](#)
- 2. Kevin Muir Macro Tourist: THIS YEN DECLINE IS DIFFERENT: [\[Click Here\]](#)
- 3. Martin Pelletier: Guillotines and Waterfalls: [\[Click Here\]](#)

Other Interesting Research we Found for You:

- 1. Why Cramer Is Wrong About Oil Stocks: [\[Click Here\]](#)
- 2. Kolanovic: The Tech Bubble Is Driven By Central Banks And Will Collapse; "This Time Is Not Different": [\[Click Here\]](#)
- 3. Nouriel Roubini: The White Swans of 2020: [\[Click Here\]](#)

Spotlight Interview with Niels Kaastrup-Larsen



Algorithmic Trading & Trend Following

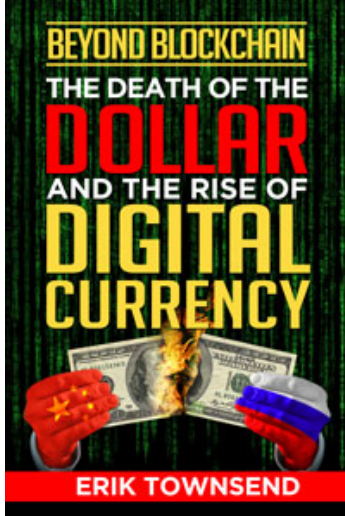
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency

[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?



Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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