

March 5, 2020 | Issue 209

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**MacroVoices Featured Video**  
Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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## Featured Guest: Jesse Felder

### Pent-up bearish forces were in place before COVID-19



Erik Townsend and Patrick Ceresna welcomes Jesse to MacroVoices. Discussions include:

- Is COVID-19 the catalyst that changed the direction in the market?
- FED stimulus – how long will this bounce last?
- How much downside is expected in order to take excess buying out of the market
- Upside in the market caused by central bank response – what happens next?
- Will inflation return in the near future and what are its systemic risks
- Asset allocation strategy to accommodate the return of inflation
- Current buying opportunities in value investing

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[Transcript](#)

### Important Downloads in Support of These Episodes

- BigPicture Trading Chart Book March 5 2020 : [\[Click Here\]](#)

### More MacroVoices Featured Content

**All-Stars #95:** Brent Johnson: Dollar Milkshake still in play : [\[Listen Here\]](#) [\[Download Audio File\]](#)

1. Brent Johnson Chartbook - MacroVoices All-Stars 03 04 2020: [\[Click Here\]](#)

**Hot Topic #6:** COVID-19 Pandemic Update: [\[Listen Here\]](#) [\[Download Audio File\]](#)

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### Provided by our Listeners and Past Guests:

1. Gianni Kovacevic - Bull Case for Copper MH6: [ [Click Here](#)]
2. Jesse Felder: Putting The Fastest Correction In History Into Context: [ [Click Here](#)]
3. Russell Napier: Notes on 'Anatomy of the Bear': TOPLive Transcript: [ [Click Here](#)]

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### Other Interesting Research we Found for You:

1. OPEC Slashes Oil Demand Growth Forecast To 480000 Bpd: [ [Click Here](#)]
2. Nomura: Why Stocks Are Braced For Another "Violent Upside Shock", And Why It Should Be Faded: [ [Click Here](#)]
3. Ray Dalio: 'This Is A Once In 100 Year Event That Annihilates Those Who Sold Insurance Against It': [ [Click Here](#)]

## Spotlight Interview with Niels Kaastrup-Larsen



### Algorithmic Trading & Trend Following

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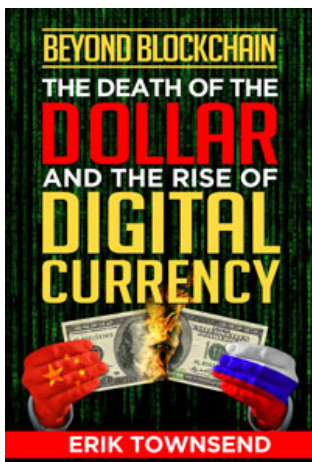
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Download Niels Kaastrup-Larsen Slide Deck:  
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## Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit [www.macrovoices.com/bb](http://www.macrovoices.com/bb) for more information and to order the paperback, Kindle, or audiobook.

### Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [ [Click Here](#) ]

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