# **Research Roundup**



#### **April 2, 2020 | Issue 213**

# Greetings!

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#### **MacroVoices Featured Video**

Erik Townsend discusses "Trading the Long-Short Equity Hedge Fund Strategy".

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### Featured Guest: Josh Crumb

### **Josh Crumb: Deciphering the Gold market**



Erik Townsend and Patrick Ceresna welcomes Josh to MacroVoices. Discussions include:

- Current opportunities in gold market
- What is the range of possible prices for gold market
- Gold-Oil ratio: will the gold prices get brought down with oil?
- Important economic signals come from where people are hedging
- Is oil price constraining the gold price despite recent central bank policy actions
- What are the physical dislocations in the gold market due to COVID-19 impact?
- Is there a disconnect forming between physical and paper price of gold?
- Outlook on digital currency
- · Possibilities of global digital reserve currency

**Listen Now** 

Download MP3 **Transcript** 

#### Important Downloads in Support of These Episodes

• BigPicture Trading Chart Book April 2 2020: [Click Here]

**All-Stars #99** Louis-Vincent Gave: We're experiencing three crises disguised as one!: [Listen Here] [Download Audio File]

**Hot Topic #11** Lenore Hawkins & Dr. Steve Bickel: The only way to save the economy is to reduce the COVID19 hospitalization rate: [Listen Here] [Download Audio File]

1. MUST READ ARTICLE: The Hammer and the Dance: [Click Here]

### **MacroVoices Listener Deals & Discounts**



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#### **Provided by our Listeners and Past Guests:**

- 1. VP: US CONSUMER WILL NOT BE COMING TO THE ECONOMY'S RESCUE: [Click Here]
- 2. Jesse Felder: Got Gold?: [Click Here]
- 3. Like a Grease Fire (guest: Jimmy Jude & Kuppy): [Click Here]
- 4. Jeffrey Snider: Banks Or (euro)Dollars? That Is The (only) Question: [Click Here]

### Other Interesting Research we Found for You:

- 1. Howard Marks: Social Isolation, Disease, Depression And MMT: [Click Here]
- 2. CNBC: Chanos says gig economy companies will emerge from coronavirus crisis 'harmed': [Click Here]
- 3. David Rosenberg: There's only a 20% chance stocks have hit bottom: [Click Here]

# Spotlight Interview with Niels Kaastrup-Larsen



#### **Algorithmic Trading & Trend Following**

Listen to this interview [<u>Listen Here</u>] [<u>Download Audio File</u>]

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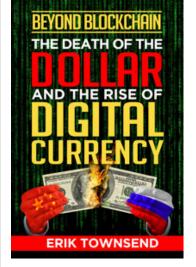
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# **Beyond Blockchain**

The Death of the Dollar and the Rise of Digital Currency

#### Check out Erik Townsend's new book!

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in



the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit <a href="www.macrovoices.com/bb">www.macrovoices.com/bb</a> for more information and to order the paperback, Kindle, or audiobook.

#### Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [Click Here]

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