# **Research Roundup**



#### April 9, 2020 | Issue 214

Greetings!

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MacroVoices Featured Video Erik Townsend discusses "Trading the Long-Short Equity Hedge Fund Strategy".

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## Featured Guest: Eric Peters

#### **Knock-on effects of the Coronavirus Crisis**



Erik Townsend and Patrick Ceresna welcomes Eric to MacroVoices. Discussions include:

- Was the market dislocation inevitable or was it caused by the Coronavirus?
- Will there be even worse economic downturn due to governments bail-out policies?
- Risk-hedge long-vol portfolio management strategies
- The concept of trend following: how is it used?What are the consequences of the recent record-
- What are the consequences of the recent recordsetting monetary stimulus?
- What limitations will central banks face if we move into a secular inflation environment
- What are the major implications of the current economic state?



#### Important Downloads in Support of These Episodes

BigPicture Trading Chart Book April 9 2020: [Click Here]

#### **More MacroVoices Featured Content**

**Hot Topic #13**: Gold for Grownups! Jeff Christian debunks the myths of the market: [Listen Here] [Download Audio File] 1. MacroVoices Spotlight #2 Bob Coleman: Private Vaulting of Precious Metals = Independence from the Financial System: [Click Here]

All-Stars #100 Dr. Pippa Malmgren: Socio-economic implications of the Coronavirus Crisis: [Listen Here] [Download Audio File]

**Hot Topic #12**: Oil Market Special with Art Berman and Nate Hagens : [Listen Here] [Download Audio File]

- 1. Oil-Market Madness Art Berman Chartbook:[Click Here]
- 2. Economics for the Future Beyond the Superorganism:[Click Here]
- 3. The Human Predicament :[Click Here]





### Live Trading session with Patrick Ceresna

Become a member today and join Patrick as he demonstrates asymmetric trades LIVE!

#### Friday, April 17<sup>th</sup> at 10:00 am ET

**Register Now** 

#### Provided by our Listeners and Past Guests:

- 1. Revelations of a Market Maker (guest: Steve Sosnick): [Click Here]
- 2. Russell Napier: how much debt is too much?: [Click Here]
- 3. Jim Grant: Grand Tour of Junk Primer 2020 : [Click Here]

#### Other Interesting Research we Found for You:

- 1. Oil&Gas Journal: Tanker rates reaching record levels: [Click Here]
- 2. When Plagues Pass, Labor Gets the Upper Hand: [Click Here]
- 3. The OPEC Meeting Could Send Oil Prices Crashing Below \$10: [Click Here]
- 4. Jamie Dimon JP Morgan Chairman & CEO Letter to Shareholders: [Click Here]

## Spotlight Interview with Niels Kaastrup-Larsen



#### Algorithmic Trading & Trend Following

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On MacroVoices.com [Click Here]

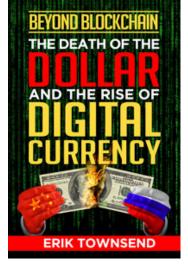
Download Niels Kaastrup-Larsen Slide Deck: [Click Here]

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## **Beyond Blockchain**

The Death of the Dollar and the Rise of Digital Currency

#### Check out Erik Townsend's new book!



The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit <u>www.macrovoices.com/bb</u> for more information and to order the paperback, Kindle, or audiobook.

#### Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [Click Here]

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