

April 23, 2020 | Issue 216

Greetings!

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A video message from Erik Townsend

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MacroVoices Featured Video

Erik Townsend discusses *"Trading the Long-Short Equity Hedge Fund Strategy"*.

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Featured Guest: David Rosenberg

Stagflation is coming but not yet



Erik Townsend and Patrick Ceresna welcome David to MacroVoices. Discussions include:

- General market outlook
- Will the Fed put a floor on the stock market?
- Is the government's response to COVID-19 crisis leading to secular inflation?
- Investment strategy to navigate ongoing market volatility
- Bond yields - is there really a zero lower limit?
- Impacts of COVID-19 crisis on emerging market equities
- Impending friction between US/China and its economic implications

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Important Downloads in Support of These Episodes

- 30-Day Free Trial to Rosenberg Research: [\[Click Here\]](#)
- Oil Crash of 2020 - BigPicture Trading Chart Book April 23 2020: [\[Click Here\]](#)
- TMX Virtual Options Education Day: [\[Click Here\]](#)
- MUST READ ARTICLE: The Hammer and the Dance: [\[Click Here\]](#)

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All-Stars #101 Julian Brigden: USD and SPX outlook in the wake of COVID-19: [\[Listen Here\]](#) [\[Download Audio File\]](#)

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Virtual Options Education Day on Monday April 27th

12:00 pm ET - 1:00 pm ET

Getting Started with Options

by Luke Jaster

2:00 pm ET - 3:00 pm ET

Theory into Application: Trading Options

by Patrick Ceresna

- Selecting a strike price and expiration for long options
- Applying debit spreads
- Executing a collar on stocks already in your portfolio

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Provided by our Listeners and Past Guests:

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2. COVID-19 Catalyst For An Easy Game Against Passive Investing: [\[Click Here\]](#)
3. This Week in Trading History - San Francisco Earthquake 1907: [\[Click Here\]](#)
4. Getting to know Barry Ritholtz (guest: Barry Ritholtz) : [\[Click Here\]](#)

Other Interesting Research we Found for You:

1. Bank of Japan Mulling Unlimited Bond Buying at Next Meeting: Nikkei: [\[Click Here\]](#)
2. Market Crumbs: CalPERS Outdone By AIMCo: [\[Click Here\]](#)
3. Paul Singer: Perspectives: [\[Click Here\]](#)
4. Negative Oil Prices? They're Already Here: [\[Click Here\]](#)

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Algorithmic Trading & Trend Following

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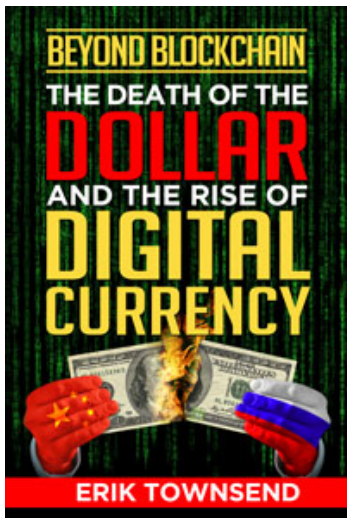
Download Niels Kaastrup-Larsen Slide Deck:
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Beyond Blockchain

The Death of the Dollar and the Rise of Digital Currency



[Check out Erik Townsend's new book!](#)

The cryptocurrency trend of the past few years has continued to grow despite widespread predictions that it would just be a flash in the pan. Blockchain is suddenly everyone's favorite buzzword. But what if there's more to this story than meets the eye? What if Digital Currency is about to change the world in ways beyond our imagination? And what if geopolitical forces our politicians don't even understand have already inspired China and Russia to use Digital Currency to attack the U.S. Dollar's dominance over the global financial system?

Erik covers these subjects and more in his recently published book. Please visit www.macrovoices.com/bb for more information and to order the paperback, Kindle, or audiobook.

Jesse Felder Interview with Erik Townsend

Learn more about Erik's book - Listen to Jesse Felder's recent interview with Erik [[Click Here](#)]

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